

Earnings Call
Q1 FY 2025-26
23rd July 2025

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AGENDA

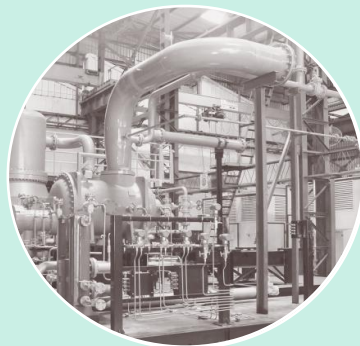
- **Business Highlights**
- Financial Highlights

Business Verticals



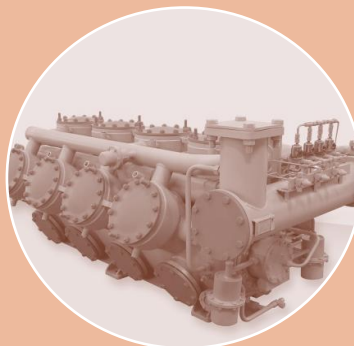
AIR COMPRESSOR (ACD)

- Reciprocating
- Centrifugal
- Screw
- G S U
- Spares



PROCESS GAS SYSTEMS (PGS)

- Gas Compression
- CNG Packages
- Booster Packages
- O & M business
- Leasing
- Bio-Gas Packages



AIR CONDITIONING & REFRIGERATION (ACR)

- Refrigeration Compressors - Recip. / Screw Compressors
- V.A. Chillers
- Refrigeration Packages / Systems



TRANSMISSION (TRM)

- Locomotive Transmission
- Industrial Gear Boxes
- Hydraulic Marine Traction
- Gears and Pinions



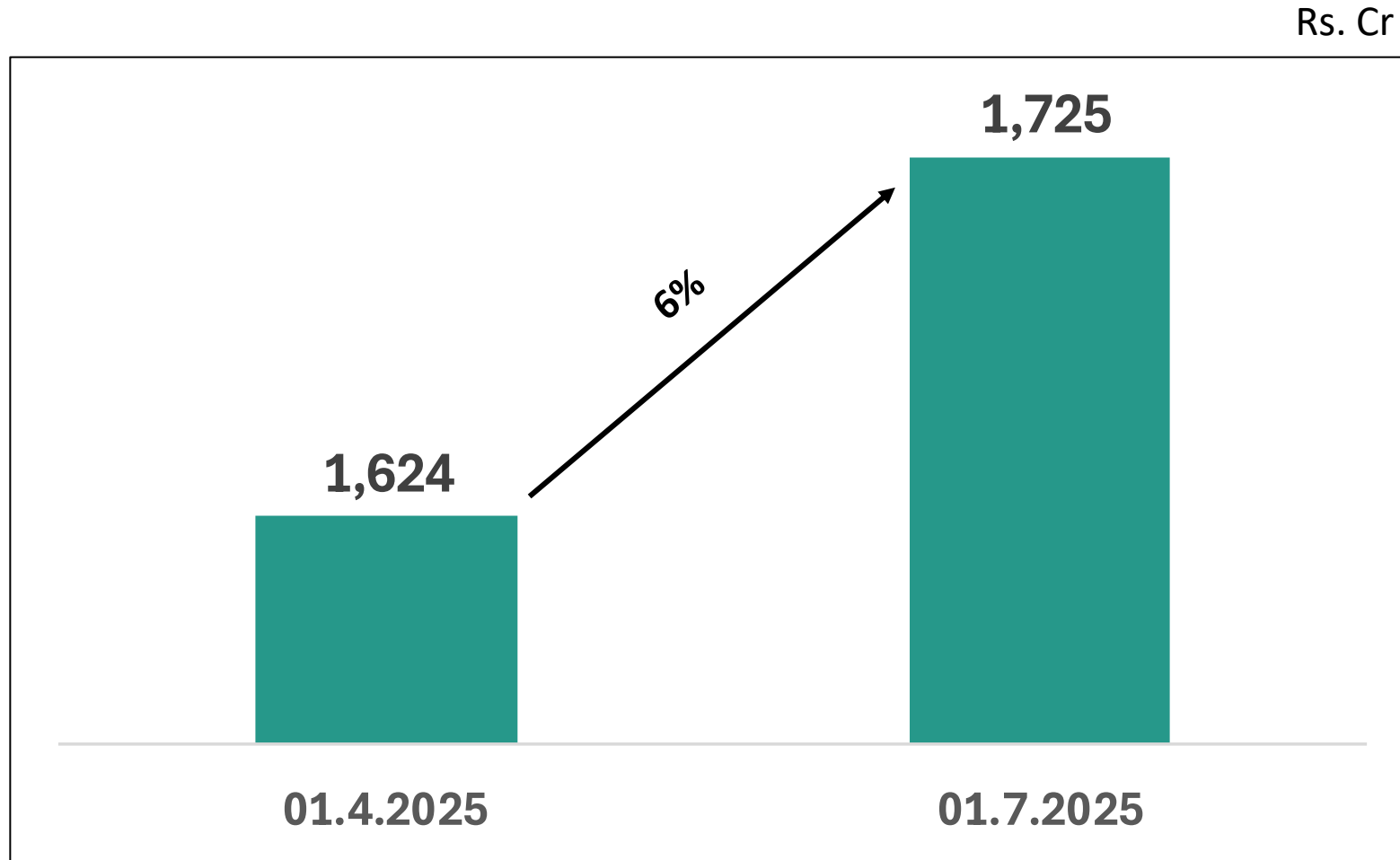
NMD - Nashik

- Forging
- Fabrication
- Foundry (LFC)

