

SURAJ DATIR

Navi Mumbai, India (Open to Relocate) | Mobile: +91 9321436928 | Email: surajdatir88@gmail.com | LinkedIn: Suraj Datir

PROFESSIONAL SUMMARY

Finance postgraduate (pursuing MBA – Finance) with a BMS in Accounting & Finance (CGPA 7.5) and hands-on experience in **audit support, financial statement analysis, and process digitization**. Completed **Goldman Sachs and BCG job simulations**, plus academic work in **ESG due diligence and sustainability-linked loan structuring**. Seeking an **analyst-level role in consulting, audit, or financial services**.

EDUCATION

Degree / Program	Institution	Duration	Score
MBA — Finance & Financial Management Services	MIT World Peace University, India	Aug 2026 – May 2028 (In Progress)	—
BMS — Accounting & Finance	Pillai College of Arts, Commerce and Science, Mumbai	Jun 2022 – Mar 2025	CGPA 7.45/10
HSC (Commerce)	Modern College, Mumbai	2022	66%
SSC	Modern School, Mumbai	2020	72%

PROFESSIONAL EXPERIENCE

Accounting & Taxation Trainee, Raaj & Associates, Navi Mumbai

Aug 2024 – Feb 2025

- Prepared and reviewed **P&L statements, balance sheets, and trial balances** for client accounts in compliance with applicable accounting standards.
- Performed **financial discrepancy analysis** across client ledgers, identifying and reconciling misstatements, and documenting findings in structured remediation reports.
- Assisted in **audit engagements**, including risk assessment support, evidence collection, and working paper documentation, gaining direct exposure to Big 4-style audit methodology.
- Maintained financial records in line with regulatory and firm compliance standards, supporting clean audit trails for client engagements.

Operations Intern, India Bison, Navi Mumbai

Apr 2023 – Jun 2023

- Led digitization of physical records into a **centralized Document Management System (DMS)**, **reducing manual retrieval time by an estimated 40%**.
- Redesigned record-keeping SOPs through structured tagging, indexing, and archival workflows, improving cross-functional data accessibility.
- Managed daily service-delivery workflows against **productivity, quality, and turnaround-time KPIs** across operational processes.
- Partnered with operations leadership to identify process inefficiencies and implement workflow improvements.

ACADEMIC & RESEARCH PROJECTS

- **Research Paper – Artificial Intelligence in Financial Services: Analyzed ROI, regulatory considerations, and operational impact** of AI adoption in financial services through structured case study analysis, producing a **consulting-style analytical report**.
- **Sustainability Due Diligence & Sustainability-Linked Loan Design**: Conducted **ESG due diligence** on a hypothetical palm oil company and designed **sustainability-linked loan terms and KPIs**, applying frameworks used in sustainable finance advisory.

SKILLS

Finance & Accounting: Financial Statement Analysis, Financial Reporting (P&L, Balance Sheet, Trial Balance), Variance Analysis, Budgeting, Audit Support, ESG & Sustainability Due Diligence

Consulting & Analysis: Structured Problem-Solving, MECE Frameworks, Market Sizing, Hypothesis-Driven Analysis, Business Case Development

Tools: MS Excel (VLOOKUP, Pivot Tables, Financial Formulas), MS PowerPoint, MS Word, Document Management Systems; currently developing Power BI

CERTIFICATIONS AND SIMULATIONS

- **Goldman Sachs x Forage — Internal Audit & Controllers Job Simulations** (2026), Forage virtual work-experience platform. Covered audit planning, risk & control assessment, and financial reporting.
- **BCG x Forage — Strategy Consulting Job Simulation** (2026), Forage. Covered market sizing, hypothesis-driven analysis, and executive presentation.
- **ACCA — Sustainability in Banking Job Simulation** — ESG risk frameworks and sustainable finance principles.
- **Public Speaking & Business Communication** — Campus certification — professional presentation and communication skills.

POSITIONS OF RESPONSIBILITY

- **Volunteer, Youth on the Move (NGO)** — Community volunteering Clean Up Navi Mumbai Environmental initiative.