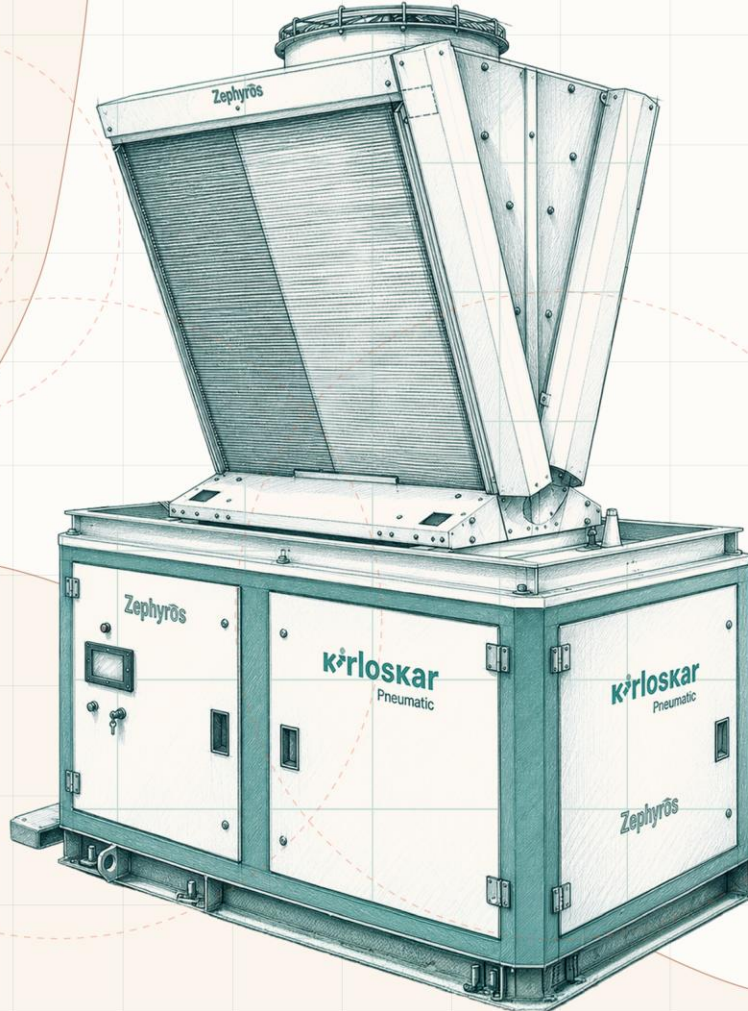


Engineering End-to-End Excellence

kirloskar
Pneumatic



**Earnings Call
Presentation
Q1 FY 27**

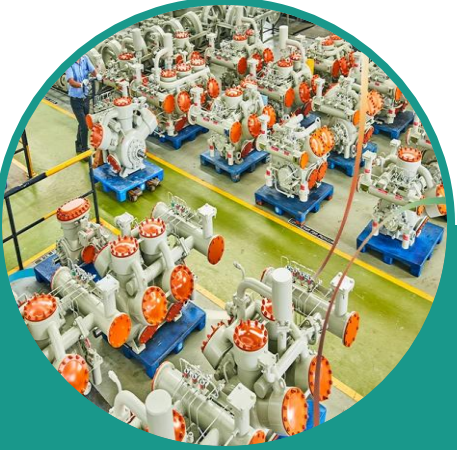
MADE IN KIRLOSKAR

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Statements in this presentation, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

Air Conditioning & Refrigeration



- Air Conditioning & Refrigeration Equipment
- Refrigeration Systems
- Vapour Absorption Chillers

Air Compressors



- Centrifugal Air Compressor – Tezcatlipoca
- Screw Air Compressors
- Reciprocating Air & Gas Compressors

Process Gas Systems



- Upstream Midstream Downstream
- CNG Applications
- Compressed Biogas Applications - Jarilo

Precision Engineering



- Forging
- Fabrication
- Foundry (LFC)
- Industrial Gearboxes
- Gears
- Loco Transmissions

Corporate Office

One Avante Building
Karve Road,
Kothrud,
Pune

Manufacturing locations

- Hadapsar, Pune
- Saswad, Pune District
- Eklahare, Nashik

Dealers Network

- PAN India presence
- 150+ locations

International Location

- Dubai
- Sales
Representative
Office

Subsidiary Company

Village Patgaon
Near Badalapur

Systems &
Components
India
Private
Limited

Key Highlights

Order Board

As on 1-Jul-26

Rs. 1,853 Cr.

