

## Financial Results

Q4 FY25

24<sup>th</sup> April 25

## Disclaimer

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# AGENDA

- **Business Highlights**
- Financial Highlights

# FY25 Highlights

**New Order  
Booking  
Rs. 1860 Cr**

**Highest ever  
Sales Rs. 1,629  
Cr &  
PBT Rs. 281 Cr**

**Equipment  
Export Sales  
Rs. 124 Cr+**

**Highest  
Dividend  
@ 500%**

**41  
New IP's**

**One  
Acquisition**

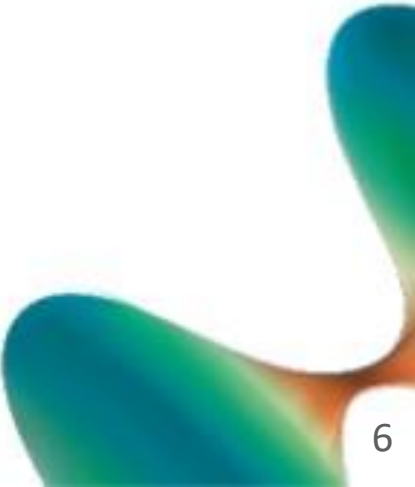
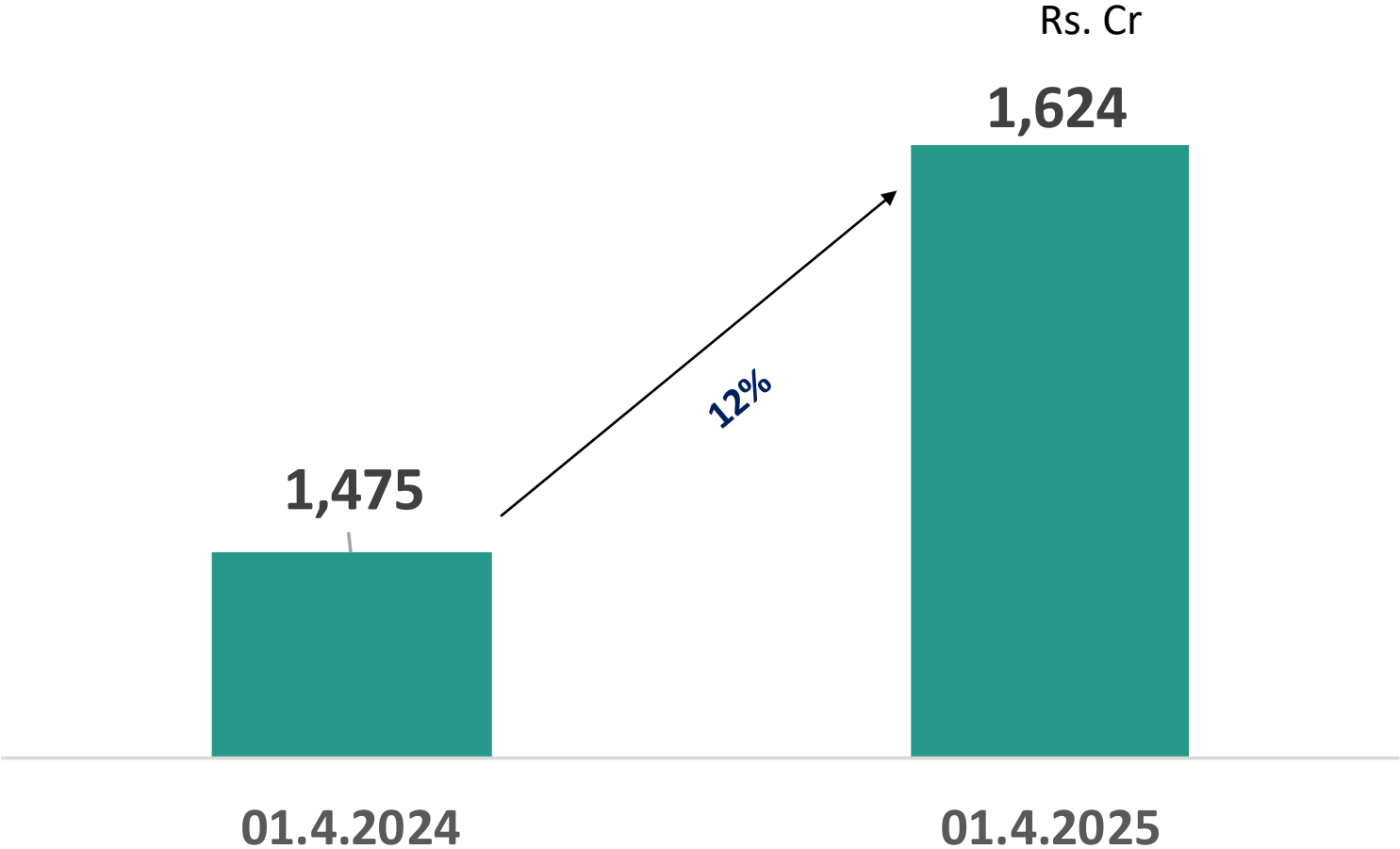
**CRISIL Rating  
AA(-) with  
positive  
outlook**