<div>*****</div> <div>*****</div> <div>*****</div> <div>Key Highlights</div> <div>*****</div> <div>*****</div> <div>*****</div>	<div>ORDER BOARD</div> <div>As on 01-July-2025</div> <div>Rs. 1,725 Crs</div>	<div>Q1 FY26</div> <div>Total Income</div> <div>Rs. 280 Crs</div>	<div>Q1 FY26</div> <div>EBITDA</div> <div>Rs. 44 Crs</div> <div>15.7% of Total Income</div>	<div>Q1 FY26</div> <div>Profit Before Tax</div> <div>Rs. 37 Crs</div> <div>13.1% of Total Income</div>
	<div>Q1 FY26</div> <div>Profit After Tax</div> <div>Rs. 28 Crs</div> <div>10% of Total Income</div>	<div>Q1 FY26</div> <div>NWC to Sales</div> <div>Rs. 223 Crs</div> <div>11.30% of Sales</div>	<div>NEW LAUNCH</div> <div>Product - Tyche</div> <div>Semi Hermitic Recip.</div> <div>Refri. Compressor</div>	<div>NASHIK DIVISION</div> <div>Set up of Foundry</div> <div>Lost Foam Castings</div>

AGENDA

- Business Highlights
- **Financial Highlights**



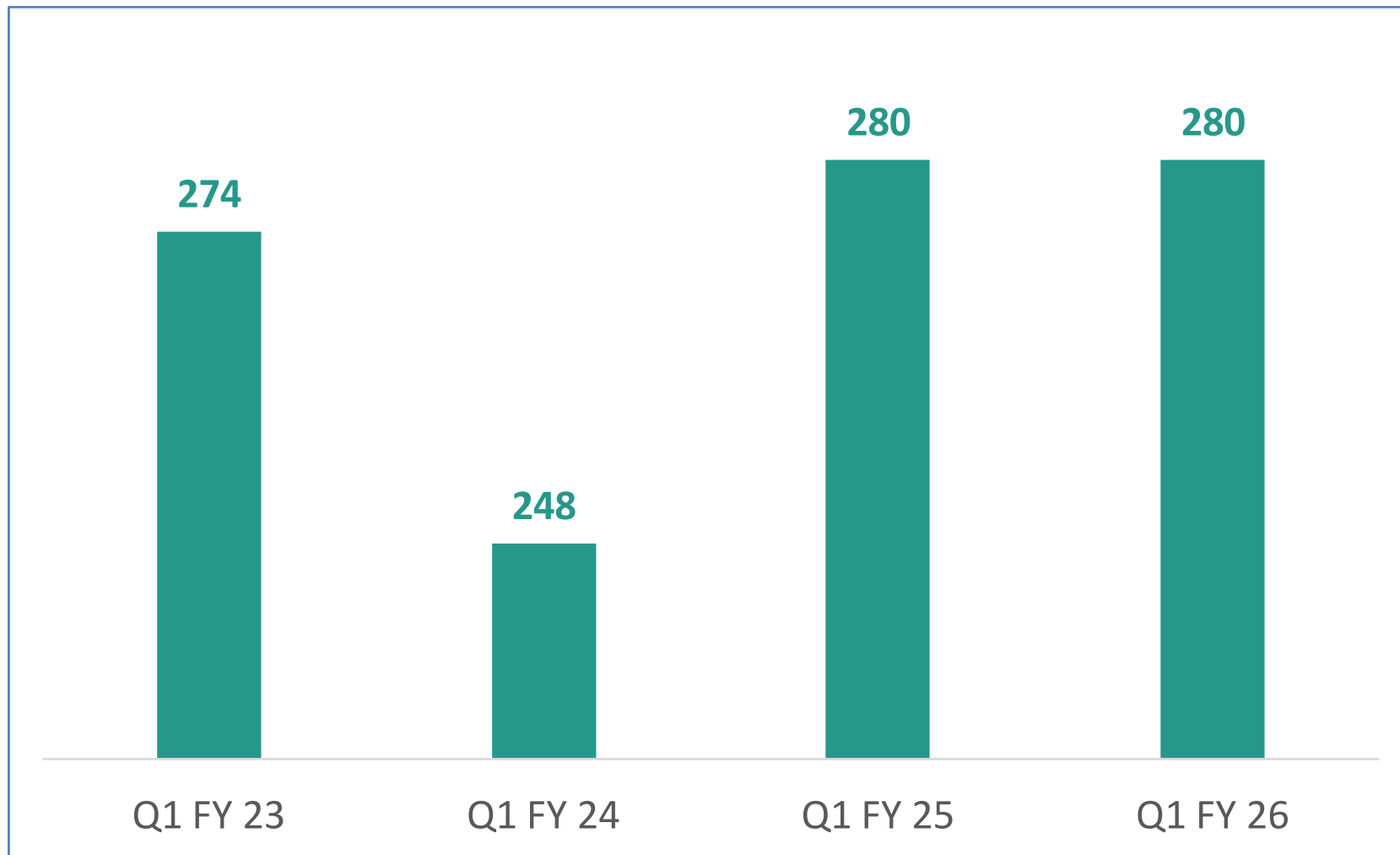
Income Statement

Rs. Cr

PARTICULARS	Q1		FY
	FY 26	FY 25	2025-26
INCOME :			
Revenue from Operations	272.05	275.27	1,628.63
Other Income	8.20	4.44	22.11
TOTAL INCOME	280.24	279.71	1,650.74
EXPENSES :			
Cost of Materials Consumed	113.84	140.56	824.30
Purchase of Traded Goods	9.26	7.98	48.87
Changes in Inventories	5.33	-13.93	-14.58
Employee Benefits Expenses	48.99	43.12	176.99
Finance Costs	0.01	0.01	0.04
Depreciation and Amortization	7.24	7.75	28.89
Other Expenses	58.78	58.28	301.73
TOTAL EXPENSES	243.44	243.77	1,366.24
PROFIT BEFORE EXCEPTIONAL ITMES AND TAX			
Exceptional Items	-	-	3.85
PROFIT BEFORE TAX	36.81	35.94	280.65

