PRESS RELEASE

Kirloskar Pneumatic announces the results for Q1 FY27:
Revenue from Operations grew 10% year-on-year to Rs. 300 Cr.
Profit Before Tax (PBT) outpaced revenue growth, rising 24% year-on-year to Rs. 46 CR.

Pune, India – 21st July 2026: Kirloskar Pneumatic Company Ltd (KPCL) (BSE : 505283, NSE: KIRLPNU), a prominent player in Air, Refrigeration & Gas Compression business in India, announced today its financial results for Q1 FY27.

Commenting on the results, Aman Kirloskar, Managing Director, KPCL, said, "While revenue growth during the quarter was modest, the Company maintained a stable business performance in a dynamic operating environment. We remain focused on executing our strategic priorities, expanding our product portfolio, and improving operational efficiencies, which we believe will support sustainable long-term growth."

The orders on hand as of July 1, 2026, stand at Rs. 1,853 Cr against Rs. 1863 Cr at the beginning of the year.

During the first quarter, we successfully launched the **A-800** centrifugal compressor under the **Tezcatlipoca** range, further strengthening our product portfolio.

The compression business continues to be our primary revenue driver, accounting for approximately 94% of the company's revenue and remains our sole reporting segment.

We also introduced **"Tonalli,"** a compact biogas solution, designed to address the growing need for sustainable energy and efficient waste management. The system enables the conversion of organic waste into biogas for captive consumption, helping customers to reduce energy costs and improve environmental sustainability. **Tonalli** is specifically designed for factories, hotels, and restaurants generating **100 kg to 250 kg of food waste per day**, providing an efficient and eco-friendly waste-to-energy solution.

The Company's credit rating was upgraded to AA from AA(-) with stable outlook, reaffirming its strong financial fundamentals, robust liquidity position, and consistent operational performance. This milestone underscores the confidence of CRISIL, a rating agency in the Company's long-term growth prospects and financial discipline.

Review of Standalone Q1 FY27 Financial Performance:

Rs. Cr	Q1 FY 2027	Q1 FY 2026	YoY
Revenue	300	272	10%
Total Income	308	280	10%
EBITDA	54	44	23%
EBITDA Margin %	*17.5%*	*15.7%*	
PBT	46	37	24%
PBT Margin %	*14.9%*	*13.2%*	
PAT	34	28	21%
PAT Margin %	*11.0%*	*10.0%*	

Review of Consolidated Q1 FY27 Financial Performance:

Rs. Cr	Q1 FY 2027	Q1 FY 2026	YoY
Revenue	303	282	7%
Total Income	311	290	7%
EBITDA	54	42	29%
EBITDA Margin %	*17.3%*	*14.4%*	
PBT	45	34	31%
PBT Margin %	*14.4%*	*11.7%*	
PAT	33	25	32%
PAT Margin %	*10.7%*	*8.7%*	

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About Kirloskar Pneumatic Company Ltd.

Established in 1958, Kirloskar Pneumatic Company Ltd. (KPCL) is a diversified company offering a comprehensive range of products, including Air, Refrigeration, and Gas compressors and systems, vapour absorption chillers, and industrial gearboxes. Serving various industries such as steel, cement, cold chains, food and beverages, pharmaceuticals, railways, defense and marine, KPCL holds a significant presence in the Oil & Gas sector. Notably, the Company is a key player in CNG business in India

Leveraging extensive industry experience, KPCL has forged technology partnerships with leading global companies and research institutes, ensuring cutting-edge solutions and innovations. The company has been recognized with numerous awards for excellence in quality, innovation, merit, training programs, HR initiatives, and in-house communication, establishing itself as a leader in the industry.

Safe Harbor Statement

Statements in this document, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.