**ESG Initiative  
All factories  
with Solar  
Energy**

# AGENDA

- Business Highlights
- **Financial Highlights**

## Awarded new order booking of above Rs. 1,860 Cr in FY25



# Income Statement

Rs. Cr

Up  
by  
23%  
**Sales YoY**

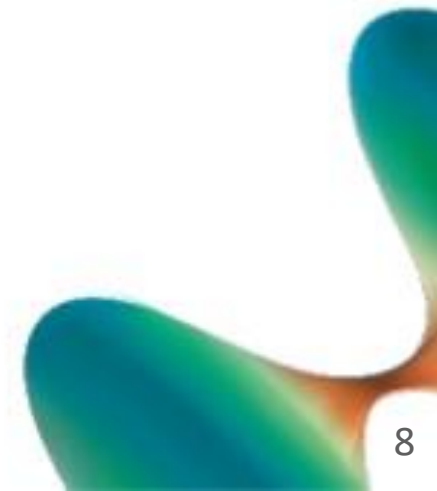
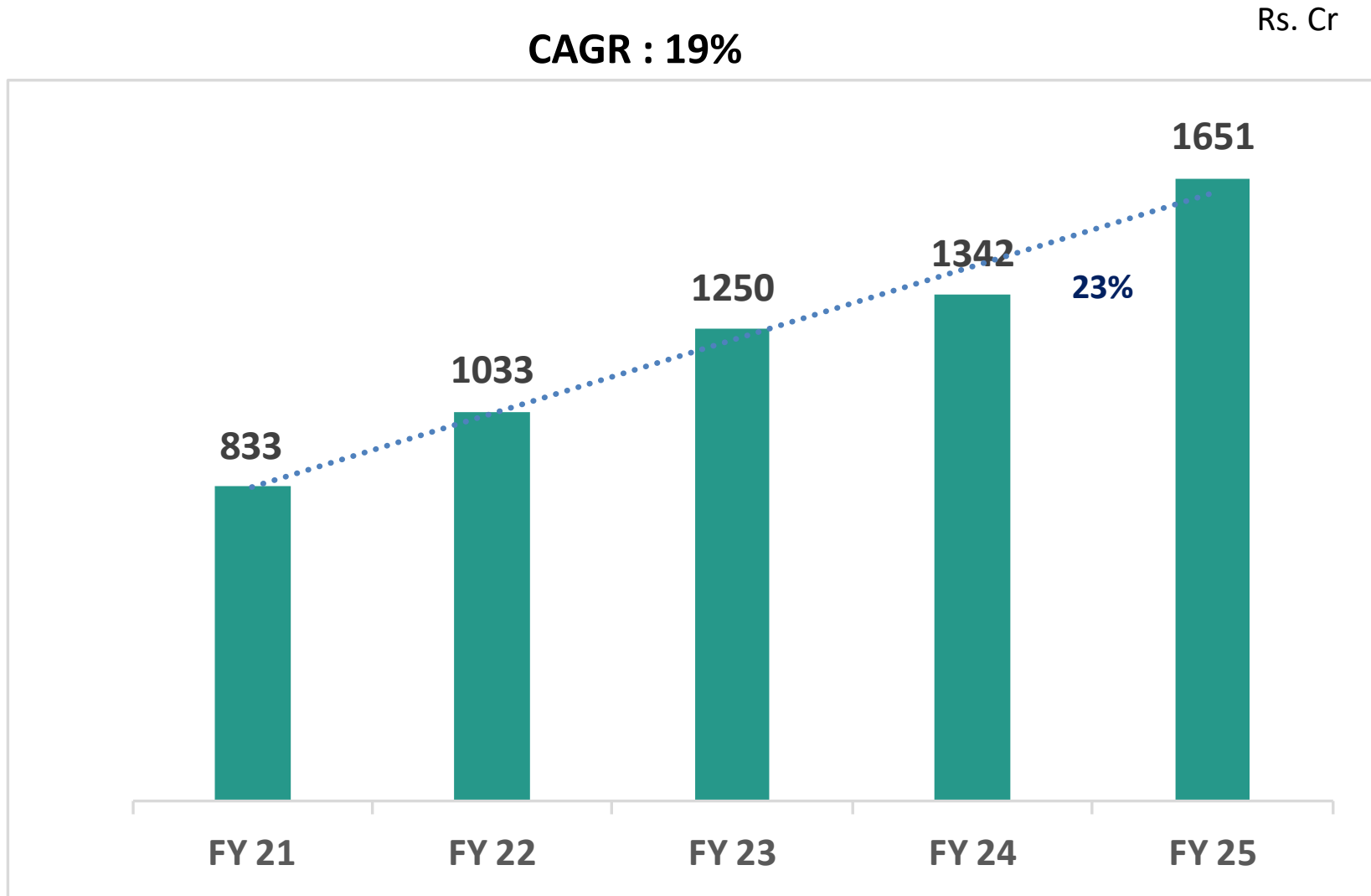
Up  
by  
80%  
**Exports YoY**

PARTICULARS	Q4		FY	
	31.03.25	31.03.24	31.03.25	31.03.24
<b>INCOME :</b>				
Revenue from Operations	582.66	489.96	1,628.63	1,322.62
Other Income	5.57	5.95	22.11	19.42
<b>TOTAL INCOME</b>	<b>588.23</b>	<b>495.91</b>	<b>1,650.74</b>	<b>1,342.04</b>
<b>EXPENSES :</b>				
Cost of Materials Consumed	308.71	271.07	824.30	667.62
Purchase of Traded Goods	16.62	12.36	48.87	43.73
Changes in Inventories	2.96	-7.99	-14.58	0.59
Employee Benefits Expenses	45.52	37.88	176.99	163.94
Finance Costs	0.01	0.01	0.04	0.06
Depreciation and Amortization	6.90	8.41	28.89	35.47
Other Expenses	98.92	85.07	301.73	244.38
<b>TOTAL EXPENSES</b>	<b>479.63</b>	<b>406.81</b>	<b>1,366.24</b>	<b>1,155.79</b>
<b>PROFIT BEFORE EXCEPTIONAL ITMES AND TAX</b>				
Exceptional Items	3.85	8.38	3.85	8.38
<b>PROFIT BEFORE TAX</b>	<b>104.74</b>	<b>80.72</b>	<b>280.65</b>	<b>177.88</b>