Total Income

Q1 FY27

Rs. 308 Cr.

(PY Rs. 280 Cr)

Up by 10%

EBITDA

Q1 FY27

Rs. 54 Cr.

(PY Rs. 44 Cr)

Up by 23%

PBT

Q1 FY27

Rs. 46 Cr.

(PY Rs. 37 Cr)

Up by 24%

Credit Rating Upgraded

AA from AA(-)
For Rs. 840 Cr.
funding facilities

New Launch “A800”

Tezcatlipoca
Centrifugal
Compressor

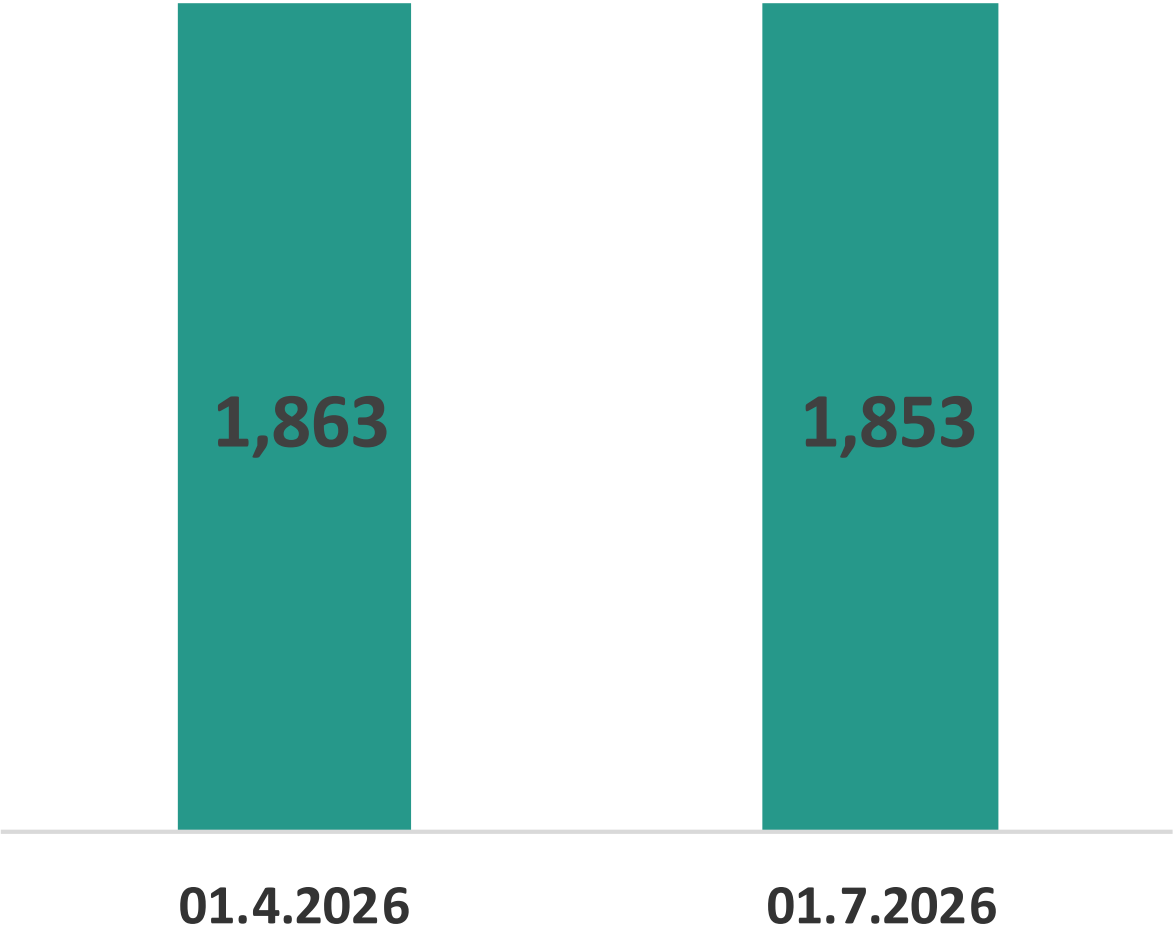
New Launch “Tonalli”

Compact
Bio-gas
package

Systems & Components

India Pvt. Ltd.
is now wholly
owned
subsidiary of the
company

Rs. Cr.

