

Ref.: SEC&LEG/191

July 22, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Scrip Code – 505283 National Stock Exchange of India Limited Exchange Plaza, C -1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: KIRLPNU

Sub.: Outcome of Board Meeting

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith:

Financial Results

The Board of Directors of the Company in their meeting held on July 22, 2025 has approved the following:

- 1. A statement of unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025;
- 2. Standalone and Consolidated Segment Wise Report;
- 3. Limited Review Report received from Kirtane & Pandit LLP, Chartered Accountants, Statutory Auditors.

This is to further inform you that the meeting of the Board of Directors of the Company approving the above commenced at 11.30 am (IST) and concluded at 1:15 P.M. (1ST) on July 22, 2025.

For Kirloskar Pneumatic Company Limited

K Srinivasan

Managing Director I DIN: 00088424

Encl.: As above

Kirloskar Pneumatic Company Limited

A Kirloskar Group Company

Regd. Office: Plot No. 1, Hadapsar Industrial Estate, Hadapsar,

Pune, Maharashtra 411013 Tei: +91 (20) 26727000 Fax: +91 (20) 26870297

Email: sec@kirloskar.com | Website: www.kirloskarpneumatic.com

CIN: L29120PN1974PLC110307



STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

₹ in Millions

Sr.	Destinutes	Qua	₹ in Millions Year ended on		
No.	Particulars	Jun 30	Mar-31	Jun 30	March 31,
		2025	2025	2024	2025
		Unaudited	Audited	Unaudited	Audited
1	Revenue from operations	2,720	5,826	2,753	16,286
11	Other Income	82	56	44	221
111	Total Income (I + II)	2,802	5,882	2,797	16,507
IV	EXPENSES				
	Cost of material consumed	1,138	3,087	1,406	8,243
	Purchase of Traded Goods	93	166	80	489
	Changes in inventories of finished goods,stock in trade & work in progress	53	30	(139)	(146)
	Employee benefit expense	490	455	431	1,770
	Finance Cost	0	0	0	0
	Depreciation and amortisation expense	72	69	77	289
	Other Expenses	588	989	583	3,017
	Total Expenses (IV)	2,434	4,796	2,438	13,662
٧	Profit/(Loss) before exceptional items & tax (III - IV)	368	1,086	359	2,845
VI	Exceptional items		39	~	39
VII	Profit/ (Loss) before tax (V - VI)	368	1,047	359	2,806
VIII	Tax expenses				
	Current Tax (net of previous year)	76	279	82	695
	Deferred Tax	11	(38)	8	1
IX	Profit/ (Loss) for the period (VII - VIII)	281	806	269	2,110
Х	Other Comprehensive Income				
	i) Items that will not be reclassified to profit or loss	241	(214)	312	12
	ii) Income tax relating to items that will not be reclassified to profit or loss	(34)	33	(35)	2
ΧI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other				
	Comprehensive Income for the period)	488	625	546	2,124
XII	Paid up Equity Share Capital	130	130	130	130
	(Face Value of Rs. 2/- each)				40.004
XIII	Other Equity	4.33	12.44	4.15	10,831 32.55
XIV	Earning per equity share dituted (Rs.)	4.33	12.44	4.15	32.48
	Earning per equity share dituted (Rs.) (Not Annualised)	7.52	12.71	7.17	52.76



STATEMENT OF SEGMENT-WISE UNAUDITED REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in Millions

Sr.		Quarter ended on			Year ended on	
No.	Particulars	Jun 30	Mar 31	Jun 30	March 31st	
		2025	2025	2024	2025	
		Unaudited	Audited	Unaudited	Audited	
1	Segment Revenue					
	Compression Systems	2,425	5,507	2,528	15,288	
	Other Non Reportable Segments	295	319	225	998	
	TOTAL	2,720	5,826	2,753	16,286	
	Less: Inter Segment revenue	-1	12	9	-	
	Net Sales/ Income from Operations	2,720	5,826	2,753	16,286	
2	Segment Results					
	Profit / (Loss) before tax and interest from each segment					
	Compression Systems	444	1,192	483	3,323	
	TOTAL	444	1,192	483	3,323	
	Less : i. Finance Cost	0	0	0	0	
	ii. Other unallocable expenditure (net off income)					
	including Profit/(Loss) of non reportable segments	(76)	(145)	(124)	(517)	
	Total Profit/(Loss) Before Tax	368	1,047	359	2,806	
3	Capital Employed					
	Segment Assets					
	Compression Systems	6,327	7,956	6,570	7,956	
	Segment Liabilities					
	Compression Systems	3,970	4,620	3,671	4,620	
	Total Capital Employed in Segment	2,357	3,336	2,899	3,336	
	Add : Unallocable corporate assets	9,689	8,177	7,411	8,177	
	Less :Unallocable corporate liabilities	581	552	504	552	
	(including non reportable segments)	33.	552	301	502	
	Net Unallocable Corporate Assets / (Liabilities)	9,108	7,625	6,907	7,625	
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	Total Capital Employed in the Company	11,465	10,961	9,806	10,961	