Up  
by  
40%  
**EBITDA YoY**

Up  
by  
58%  
**PBT YoY**

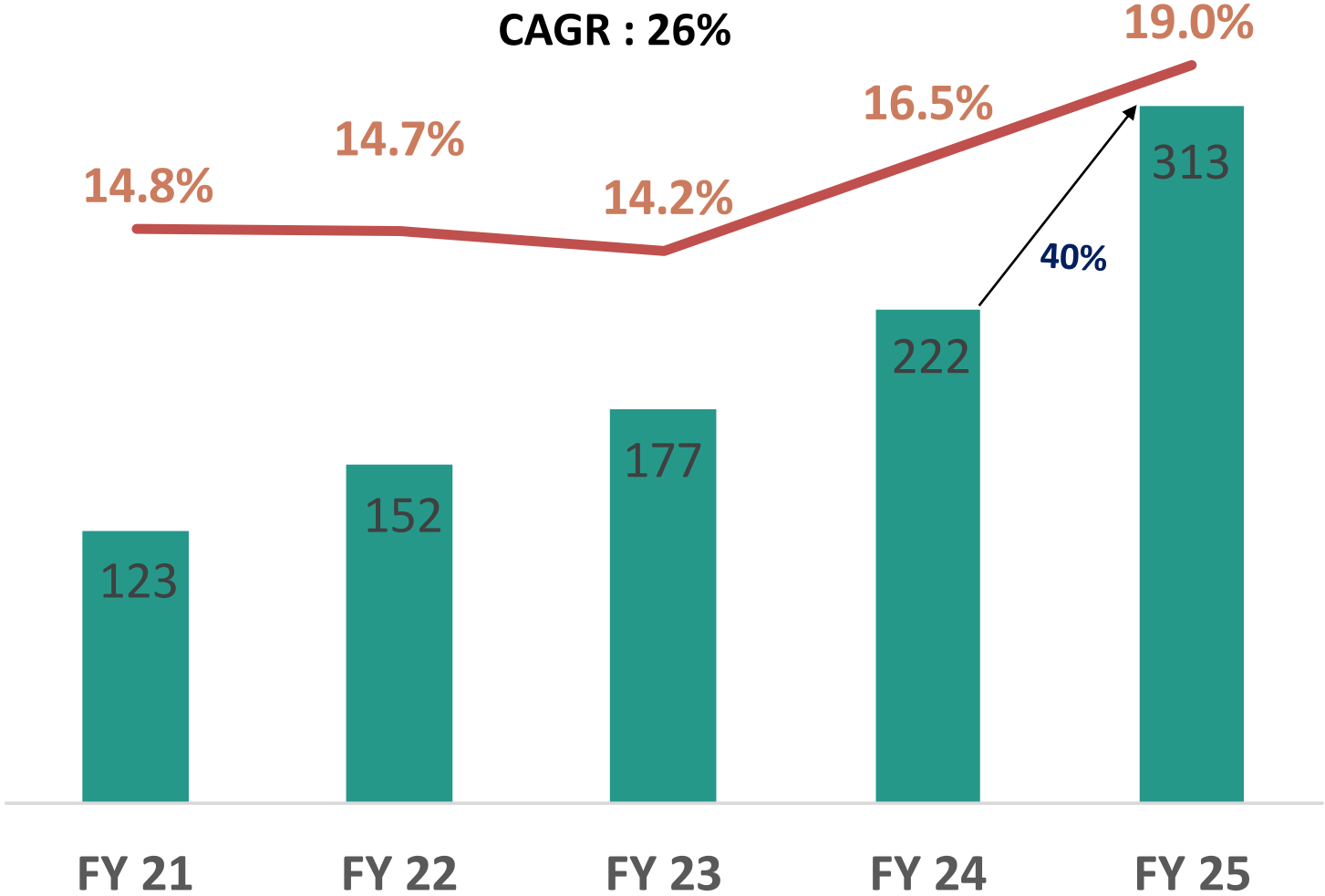
# Total Income



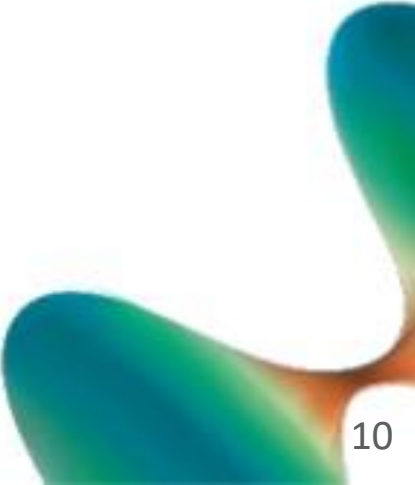
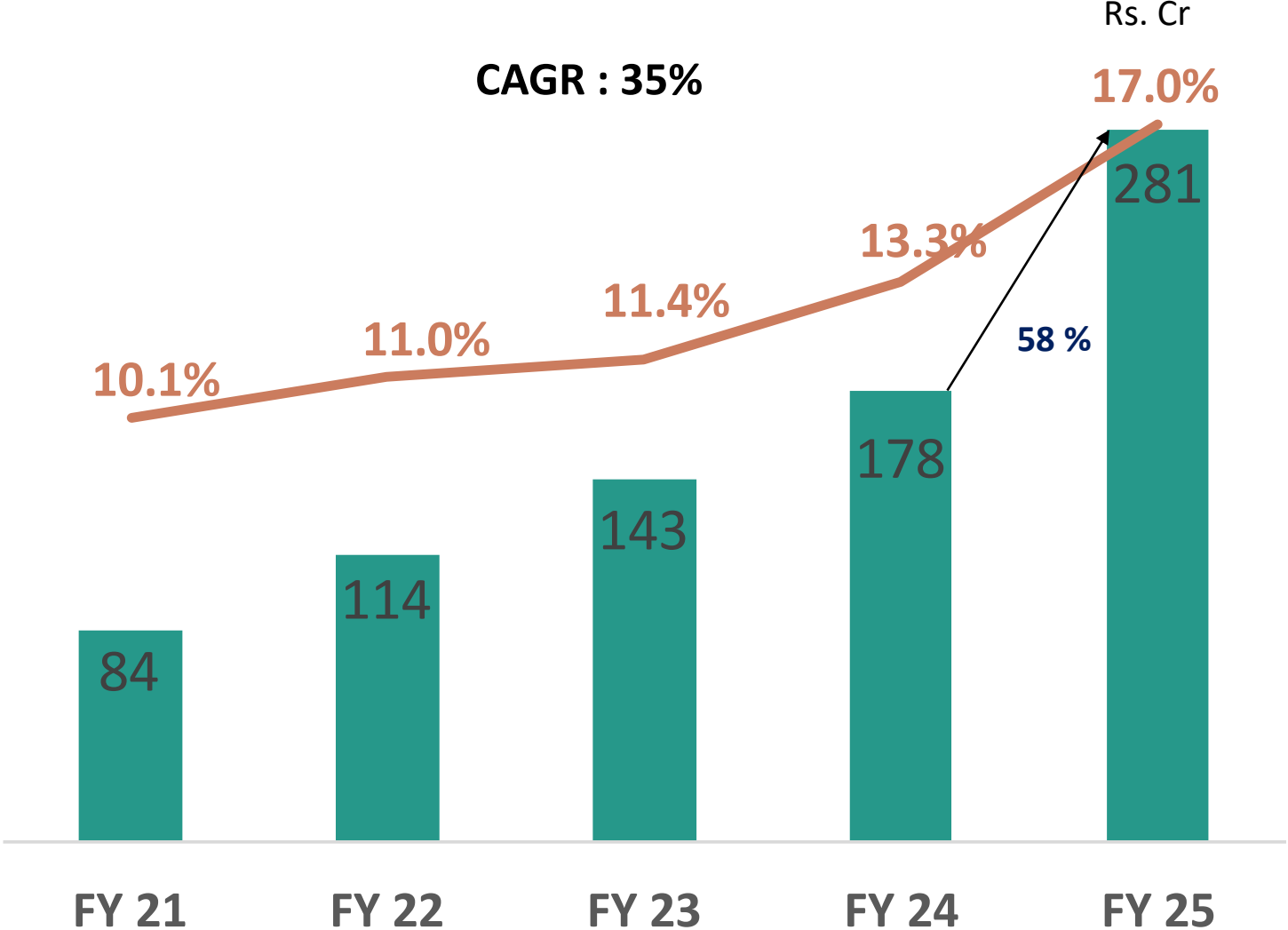