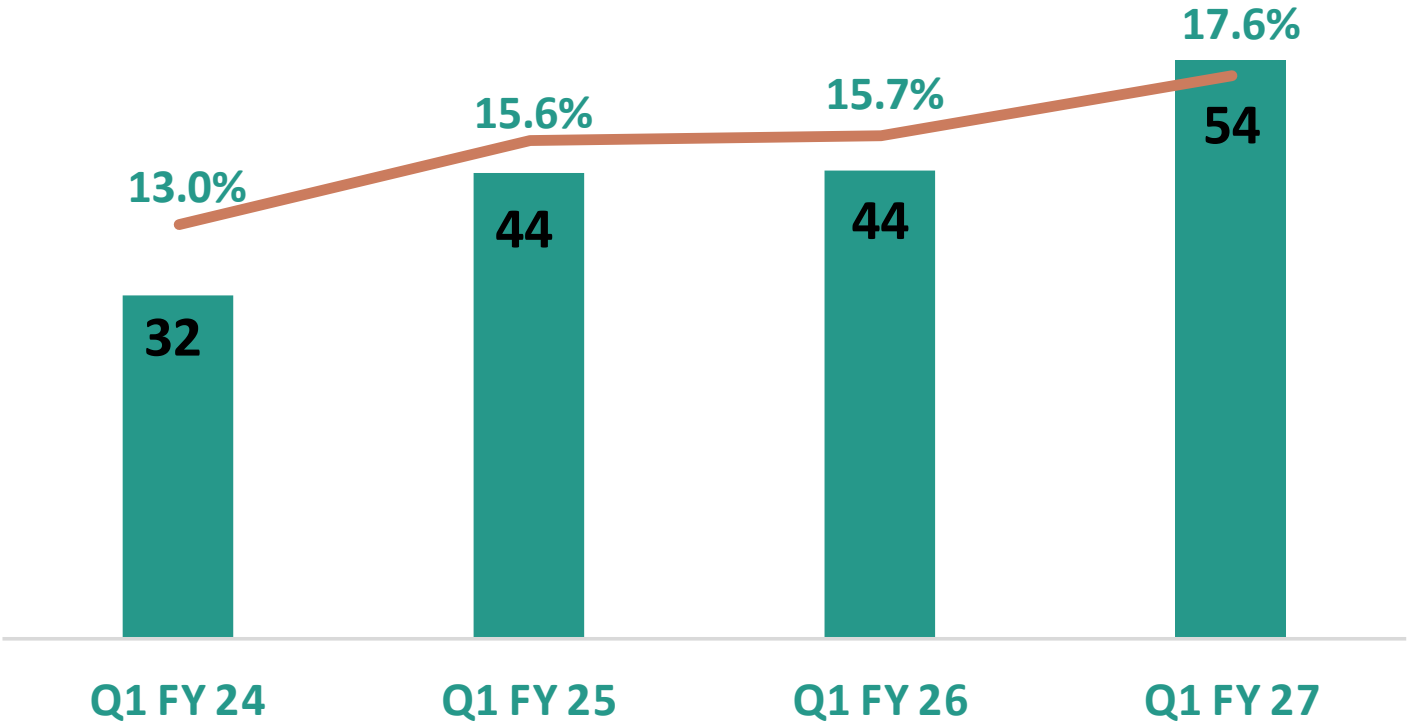


Total Income

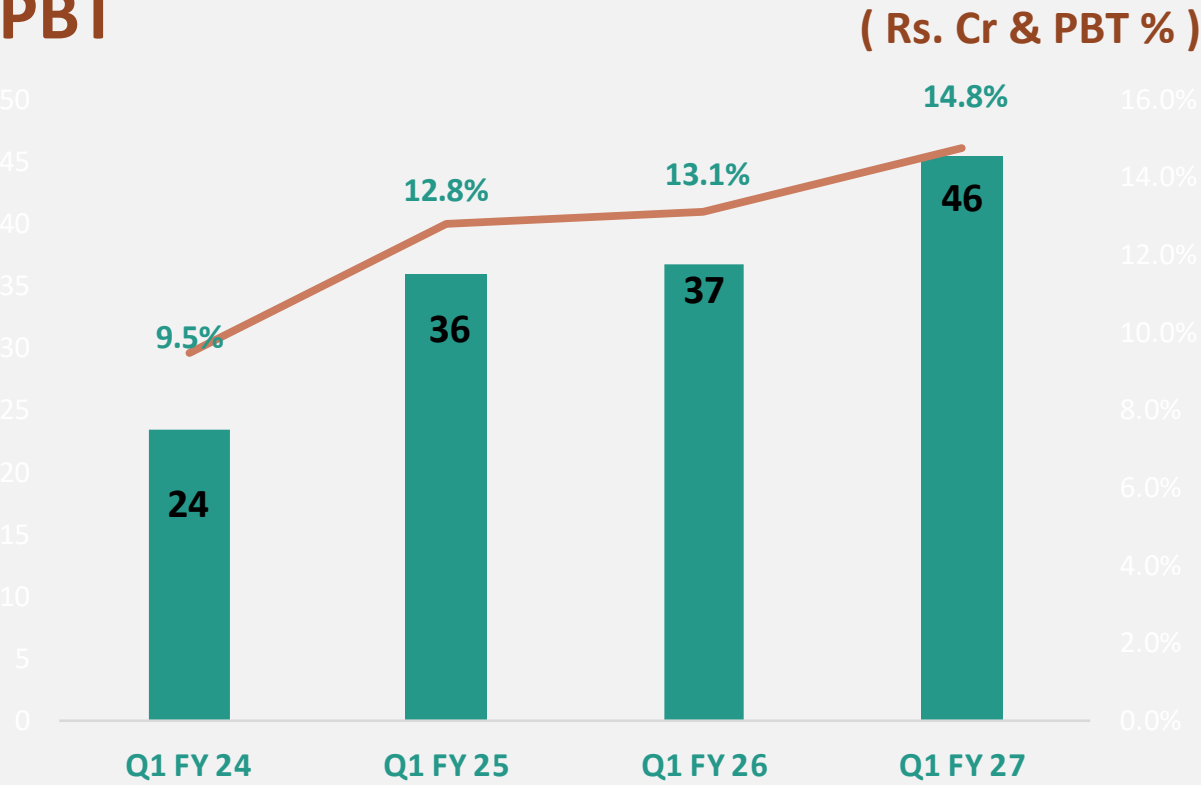
Rs. Cr.