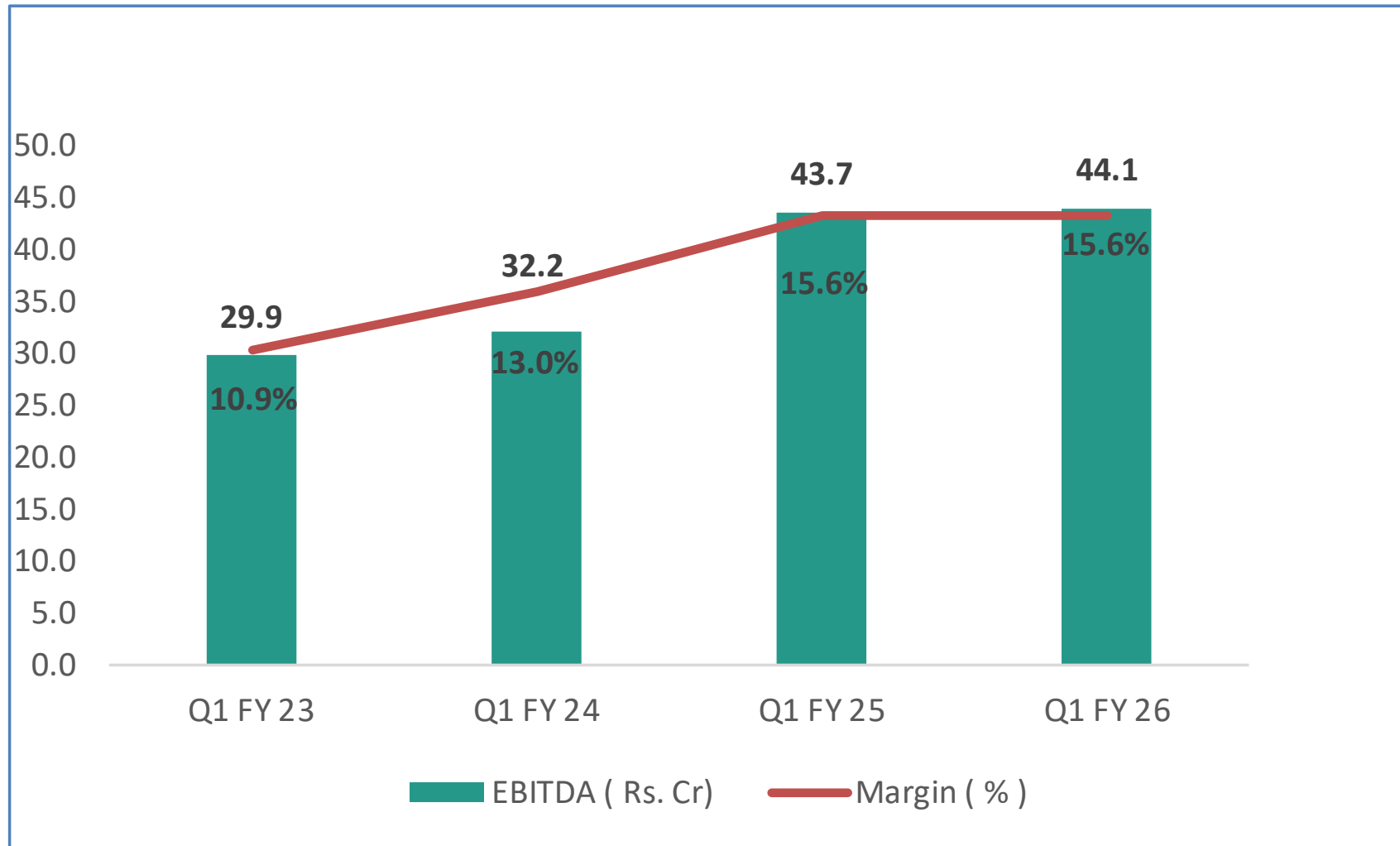
Total Income

Rs. Cr



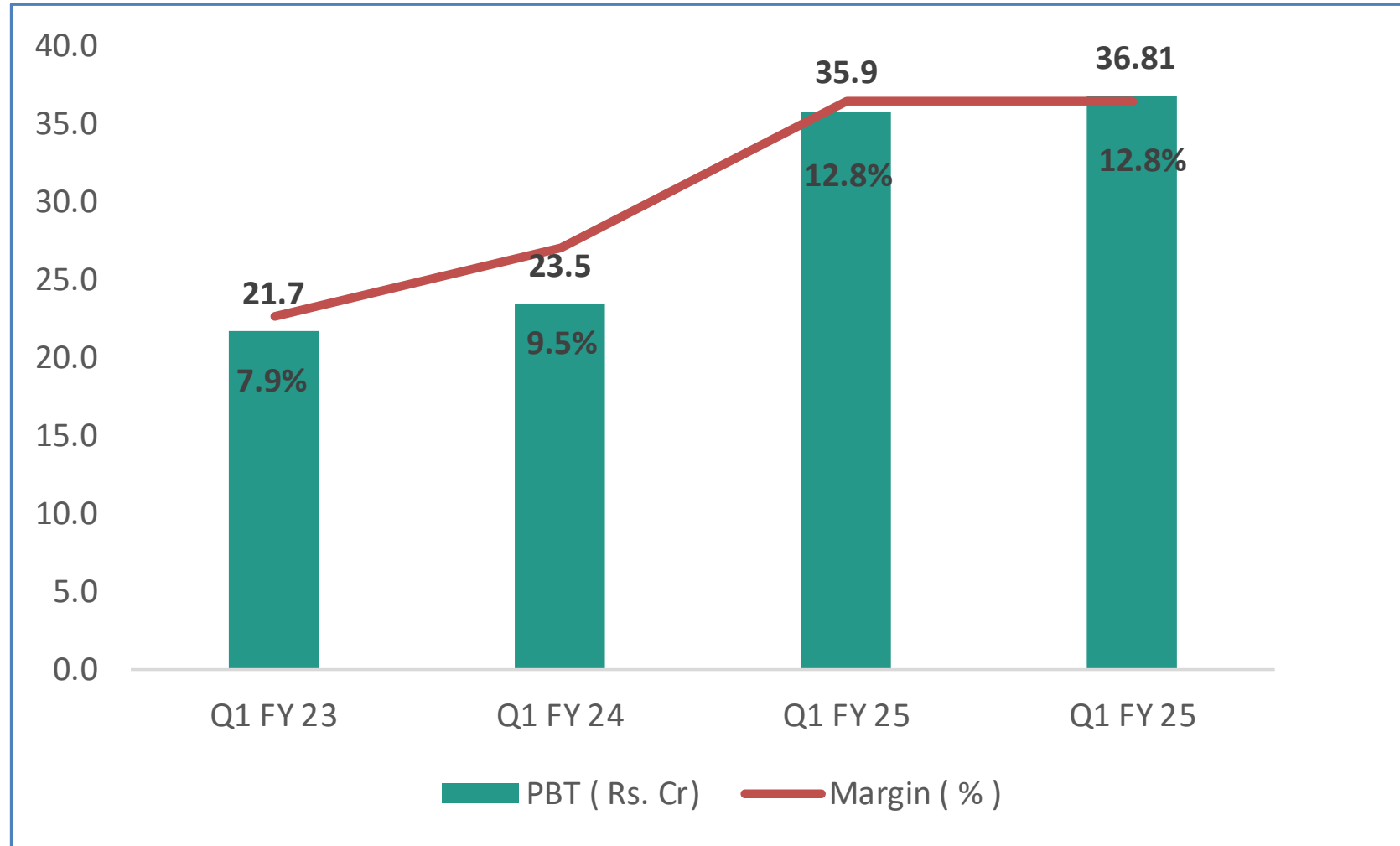
EBITDA & Margin

Rs. Cr



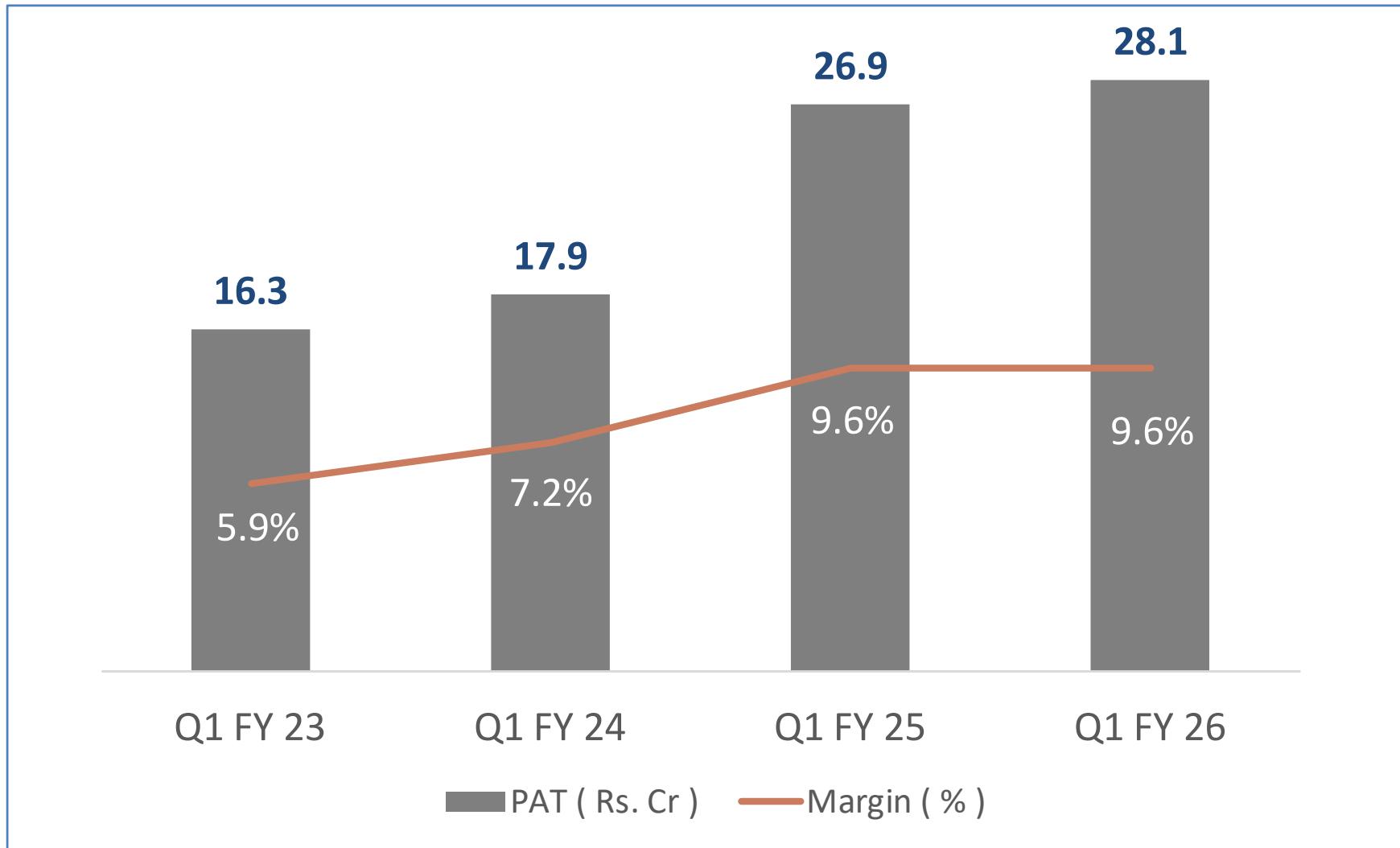