Notes

- 1 The above Results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors at its Meeting held on 22nd July, 2025. The Statutory Auditors have conducted 'Limited Review' of the financial results.
- 2 The Unaudited standalone financial results have been prepared in accordance with recognition and measurement principles laid down in the Indian accounting standards 34 "Interim Financial reporting" (Ind AS 34), prescribed under section 133 of the Companies Act 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 During the quarter the Company has allotted 16,100 Equity Shares of Rs.2/- each fully paid under its KPCL ESOS 2019 Scheme. Out of that 11,500 Equity Shares were alloted on 20th June 2025. These shares were listed on the stock exchanges on 3rd July, 2025.
- 4 Figures of the previous periods have been regrouped, rearranged or reclassified wherever necessary to correspond to Current period figures.

SIGNED FOR IDENTIFICATION &

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For Kirloskar Pneumatic Co. Ltd.

K. Srinivasan Managing Director

Place : Pune Date : July 22, 2025



Pune | Mumbai | Nashik | Bengaluru | Hyderabad | New Delhi | Chennai

Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors **Kirloskar Pneumatic Company Limited**

- 1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Kirloskar Pneumatic Company Limited (the "Company") for the quarter ended June 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misStatement.

For Kirtane & Pandit LLP
Chartered Accountants
ICAI Firm Registration No.105215W/W100057

Anand Jog

Partner

Membership No.: 108177

UDIN: 25108177BM JB TG9485

Place: Pune

Date: July 22, 2025



STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

₹ in Millions

Sr.		Qu	₹ in Millions Year ended on		
No.	Particulars	Jun 30	Mar 31	Jun 30	March 31,
		2025	2025	2024	2025
		Unaudited	Audited	Unaudited	Audited
		0.047	5.040	0.750	40,400
!	Revenue from operations	2,817	5,916	2,753	16,402 222
П	Other Income	84	56	44	222
Ш	Total Income (I + II)	2,901	5,972	2,797	16,624
IV	EXPENSES				
	Cost of material consumed	1,162	3,153	1,406	8,321
	Purchase of Traded Goods	93	167	80	490
	Changes in inventories of finished goods, stock in trade & work in progress	133	17	(139)	(162)
	Employee benefit expense	504	470	431	1,789
	Finance Cost	2	3	0	4
	Depreciation and amortisation expense	75	71	77	291
	Other Expenses	592	1,011	583	3,044
	Total Expenses (IV)	2,561	4,892	2,438	13,777
٧	Profit/(Loss) before exceptional items & tax (III - IV)	340	1,080	359	2,847
VI	Exceptional items		39		39
VII	Profit/ (Loss) before tax (V - VI)	340	1,041	359	2,808
VIII	Tax expenses				
	Current Tax (net of previous year)	76	278	82	695
	Deferred Tax	11	(38)	8	0
	Profit/ (Loss) for the period (VII - VIII) Other Comprehensive Income	253	801	269	2,113
	i) Items that will not be reclassified to profit or loss ii) Income tax relating to items that will not be reclassified to profit or loss reclassified to profit or loss	240 (34)	(213) 32	312 (35)	13
ΧI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	459	620	546	2,127
XII	Profit attributable to :				
	Equity holders of parent	266	803		2,112
	Non-controlling interest	(13)	(2)	-	1
XIII	Other Comprehensive Income attributable to :				
/	Equity holders of parent	206	(181)	-	14
	Non-controlling interest	(0)	0		0
XIV	Total Comprehensive Income attributable to :				
/\·\	Equity holders of parent	472	622		2,126
	Non-controlling interest	(13)	(2)		1
ΧV	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
ΧVI	Other Equity				10,833
	1				
XVII	Earning per equity share divided (Rs. (Not Annualised)	3.89 3.88	12.35 12.32	4.15 4.14	32.58 32.50