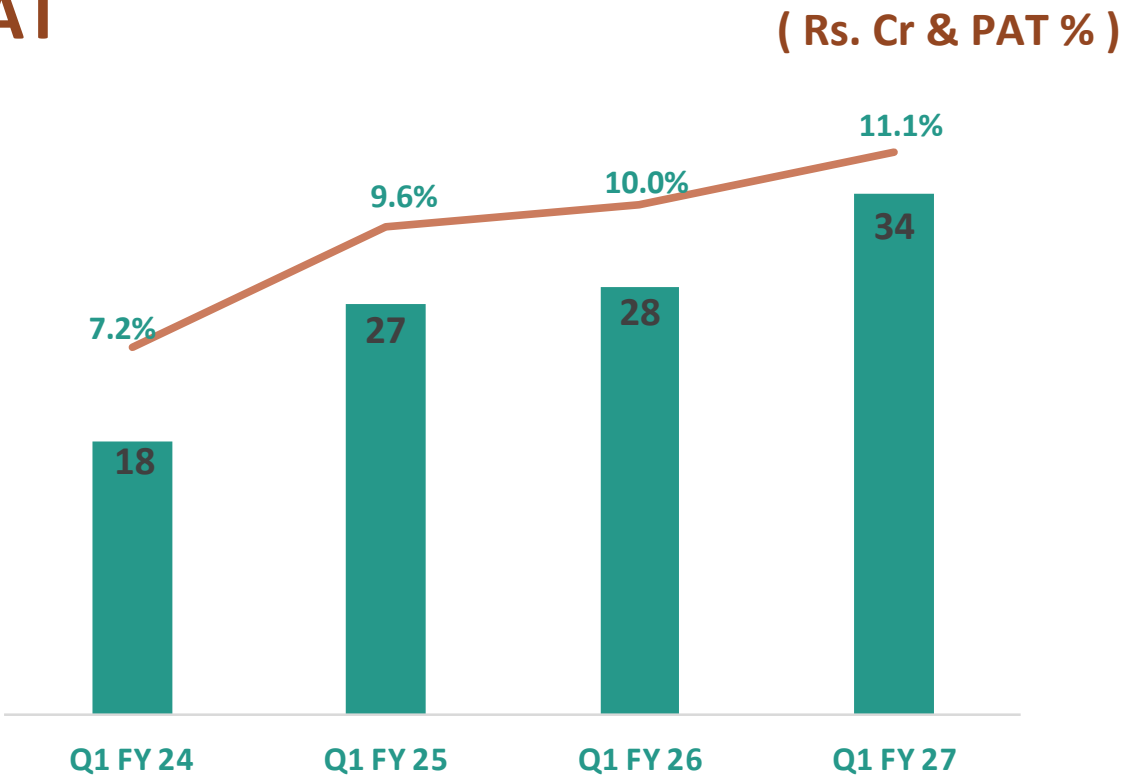
(Rs. Cr & EBITDA %)