PBT & Margin

Rs. Cr



PAT & Margin

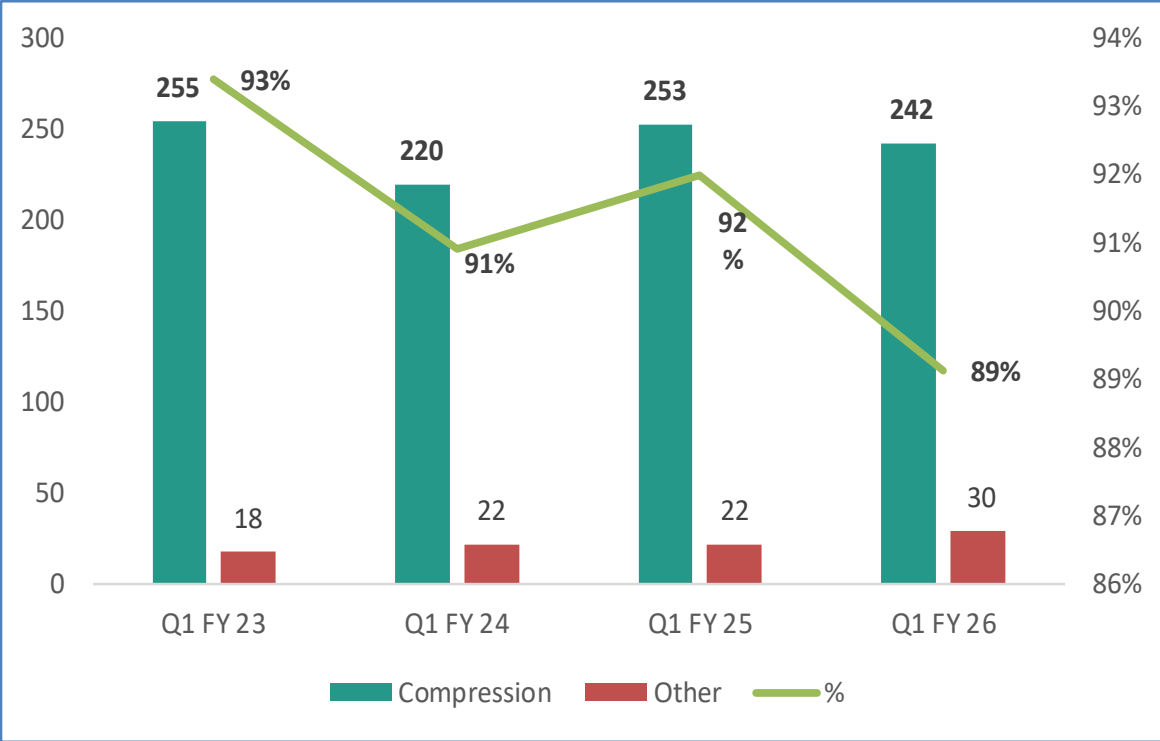
Rs. Cr



SEGMENT PERFORMANCE

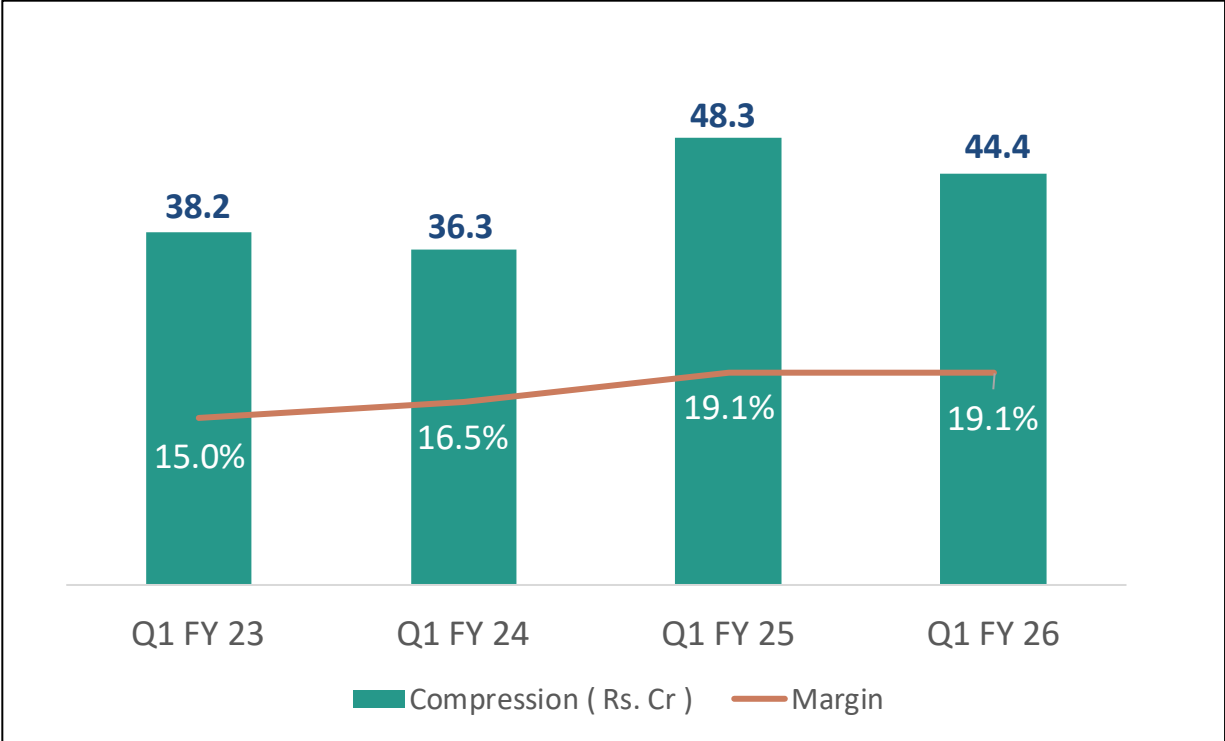
SEGMENT REVENUE

Rs. Cr



SEGMENT PBIT & %

Rs. Cr



Key Comments

- Compression Segment contributes about 90% of total revenue
- Predominantly serves Petrochemical, Oil & Gas Sector
- Major player in CNG market

Tyche Compressors – product applications & features

Product applications:

