

VAISHNAVI ACHARI

CONTACT

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EDUCATION

MBA

Karnataka university Dharwad
CGPA-9
2025-cont

Bachelor of commerce

Rani channamma university
CGPA-9
2021-2024

Bangurnagar Jr college Dandeli

Karnataka state board
76%
2019-2021

SSLC

Karnataka state board
85%
2019

SKILLS

Client communication

Adaptability

Teamwork

Power BI

MS Office

EXECUTIVE SUMMARY

MBA student with a B.Com background and developing expertise in Financial Analysis, BFSI operations, and financial services. 9 months of experience in the US Home and Auto Insurance domain, with exposure to policy renewals, financial institution queries, documentation, compliance, and data accuracy. Seeking Finance or BFSI opportunities where analytical thinking, negotiation, communication, and financial knowledge can support accurate and efficient business operations.

EXPERIENCE

Mortgage Agent

Nov 2024 - sept2025

Mphasis (Pune)

- Managed renewal processes for US Home and Auto Insurance policies for financial institutions, handling 100+ policy renewals while maintaining accurate and timely processing.
- Reviewed policy information and documentation to identify discrepancies and maintain 100% data accuracy across assigned accounts.
- Resolved policy and account-related queries from financial institutions through timely communication and follow-up, supporting a 100% query resolution rate.
- Followed established compliance and process guidelines while handling policy updates, renewals, and related transactions, maintaining a 100% compliance rate.
- Coordinated with insurance agent to address policy requirements and renewal issues, helping improve turnaround time by 100% and maintain service quality.

PROJECT

Industrial intern

Laila sugar company-Khanapur

Studied manufacturing workflows covering procurement, production, inventory, and packaging. Gained practical exposure to inventory management, resource utilization, and production cost efficiency. Observed production planning and coordination across departments to understand operational performance. Learned about quality control, safety procedures, and process compliance.

CERIFICATIONS

Unithena Marketing Mix

TCS-iON BSFI

Power BI

Intellipaat Exl course

CFI Finance course

SEBI Investor Awarness

Finance Job Simulation in Citi Bank

Stragegic planning in the AI Age

Data Science and Analytics

LANGUAGE

English
Hindi
Kannada
Marathi
Konkani