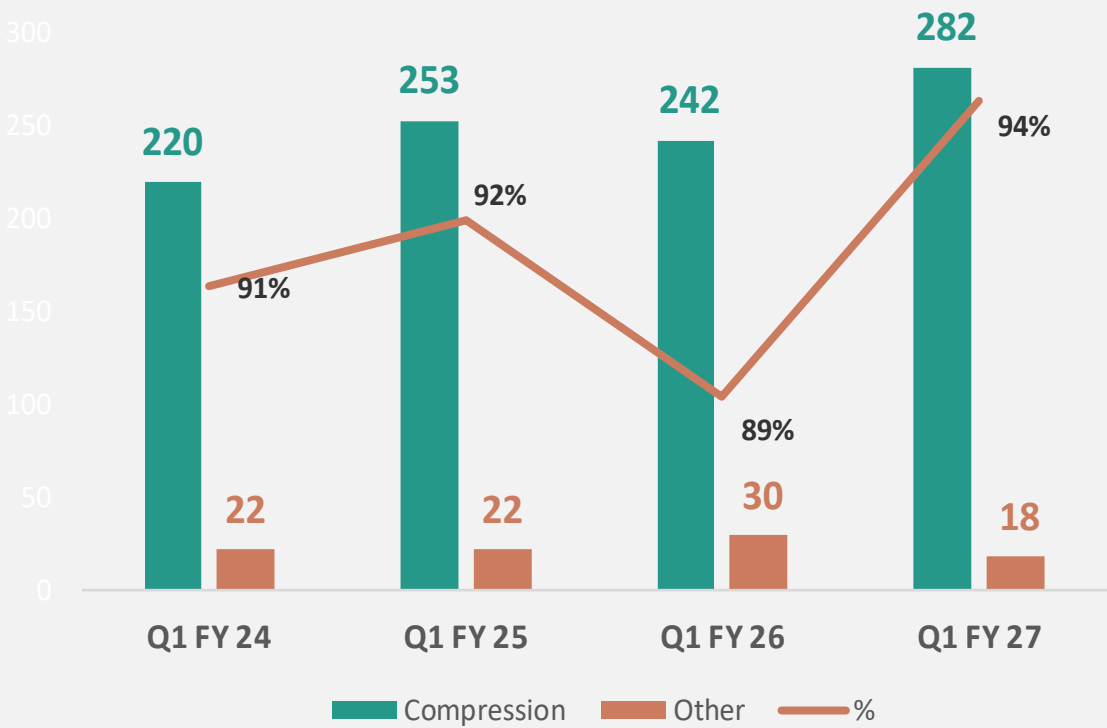
PBT



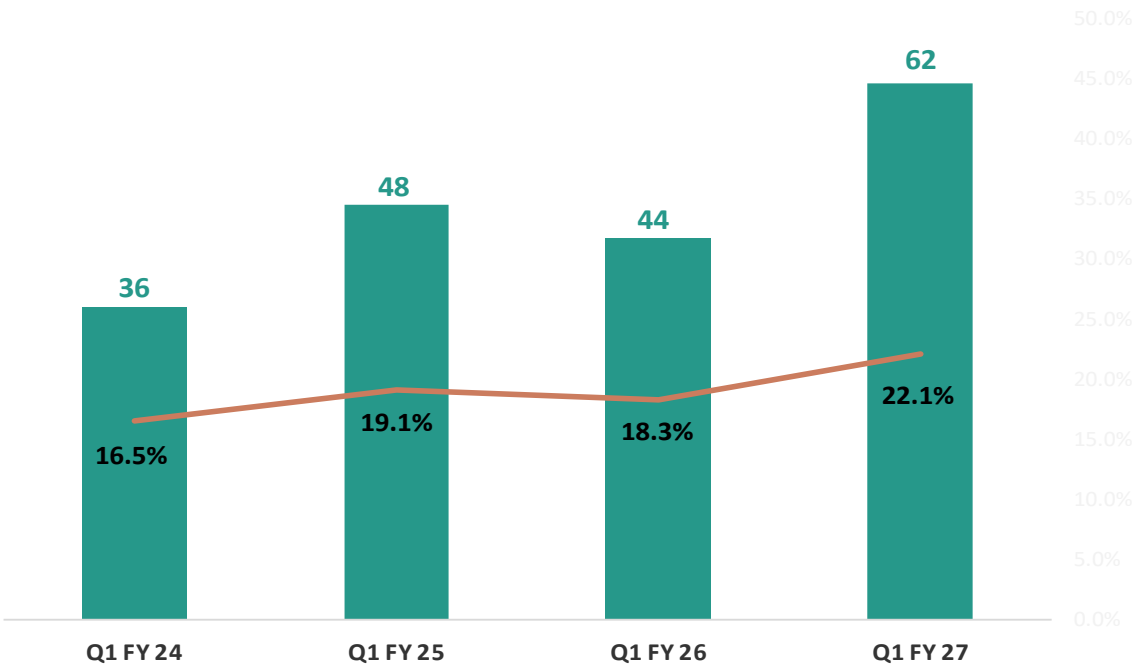
PAT



Compression segment Sales and other sales



Compression business - Operating Margin



Total Bank Facility – Rs. 840 Cr. (Enhanced from Rs. 636 Cr)

- **Non-fund based facility – Rs. 800 Cr (Enhanced from Rs. 596 Cr to Rs. 800 Cr.)**
- **Fund based facility – Rs. 40 Cr. (No change)**



Rating Rationale

May 05, 2026 | Mumbai

Kirloskar Pneumatic Company Limited

Long-term rating upgraded to 'Crisil AA/Stable'; Short-term rating reaffirmed; Rated amount enhanced for Bank Debt

Rating Action

Total Bank Loan Facilities Rated	Rs.840 Crore (Enhanced from Rs.636 Crore)
Long Term Rating	Crisil AA/Stable (Upgraded from 'Crisil AA-/Positive')
Short Term Rating	Crisil A1+ (Reaffirmed)

New Launch

Integrated Food Waste Management System

Tnalli
Transforming Waste to Energy

Two Variants

100 Kg / day waste processing
250 Kg / day waste procession



Environmental Impact

Focuses on ecological benefits & pollution prevention Reduce Greenhouse Gas Emissions (CO2, Methane) Implement Eco-Friendly Green Engineering



Energy Conservation

Focuses on generation and efficient use of resources Convert Residual Waste to Usable Energy (Fuel, Power) Increase Localized Energy Independence



Social Impact

Focuses on community well-being & infrastructure Decentralized Local Waste Processing & Jobs Develop Long-Term Sustainable Infrastructure