High temperature: (+)5 to (-)5 °C

- Air conditioning, Cold storage, Milk processing, Retail cooling systems

Medium temperature: (-)10 to (-)20 °C

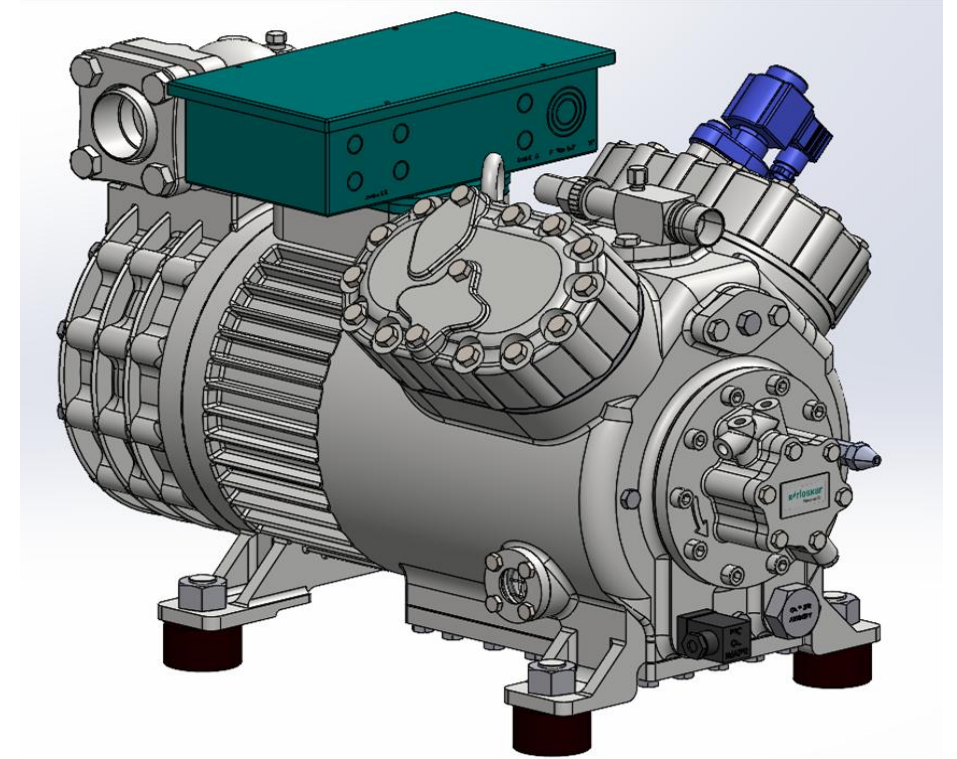
- Marine cooling systems, Ice making

Low temperature: (-)25 to (-)35 °C

- Cold room, frozen food, fisheries, Ice cream hardening chambers

Product features

- ✓ Robust design
- ✓ Suitable for varied refrigerants - R134a, R404a, R507, R22, R407C
- ✓ Exchangeable electric motor
- ✓ VFD compatible
- ✓ Capacity Control
- ✓ Motor protection systems



4QP7 compressor model

LWH : 800 X 404 X 442 mm

Weight : 230 kg

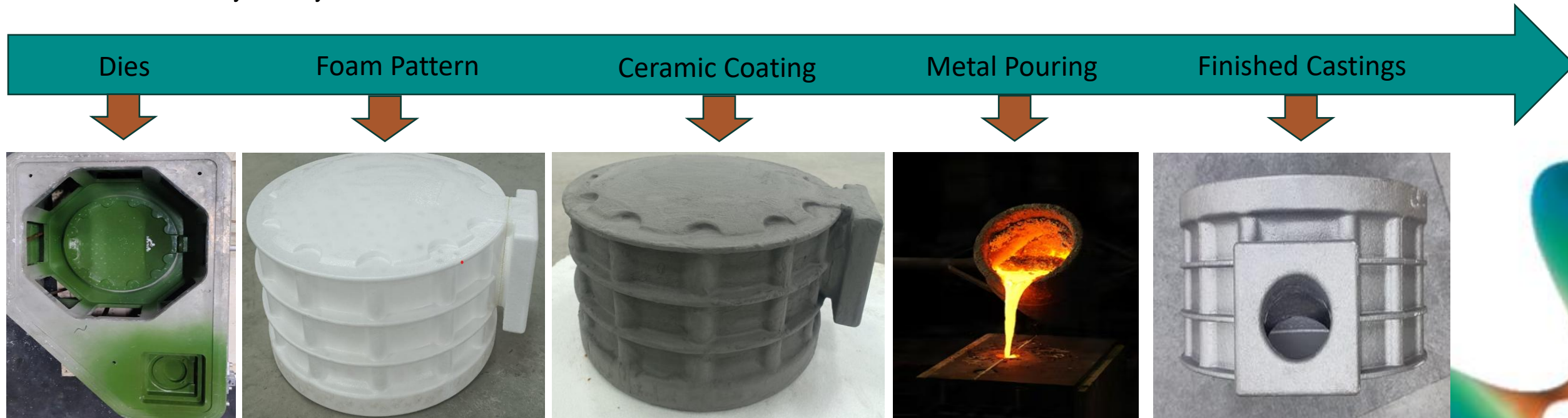
Set up of Foundry – Lost Foam Castings Technology

Capacity : 2400 T Melting per annum.