# EBITDA & EBITDA %

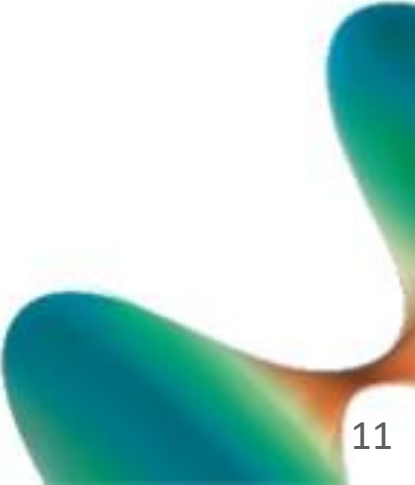
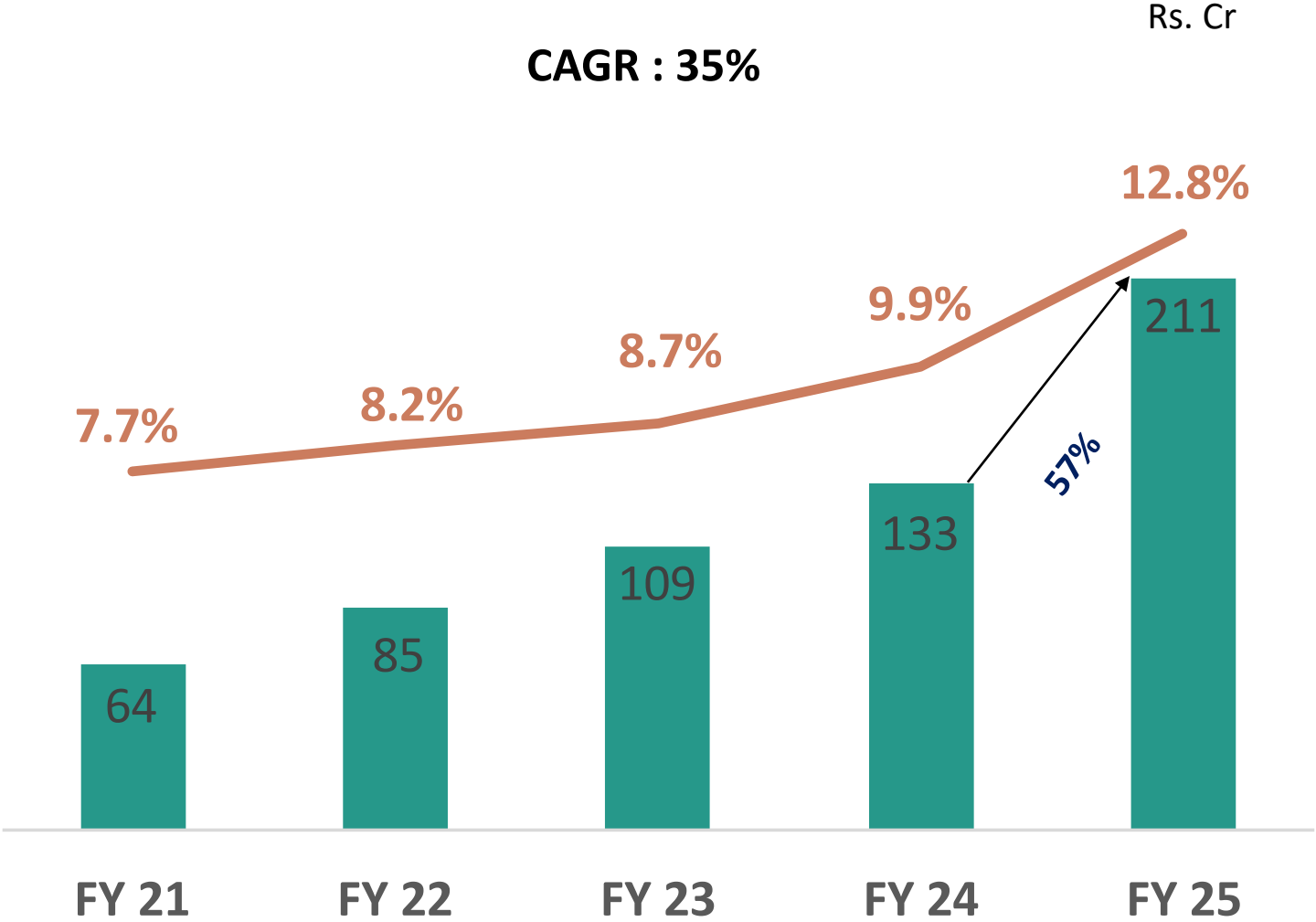
Rs. Cr