Governance

Focuses on systemic strategy & policy Establish Circular Economy Frameworks Utilize IoT-Powered Smart Environmental Solutions

Target customers



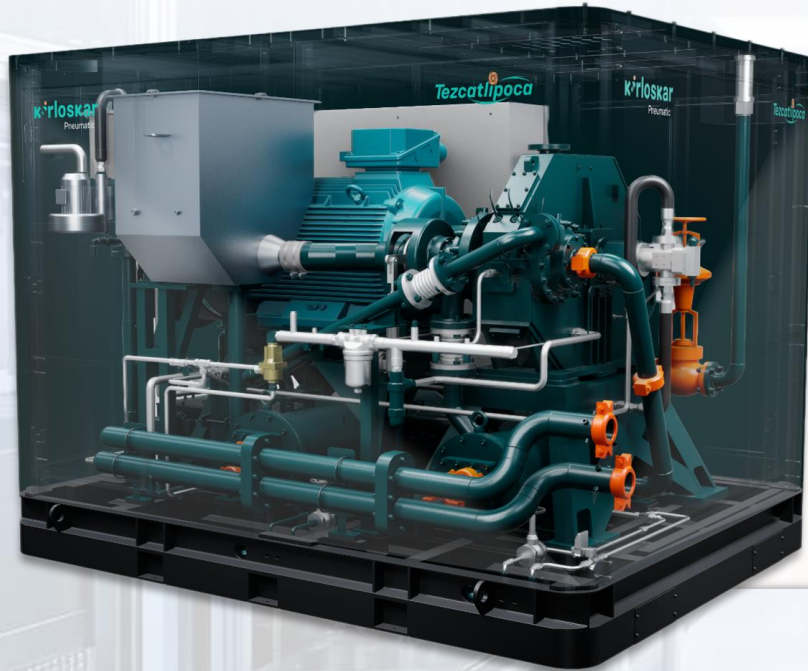
Factories



Hotels & Restaurants

New Launch

A800 Centrifugal Air Compressor



Technology
Capacity Range
Discharge Pressure
Flow Turndown
Air Purity
Foot print

Two-stage centrifugal
600-980 CFM
3 to 8.5 bar (G)
Up to 45%
100% Oil-Free (Class 0) complying to ISO 8573-1
2.7 m x 2.2 m x 2.1m

Tezcatlipoca Range

600
CFM

980
CFM

A-800

1200
CFM

2400
CFM

A-2100

2400
CFM

4600
CFM

A-3500

2800
CFM

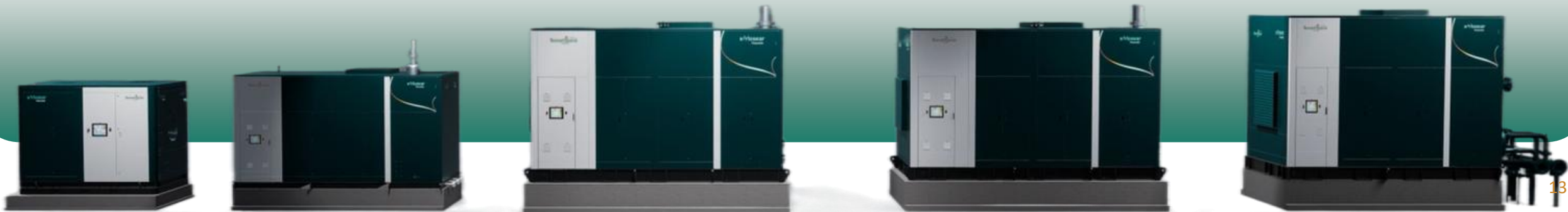
5600
CFM

A-5000

4200
CFM

8000
CFM

A-7000





Acquiring A Majority Stake in Systems & Components

SYSTEMS & COMPONENTS (INDIA) PVT LTD is now wholly owned subsidiary of Kirloskar Pneumatic
w.e.f. 4th May 2026

A reputed player in the Refrigeration space for over 30 years.

- Over 700 installations in Pharma, Chemical and Food industry across India.
- Manufacturing facility at Murbad, Maharashtra.