Cast Iron / Ductile Iron, SG Iron, Steel & SS Casting

Advantages :

- Fine finish of castings - Surface finish of the foam determines the casting finish.
- No usage of resins - Significant cost reduction.
- Since no resin in sand, sand can be reused perpetually.
- Environmentally friendly.



Standalone Income Statement

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025					
₹ in Millions					
Sr. No.	Particulars	Quarter ended on			Year ended on March 31,
		Jun 30	Mar-31	Jun 30	
		2025	2025	2024	
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	2,720	5,826	2,753	16,286
II	Other Income	82	56	44	221
III	Total Income (I + II)	2,802	5,882	2,797	16,507
IV	EXPENSES				
	Cost of material consumed	1,138	3,087	1,406	8,243
	Purchase of Traded Goods	93	166	80	489
	Changes in inventories of finished goods, stock in trade & work in progress	53	30	(139)	(146)
	Employee benefit expense	490	455	431	1,770
	Finance Cost	0	0	0	0
	Depreciation and amortisation expense	72	69	77	289
	Other Expenses	588	989	583	3,017
	Total Expenses (IV)	2,434	4,796	2,438	13,662
V	Profit/(Loss) before exceptional items & tax (III - IV)	368	1,086	359	2,845
VI	Exceptional items	-	39	-	39
VII	Profit/ (Loss) before tax (V - VI)	368	1,047	359	2,806
VIII	Tax expenses				
	Current Tax (net of previous year)	76	279	82	695
	Deferred Tax	11	(38)	8	1
IX	Profit/ (Loss) for the period (VII - VIII)	281	806	269	2,110
X	Other Comprehensive Income				
	i) Items that will not be reclassified to profit or loss	241	(214)	312	12
	ii) Income tax relating to items that will not be reclassified to profit or loss	(34)	33	(35)	2
XI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	488	625	546	2,124
XII	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XIII	Other Equity				10,831
XIV	Earning per equity share basic (Rs.)	4.33	12.44	4.15	32.55
	Earning per equity share diluted (Rs.) (Not Annualised)	4.32	12.41	4.14	32.48

Consolidated Income Statement

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025					
₹ In Millions					
Sr. No.	Particulars	Quarter ended on			Year ended on March 31,
		Jun 30	Mar 31	Jun 30	March 31,
		2025	2025	2024	2025
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	2,817	5,916	2,753	16,402
II	Other Income	84	56	44	222
III	Total Income (I + II)	2,901	5,972	2,797	16,624
IV	EXPENSES				
	Cost of material consumed	1,162	3,153	1,406	8,321
	Purchase of Traded Goods	93	167	80	490
	Changes in inventories of finished goods, stock in trade & work in progress	133	17	(139)	(162)
	Employee benefit expense	504	470	431	1,789
	Finance Cost	2	3	0	4
	Depreciation and amortisation expense	75	71	77	291
	Other Expenses	592	1,011	583	3,044
	Total Expenses (IV)	2,561	4,892	2,438	13,777
V	Profit/(Loss) before exceptional items & tax (III - IV)	340	1,080	359	2,847
VI	Exceptional items	-	39	-	39
VII	Profit/ (Loss) before tax (V - VI)	340	1,041	359	2,808
VIII	Tax expenses				
	Current Tax (net of previous year)	76	278	82	695
	Deferred Tax	11	(38)	8	0
IX	Profit/ (Loss) for the period (VII - VIII)	253	801	269	2,113
X	Other Comprehensive Income				
	i) Items that will not be reclassified to profit or loss	240	(213)	312	13
	ii) Income tax relating to items that will not be reclassified to profit or loss	(34)	32	(35)	1
XI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	459	620	546	2,127
XII	Profit attributable to :				
	Equity holders of parent	266	803	-	2,112
	Non-controlling interest	(13)	(2)	-	1
XIII	Other Comprehensive Income attributable to :				
	Equity holders of parent	206	(181)	-	14
	Non-controlling interest	(0)	0	-	0
XIV	Total Comprehensive Income attributable to :				
	Equity holders of parent	472	622	-	2,126
	Non-controlling interest	(13)	(2)	-	1
XV	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XVI	Other Equity				10,833
XVII	Earning per equity share basic (Rs.)	3.89	12.35	4.15	32.58
	Earning per equity share diluted (Rs.)	3.88	12.32	4.14	32.50
	(Not Annualised)				

THANK YOU

For further Information, Please Contact:

Kirloskar Pneumatic Co. Ltd.

Ramesh Birajdar

Vice President & Chief Financial Officer

Ph : +91 90 11 71 93 29

Email : ramesh.birajdar@kirloskar.com

Group Investor Relations

Ms. Mayura Bhusari

Tel : (020) 6906 5007 Ext 261

Email : mayura.bhusari@kirloskar.com