# PBT & PBT %

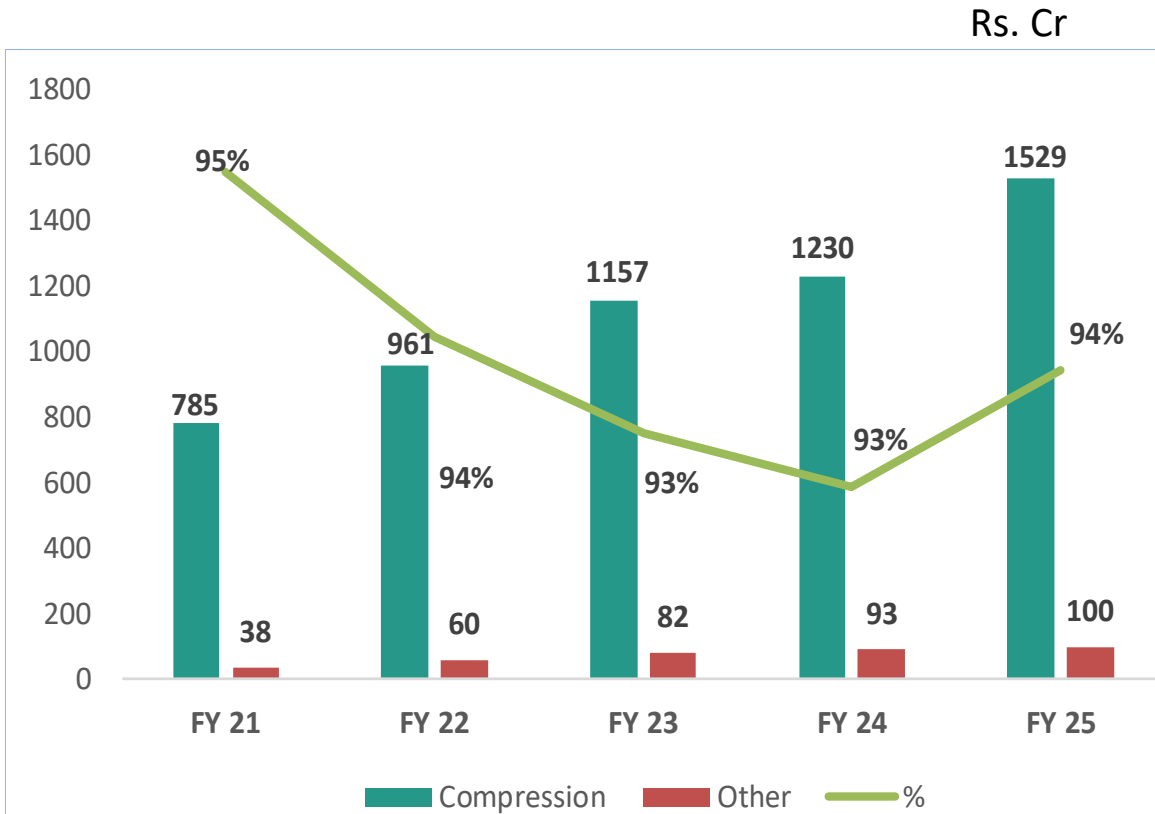


# PAT & PAT %

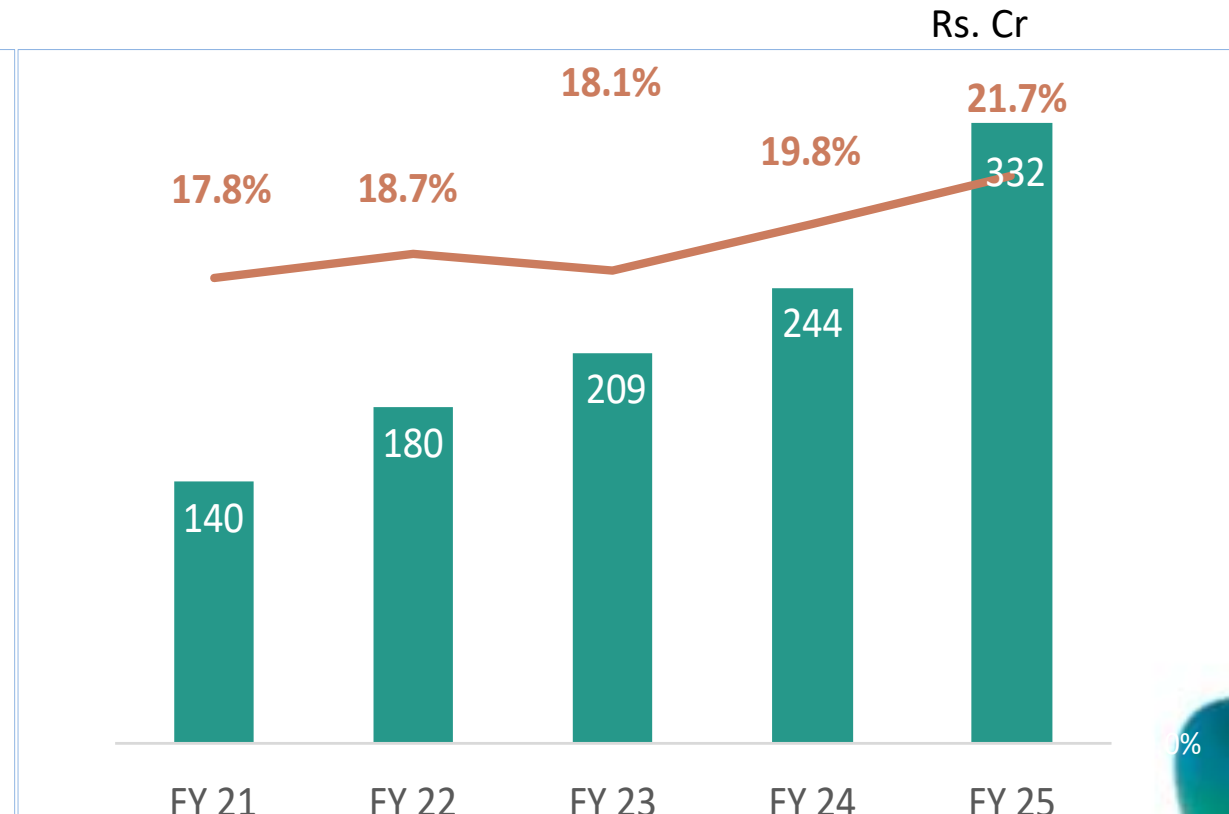


# SEGMENT PERFORMANCE

## SEGMENT REVENUE