Standalone Income Statement

Sr. No.	Particulars	Quarter ended on			₹ in Million
		Jun 30	Mar 31	Jun 30	Year ended on March 31,
		2026	2026	2025	2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	3,003	7,057	2,720	17,592
II	Other Income	79	60	82	271
III	Total Income (I + II)	3,082	7,117	2,802	17,863
IV	EXPENSES				
	Cost of material consumed	1,111	3,506	1,138	8,307
	Purchase of Traded Goods	125	182	93	575
	Changes in inventories of finished goods,stock in trade & work in progress	81	(156)	53	(154)
	Employee benefit expense	537	531	490	2,005
	Finance Cost	0	0	0	2
	Depreciation and amortisation expense	88	83	72	311
	Manufacturing / Processing charges	315	576	295	1,577
	Other Expenses	369	559	293	1,678
	Total Expenses (IV)	2,626	5,281	2,434	14,301
V	Profit/(Loss) before exceptional items & tax (III - IV)	456	1,836	368	3,562
VI	Exceptional items				
	Statutory impact of new labour codes	-	(43)	-	140
VII	Profit/ (Loss) before tax (V - VI)	456	1,879	368	3,422
VIII	Tax expenses				
	Current Tax (net of previous year)	96	435	76	838
	Deferred Tax	19	4	11	(0)
IX	Profit/ (Loss) for the period (VII - VIII)	341	1,440	281	2,584
X	Other Comprehensive Income				
	i) Items that will not be reclassified to profit or loss	247	(576)	241	(529)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(35)	80	(34)	72
	Total Comprehensive Income for the period (IX + X)				
XI	(Comprising Profit / (Loss) and Other Comprehensive Income for the period)	553	944	488	2,127
XII	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XIII	Other Equity				12,380
XIV	Earning per equity share basic (Rs.)	5.25	22.17	4.33	39.80
	Earning per equity share diluted (Rs.) (Not Annualised)	5.24	22.14	4.32	39.74

Consolidated Income Statement

Sr. No.	Particulars	Quarter ended on			₹ in Million
		Jun 30	Mar 31	Jun 30	Year ended on
		2026	2026	2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	3,031	7,118	2,817	17,868
II	Other Income	81	60	84	277
III	Total Income (I + II)	3,112	7,178	2,901	18,145
IV	EXPENSES				
	Cost of material consumed	1,122	3,529	1,162	8,440
	Purchase of Traded Goods	127	184	93	579
	Changes in inventories of finished goods, stock in trade & work in progress	88	(144)	133	(75)
	Employee benefit expense	548	543	504	2,056
	Finance Cost	1	2	2	11
	Depreciation and amortisation expense	89	84	75	318
	Manufacturing / Processing charges	317	580	296	1,591
	Other Expenses	373	566	296	1,705
	Total Expenses (IV)	2,665	5,344	2,561	14,625
V	Profit/(Loss) before exceptional items & tax (III - IV)	447	1,834	340	3,520
VI	Exceptional items				
	Statutory impact of new labour codes	-	(42)	-	141
VII	Profit/ (Loss) before tax (V - VI)	447	1,876	340	3,379
VIII	Tax expenses				
	Current Tax (net of previous year)	96	435	76	839
	Deferred Tax	19	4	11	(3)
IX	Profit/ (Loss) for the period (VII - VIII)	332	1,437	253	2,543
X	Other Comprehensive Income				
	i) Items that will not be reclassified to profit or loss	247	(575)	240	(529)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(35)	80	(34)	72
XI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	544	942	459	2,086
XII	Profit attributable to :				
	Equity holders of parent	334	1,438	266	2,561
	Non-controlling interest	(2)	(1)	(13)	(18)
XIII	Other Comprehensive Income attributable to :				
	Equity holders of parent	212	(495)	206	(457)
	Non-controlling interest	(0)	0	(0)	0
XIV	Total Comprehensive Income attributable to :				
	Equity holders of parent	546	943	472	2,104
	Non-controlling interest	(2)	(1)	(13)	(18)
XV	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XVI	Other Equity				12,358
XVII	Earning per equity share basic (Rs.)	5.15	22.14	4.09	39.45
	Earning per equity share diluted (Rs.)	5.14	22.11	4.08	39.39
	(Not Annualised)				

THANK YOU

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