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STATEMENT OF SEGMENT-WISE UNAUDITED REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in Millions

Sr.		Qı	Year ended on			
No.	Particulars	Jun 30 Mar 31		Jun 30	March 31st	
		2025	2025	2024	2025	
		Unaudited	Audited	Unaudited	Audited	
1	Segment Revenue					
	Compression Systems	2,521	5,597	2,528	15,403	
	Other Non Reportable Segments	296	319	225	999	
	TOTAL	2,817	5,916	2,753	16,402	
	Less : Inter Segment revenue	19.	-	•		
	Net Sales/ Income from operations	2,817	5,916	2,753	16,402	
2	Segment Results					
	Profit/(Loss) before tax and					
	interest from each segment					
	Compression Systems	415	1,190	483	3,330	
	TOTAL	415	1,190	483	3,330	
	Less : i. Finance Cost	2	3	0	4	
	ii. Other unallocable expenditure (net off income)					
	including Profit/(Loss) of non reportable segments	(73)	(146)	(124)	(518	
	Total Profit/(Loss) Before Tax	340	1,041	359	2,808	
3	Capital Employed					
	Segment Assets					
	Compression Systems	6,616	8,424	6,570	8,424	
	Segment Liabilities	·		ŕ		
	Compression Systems	4.041	4.732	3,671	4.732	
	Samplessian Systems	.,,,,,	.,. 52	5,511	.,	
	Total Capital employed in segment	2,575	3,692	2,899	3,692	
	Add: Unallocable corporate assets	9,726	8,048	7,411	8,048	
	Less :Unallocable corporate liabilities	736	651	504	651	
	(including non reportable segments)					
	Net Unallocable Corporate Assets / (Liabilities)	8,990	7,397	6,907	7,397	
	Total Capital employed in the Company	11,565	11,089	9.806	11,089	

Notes

- 1 The above consolidated financial results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors of Kirloskar Pneumatic Company Ltd ("KPCL" or 'the Holding Company') at their respective meetings held on 22nd July 2025.
- 2 The Unaudited consolidated financial results have been prepared in accordance with recognition and measurement principles laid down in the Indian accounting standards 34 "Interim Financial reporting"(Ind AS 34), prescribed under section 133 of the companies act 2013,read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 On 4th December 2024, the Holding Company acquired 55,26 % stake in Systems and Components India Private Limited (SCIPL). Consequently, SCIPL became a subsidiary of the Holding Company with effect from 4th December 2024. Hence the figures for the quarter ended 30th June 2024 represent information of the Holding Company.
- 4 During the quarter the Parent Company has allotted 16,100 Equity Shares of Rs.2/- each fully paid under its KPCL ESOS 2019 Scheme. Out of that 11,500 Equity Shares were alloted on 20th June 2025. These shares were listed on the stock exchanges on 3rd July, 2025.
- 5 Figures of the previous periods have been regrouped, rearranged or reclassified wherever necessary to correspond to Current period figures.

SIGNED FOR IDENTIFICATION

For Kirloskar Pneumatic Co. Ltd.

K. Srinivasan Managing Director



Place : Pune Date : July 22, 2025



Pune | Mumbai | Nashik | Bengaluru | Hyderabad | New Delhi | Chennai

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Kirloskar Pneumatic Company Limited

- 1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Kirloskar Pneumatic Company Limited (the "The Holding Company") and its subsidiary Systems and Component (India) Private Limited (the Holding Company and its subsidiary together referred to as the "Group") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would



become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33(8) of the Listing Regulation, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of Entity	Relationship	
1	Kirloskar Pneumatic Company Limited	Holding Company	
2	Systems and Components India Private	Subsidiary	
	Limited		

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit LLP

Chartered Accountants

ICAI Firm Registration No.105215W/W100057

Anand Jog

Partner

Membership No.: 10817

UDIN: 25108177BMJBTH2009

Place: Pune

Date: July 22, 2025