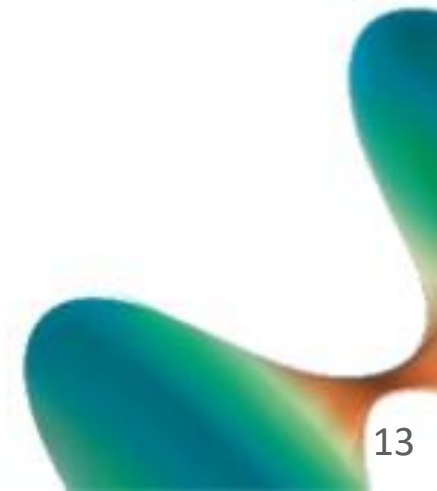
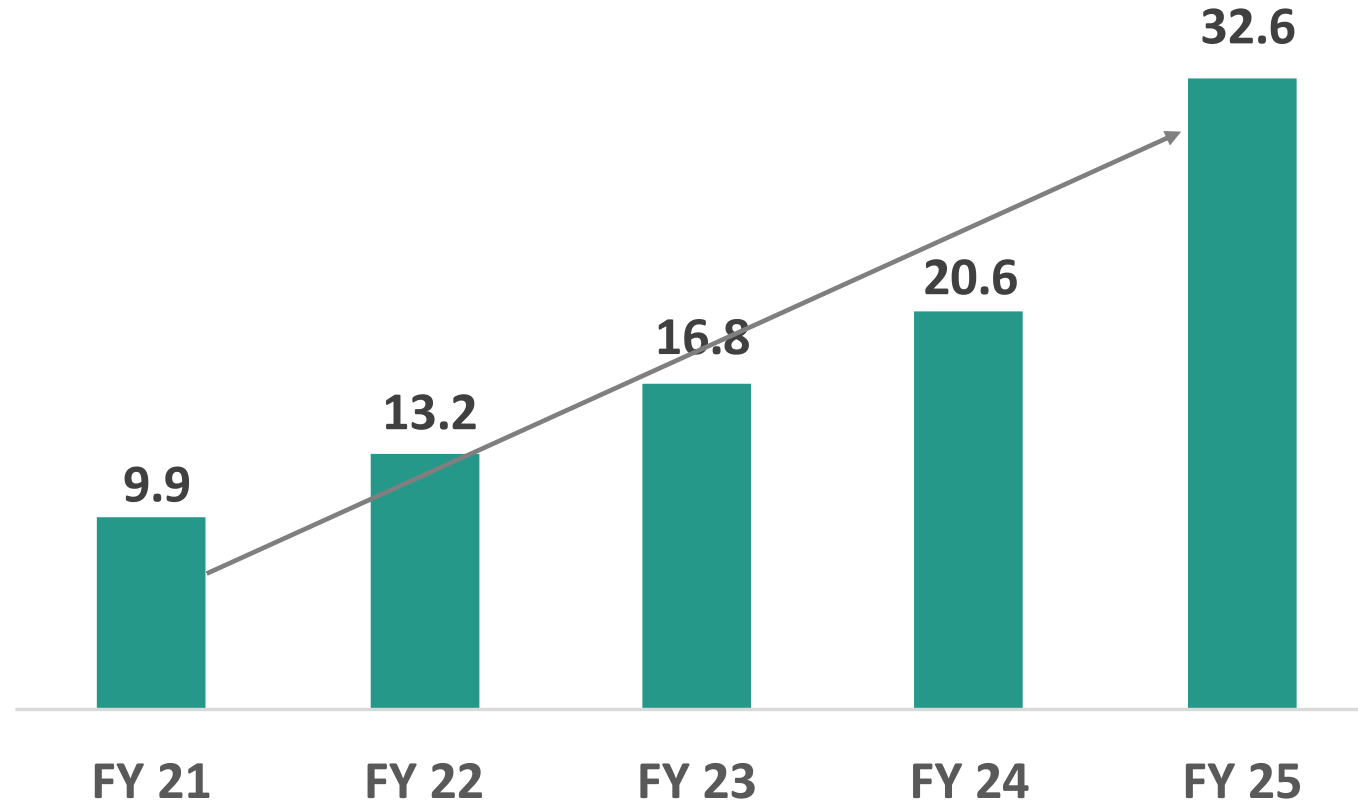


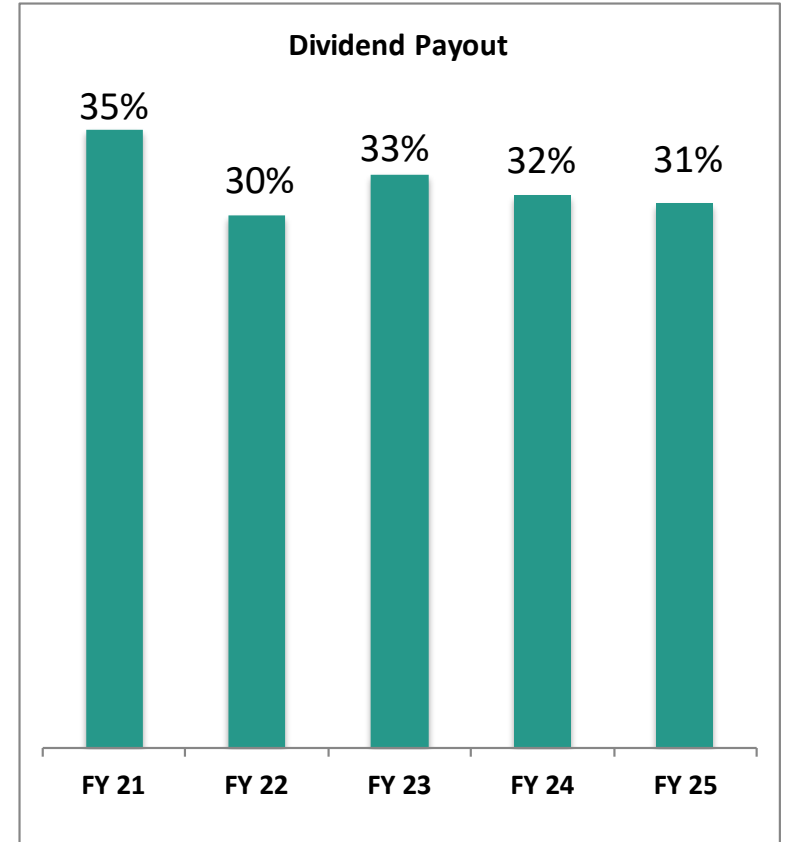
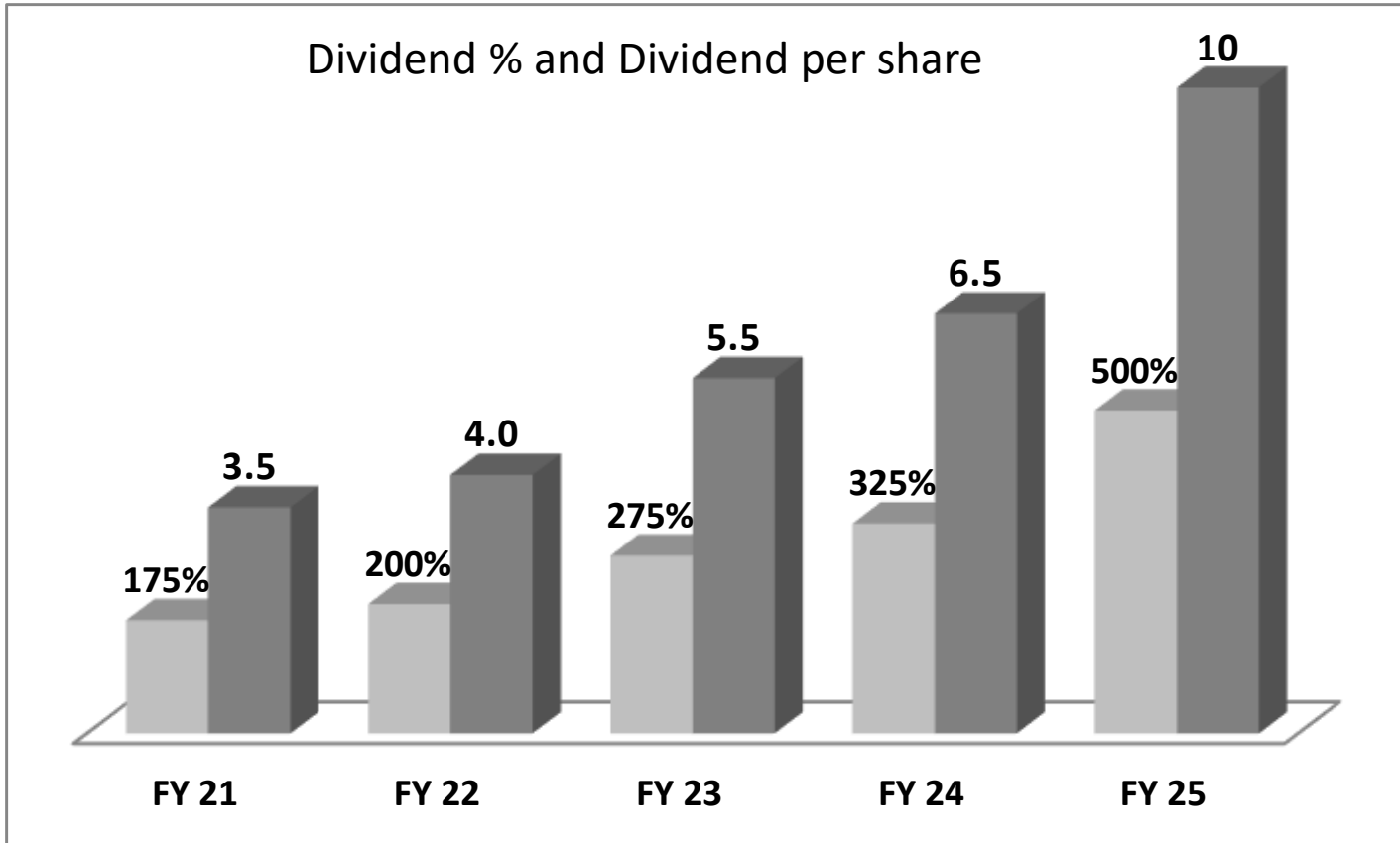
## SEGMENT PBIT & %

