

Ref.: SEC&LEG/82

April 24, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001
Scrip Code - 505283

National Stock Exchange of India Limited
Exchange Plaza, C -1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: KIRLPNU

Sub.: Press Release on Audited Financial Results

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the financial results in respect of the Audited Financial Results of the Company for the quarter and year ended 31st March, 2025.

You are requested to take the same on your record.

Thanking You.
For Kirloskar Pneumatic Company Limited



K Srinivasan

Managing Director | DIN: 00088424

Encl.: As above

Kirloskar Pneumatic Company Limited

A Kirloskar Group Company

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CIN: L29120PN1974PLC110307

PRESS RELEASE

KPCL announces the results for FY25 with 23% income growth over the previous year FY24.

Revenue from operations stood at Rs.1629 Cr against Rs.1323 Cr in FY24.

Declares Final dividend @ 325% at Rs. 6.50 per share making the total dividend for the year @ 500% for face value of Rs. 2/-

Pune, India – 24th April 2025: Kirloskar Pneumatic Company Ltd (KPCL) (BSE : 505283, NSE: KIRLPNU), a prominent player in Air, Refrigeration & Gas Compression business in India, announced today its financial results for FY2025.

Revenue from operations and PBT for the year showed significant growth over the previous year by over 23 % at Rs. 1629 Cr with PBT of Rs. 281 Cr (Rs 178 Cr) which is 17% of sales. Total Income stood at Rs. 1651 Cr compared to Rs. 1342 Cr of FY2024.

In order to commemorate the 50th AGM of the company, the Board of Directors has proposed a total dividend of 500% for the fiscal year. This includes a final dividend of 325%, which is Rs. 6.50 per share, in addition to the interim dividend of 175% or Rs. 3.50 per share. This marks the highest dividend payout in the Company's history.

Order book stood around Rs. 1,624 Cr as on 1st April 25, which is 12% higher than at the beginning of year. (Rs.1,475 Cr as on 1st April 2024).

Compression business continues to be around 94% of the Company's revenue and remains the only reporting segment.

During the year the company filed a record number 41 IP's, scaled up production of new products like Tezcatlipoca, Calana, Aria and Jarilo. As a part of the continuing effort to enhance in-house manufacturing, the company inaugurated new manufacturing facilities at the Saswad and Nashik plants to manufacture the Tyche range of semi hermetic compressors as well as the make LFC (Lost Foam Castings) for our various compressors.

The company has published its consolidated income statement with newly acquired company i.e. Systems and Components India Private Limited for the period from 4th December 2024 till 31st March 25. Comparable details will be available after completing one full year of the reporting cycle.



Review of Q4-FY25 Financial Performance:

- Revenue from operations of Rs. 583 Cr for Q4-FY25 as against Rs. 490 Cr for Q4 FY24; 19% growth Y-o-Y.
- Total Income of Rs. 588 Cr for Q4-FY25 as against Rs. 496 Cr for Q4-FY24; 19% growth Y-o-Y.
- EBITDA for Q4-FY25 at 19.6% (Rs. 112 Cr) as against 19.7% (Rs. 89 Cr) for Q4-FY24.
- PBT for Q4-FY25 at Rs. 105 Cr as against Rs. 81 Cr for Q4-FY24; 30% increase Y-o-Y
- PAT for Q4-FY25 at Rs.81 Cr as against Rs.60 Cr for Q4-FY24; 35% increase Y-o-Y
- Basic EPS for Q4-FY25 at Rs. 12.44 per share against Rs. 9.31 per share in Q4-FY24.

Review of FY25 Financial Performance:

- Revenue from operations was at Rs. 1629 Cr in FY25 as against Rs. 1323 Cr in FY24, witnessing a growth of about 23%.
- Consequentially total Income stood at Rs. 1651 Cr as against Rs. 1342 Cr in FY24.
- The EBITDA margin at 19.0% of total income compared to 16.5 % in FY24.
- Profit Before Tax (PBT) reached Rs. 281 Cr, constituting 17.0% of the total income. This is a significant increase from FY24's Rs. 178 Cr, which was 13.3% of the total income. This represents robust growth of 58% compared to the previous year.
- Profit after tax stood at Rs. 211 Cr as against Rs. 133 Cr in FY24.
- Basic EPS in CY improved to Rs. 32.56 per share compared to Rs. 20.60 per share in PY.

For further Information Please Contact:

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About Kirloskar Pneumatic Company Ltd.

Established in 1958, Kirloskar Pneumatic Company Ltd. (KPCL) is a diversified company offering a comprehensive range of products, including Air, Refrigeration, and Gas compressors and systems, vapour absorption chillers, and industrial gearboxes. Serving various industries such as steel,



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cement, cold chains, food and beverages, pharmaceuticals, railways, defense and marine, KPCL holds a significant presence in the Oil & Gas sector. Notably, the Company is a key player in CNG business in India

Leveraging extensive industry experience, KPCL has forged technology partnerships with leading global companies and research institutes, ensuring cutting-edge solutions and innovations. The company has been recognized with numerous awards for excellence in quality, innovation, merit, training programs, HR initiatives, and in-house communication, establishing itself as a leader in the industry.

Safe Harbor Statement

Statements in this document, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

