

Date: 28th December 2023

BSE Scrip Code: 533293

To Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, Dalal Street, Fort, Mumbai – 400 001

NSE Scrip Code: KIRLOSENG

To Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C -1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

Sub.:

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including amendments thereunder and in continuation of the earlier communication filed on 29th November 2023, we wish to inform you that the Company has been informed by Arka Fincap Limited (AFL – Step-Down Subsidiary Company), that in connection with the Public Issue by AFL of upto 30,00,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value Rs. 1,000 each ("NCDs" or "Debentures"), amounting up to Rs. 15,000 lakhs ("Base Issue Size") with an option to retain oversubscription of upto Rs. 15,000 lakhs ("Green Shoe Option") aggregating up to Rs. 30,000 lakhs ("Tranche I Issue Size" or "Tranche I Issue") which was within the Shelf Limit of Rs. 50,000 lakhs ("Shelf Limit"), the Allotment Committee of the Board of Directors of AFL on 27th December 2023, approved the allotment of 30,00,000 (Thirty Lakhs) NCDs of face value of Rs. 1,000 each for cash at par, aggregating to Rs. 30,000 Lakhs (Rupees Thirty Thousand Lakhs).

You are kindly requested to take the same on record.

Thanking you,

Yours Faithfully,

For Kirloskar Oil Engines Limited

Smita Raichurkar Company Secretary and Head Legal

Kirloskar Oil Engines Limited A Kirloskar Group Company

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