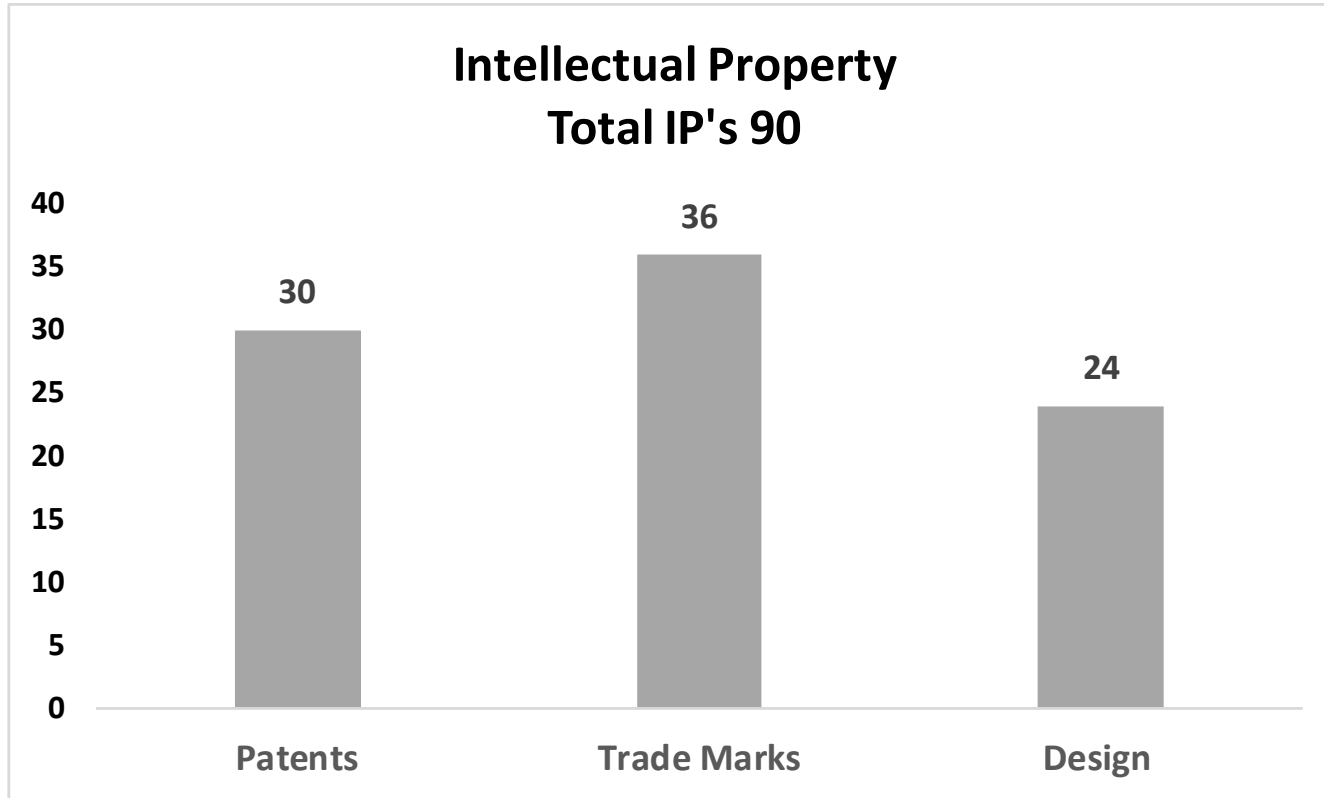


- Compression Segment contributes above 90% of total revenue
- Predominantly serves Petrochemical, Oil & Gas Sector
- Major player in CNG market

# Earning per share ( EPS )







## Research Publications (FY'25)

### 2 Papers in Journals:

- Engg. Applications of Artificial Intelligence (Impact Factor: 8; CiteScore: 9.6)
- IMechE- Part C: Journal of Mechanical Engg Science

### 4 Papers in Conferences:

- Herrick Conferences: Purdue University, USA (Presented: 2 Papers)
- Dortmund Conference: Tu Dortmund University, Germany (Presented: 2 Papers)

# ESG commitment

Installed and commissioned solar power systems at our Saswad Unit-2, Hadapsar and Nashik facilities. With these installations, all of our factories are now powered by renewable energy to the extent of 30% power consumption in total, enhancing our commitment to ESG ( Environment, Social and Governance ) principles.

