

PRESS RELEASE

KPCL announces the results for FY26.

Total Income stood at Rs.1,786 Cr against Rs.1,651 Cr in FY25.

PBT reached Rs.356 Cr against Rs. 284 Cr in FY25, up by 25%

Declares final dividend @ 425% at Rs. 8.50 per share making the total dividend for the year @ 600% for face value of Rs. 2/-

Pune, India – 27th April 2026: Kirloskar Pneumatic Company Ltd (KPCL) (BSE : 505283, NSE: KIRLPNU), a prominent player in Air, Refrigeration & Gas Compression business in India, announced today its audited financial results for FY26.

Commenting on the results, Aman Kirloskar, Managing Director, KPCL, said, “We have delivered another strong year of financial performance, building on the solid foundation established over the past several years. Despite uncertainties in the current environment, we remain confident in sustaining our growth momentum into the upcoming financial year.”

In consistent with the dividend policy of the company, the Board of Directors has proposed a total dividend of 600% for the fiscal year. This includes a recommendation of final dividend 425%, which is Rs. 8.50 per share, subject to approval by shareholders, in addition to the interim dividend @ 175% is Rs. 3.50 per share. This distribution represents the highest dividend payout in the Company's history.

The board of directors has approved sub-division of equity shares of face value of Rs. 2 into face value of Re. 1 subject to approval by shareholders.

Order book stood around Rs. 1,863 Cr as on 1st April 26, which is 15% higher than at the beginning of year. (Rs.1,624 Cr as on 1st April 2025). The Company recorded its highest-ever order inflow, surpassing ₹2,000 Cr in FY26.

Compression business continues to be around 93.4% of the Company's revenue and remains the only reporting segment.

The company has filed a record 57 IPs during the year. This brings our total to 128 IPs as of March 31, 2026.

Review of Standalone Q4-FY26 Financial Performance:

- Revenue from operations of Rs. 706 Cr for Q4-FY26 as against Rs. 583 Cr for Q4 FY25; 21% growth Y-o-Y
- Total Income of Rs. 712 Cr for Q4-FY26 as against Rs. 588 Cr for Q4-FY25
- EBITDA for Q4-FY26 at 27% (Rs. 192 Cr) as against 19.2% (Rs. 115 Cr) for Q4-FY25



Kirloskar Pneumatic Company Ltd.

- PBT for Q4-FY26 at Rs. 184 Cr as against Rs. 109 Cr for Q4-FY25; 79% increase Y-o-Y
- PAT for Q4-FY26 at Rs. 144 Cr as against Rs. 81 Cr for Q4-FY25; 78% increase Y-o-Y
- Basic EPS for Q4-FY25 at Rs. 22.17 per share against Rs. 12.44 per share in Q4-FY25

Review of Standalone FY26 Financial Performance:

- Revenue from operations was at Rs. 1,759 Cr in FY26 as against Rs. 1,629 Cr in FY25, witnessing a growth of about 8%
- Consequentially total Income stood at Rs. 1,786 Cr as against Rs. 1,651 Cr in FY25
- The EBITDA margin at 21.7% of total income compared to 19 % in FY25
- Profit Before Tax (PBT) reached Rs. 356 Cr, constituting 20.0% of the total income. This is a significant increase from FY25's Rs. 284 Cr, which was 17% of the total income. This represents robust growth of 25% compared to the previous year
- Profit after tax stood at Rs. 258 Cr as against Rs. 211 Cr in FY25
- Basic EPS in CY improved to Rs. 39.80 per share compared to Rs. 32.56 per share in PY

Review of Consolidated Q4-FY26 Financial Performance:

- Revenue from operations of Rs. 712 Cr for Q4-FY26 as against Rs. 592 Cr for Q4 FY25; 20% growth Y-o-Y
- Total Income of Rs. 718 Cr for Q4-FY26 as against Rs. 597 Cr for Q4-FY25
- EBITDA for Q4-FY26 at 27.9% (Rs. 192 Cr) as against 19.3% (Rs. 115 Cr) for Q4-FY25
- PBT for Q4-FY26 at Rs. 183 Cr as against Rs. 108 Cr for Q4-FY25; 69% increase Y-o-Y
- PAT for Q4-FY26 at Rs. 144 Cr as against Rs.80 Cr for Q4-FY25; 80% increase Y-o-Y
- Basic EPS for Q4-FY26 at Rs. 22.13 per share against Rs. 12.35 per share in Q4-FY25

For further Information Please Contact:

Kirloskar Pneumatic Company Limited	Group Investor Relations
Ramesh Birajdar Vice President & Chief Financial Officer	Ms. Mayura Bhusari
Ph : (+91) 90 11 71 93 29 Email: ramesh.birajdar@kirloskar.com	Ph : (020) 6906 5007 Ext 261 Email: mayura.bhusari@kirloskar.com

About Kirloskar Pneumatic Company Ltd.

Established in 1958, Kirloskar Pneumatic Company Ltd. (KPCL) is a diversified company offering a comprehensive range of products, including Air, Refrigeration, and Gas compressors and systems,



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vapour absorption chillers, and industrial gearboxes. Serving various industries such as steel, cement, cold chains, food and beverages, pharmaceuticals, railways, defense and marine, KPCL holds a significant presence in the Oil & Gas sector. Notably, the Company is a key player in CNG business in India

Leveraging extensive industry experience, KPCL has forged technology partnerships with leading global companies and research institutes, ensuring cutting-edge solutions and innovations. The company has been recognized with numerous awards for excellence in quality, innovation, merit, training programs, HR initiatives, and in-house communication, establishing itself as a leader in the industry.

Safe Harbor Statement

Statements in this document, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