Nashik plant



Saswad plant – Unit 2



Hadapsar plant





# Standalone – Income Statement

₹ in Lakhs						
Sr. No.	Particulars	Quarter ended on			Year ended on March 31,	
		Mar 31 2025	Dec-31 2024	Mar 31 2024	2025	2024
		Audited	Reviewed	Audited	Audited	
I	Revenue from operations	58,266	34,003	48,996	1,62,863	1,32,262
II	Other Income	557	594	595	2,211	1,942
III	<b>Total Income ( I + II )</b>	<b>58,823</b>	<b>34,597</b>	<b>49,591</b>	<b>1,65,074</b>	<b>1,34,204</b>
IV	<b>EXPENSES</b>					
	Cost of material consumed	30,871	17,191	27,107	82,430	66,762
	Purchase of Traded Goods	1,662	1,281	1,236	4,887	4,373
	Changes in inventories of finished goods, stock in trade & work in progress	296	(874)	(799)	(1,458)	59
	Employee benefit expense	4,552	4,451	3,788	17,699	16,394
	Finance Cost	1	1	1	4	6
	Depreciation and amortisation expense	690	645	841	2,889	3,547
	Other Expenses	9,892	7,097	8,507	30,173	24,438
	<b>Total Expenses ( IV )</b>	<b>47,963</b>	<b>29,792</b>	<b>40,681</b>	<b>1,36,624</b>	<b>1,15,579</b>
V	<b>Profit/(Loss) before exceptional items &amp; tax ( III - IV )</b>	<b>10,859</b>	<b>4,805</b>	<b>8,910</b>	<b>28,450</b>	<b>18,625</b>
VI	Exceptional items	385	-	838	385	838
VII	<b>Profit/ (Loss) before tax ( V - VI )</b>	<b>10,474</b>	<b>4,805</b>	<b>8,072</b>	<b>28,065</b>	<b>17,787</b>
VIII	<b>Tax expenses</b>					
	Current Tax ( net of previous year )	2,786	1,002	2,230	6,950	4,521
	Deferred Tax	(377)	204	(181)	8	(62)
IX	<b>Profit/ (Loss) for the period ( VII - VIII )</b>	<b>8,066</b>	<b>3,599</b>	<b>6,023</b>	<b>21,107</b>	<b>13,328</b>
X	<b>Other Comprehensive Income</b>					
	i) Items that will not be reclassified to profit or loss	(2,147)	(568)	1,187	118	3,254
	ii) Income tax relating to items that will not be reclassified to profit or loss	329	81	(313)	17	(553)
XI	<b>Total Comprehensive Income for the period ( IX + X ) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)</b>	<b>6,247</b>	<b>3,112</b>	<b>6,897</b>	<b>21,242</b>	<b>16,029</b>
XII	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	1,298	1,297	1,295	1,298	1,295
XIII	Other Equity				1,08,311	91,168
XIV	<b>Earning per equity share basic (Rs.)</b>	<b>12.44</b>	<b>5.55</b>	<b>9.31</b>	<b>32.56</b>	<b>20.60</b>
	<b>Earning per equity share diluted (Rs.)</b> ( Not Annualised )	<b>12.41</b>	<b>5.54</b>	<b>9.29</b>	<b>32.48</b>	<b>20.57</b>

# Consolidated – Income Statement

Sr. No.	Particulars	₹ in Lakhs		
		Quarter ended on		Year ended on
		Mar 31	Dec 31	March 31,
		2025	2024	2025
		Audited	Reviewed	Audited
I	Revenue from operations	59,163	34,263	1,64,020
II	Other Income	562	602	2,225
III	<b>Total Income ( I + II )</b>	<b>59,725</b>	<b>34,865</b>	<b>1,66,245</b>
IV	<b>EXPENSES</b>			
	Cost of material consumed	31,534	17,311	83,213
	Purchase of Traded Goods	1,673	1,282	4,899
	Changes in inventories of finished goods, stock in trade & work in progress	176	(920)	(1,623)
	Employee benefit expense	4,697	4,497	17,890
	Finance Cost	26	7	35
	Depreciation and amortisation expense	712	653	2,918
	Other Expenses	10,113	7,151	30,448
	<b>Total Expenses ( IV )</b>	<b>48,931</b>	<b>29,981</b>	<b>1,37,781</b>
V	<b>Profit/(Loss) before exceptional items &amp; tax ( III - IV )</b>	<b>10,794</b>	<b>4,884</b>	<b>28,464</b>
VI	Exceptional items	385	-	385
VII	<b>Profit/ (Loss) before tax ( V - VI )</b>	<b>10,409</b>	<b>4,884</b>	<b>28,079</b>
VIII	<b>Tax expenses</b>			
	Current Tax ( net of previous year )	2,786	1,002	6,950
	Deferred Tax	(380)	204	5
IX	<b>Profit/ (Loss) for the period ( VII - VIII )</b>	<b>8,003</b>	<b>3,678</b>	<b>21,124</b>
X	<b>Other Comprehensive Income</b>			
	i) Items that will not be reclassified to profit or loss	(2,135)	(570)	128
	ii) Income tax relating to items that will not be reclassified to profit or loss	326	81	15
	<b>Total Comprehensive Income for the period ( IX + X ) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)</b>	<b>6,194</b>	<b>3,189</b>	<b>21,266</b>
XII	<b>Profit attributable to :</b>			
	Equity holders of parent	8,031	3,643	21,116
	Non-controlling interest	(28)	35	7
XIII	<b>Other Comprehensive Income attributable to :</b>			
	Equity holders of parent	(1,813)	(488)	139
	Non-controlling interest	4	(1)	3
XIV	<b>Total Comprehensive Income attributable to :</b>			
	Equity holders of parent	6,218	3,155	21,255
	Non-controlling interest	(24)	34	11
XV	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	1,298	1,297	1,298
XVI	Other Equity	-	-	1,08,311
XVII	<b>Earning per equity share basic (Rs.)</b>	<b>12.35</b>	<b>5.67</b>	<b>32.58</b>
	<b>Earning per equity share diluted (Rs.)</b> ( Not Annualised )	<b>12.32</b>	<b>5.66</b>	<b>32.51</b>

## Holding Company

Kirloskar Pneumatic Company Limited

## Subsidiary Company

Systems & Components India Private Limited

*Note : Comparable details will be available after completing one full year of the reporting cycle*

# THANK YOU

For further Information, Please Contact:

## **Kirloskar Pneumatic Co. Ltd.**

**Ramesh Birajdar**

Vice President & Chief Financial Officer

Ph : +91 90 11 71 93 29

Email : ramesh.birajdar@kirloskar.com

## **Group Investor Relations**

**Ms. Mayura Bhusari**

Tel (020) 69065007 Ext. 261

Email : mayura.bhusari@kirloskar.com