

Financial Results
Q3 FY25
28th January 25

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AGENDA

- **Business Highlights**
- Financial Highlights

Business Highlights

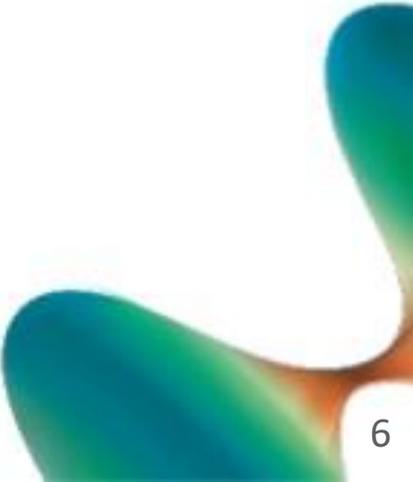
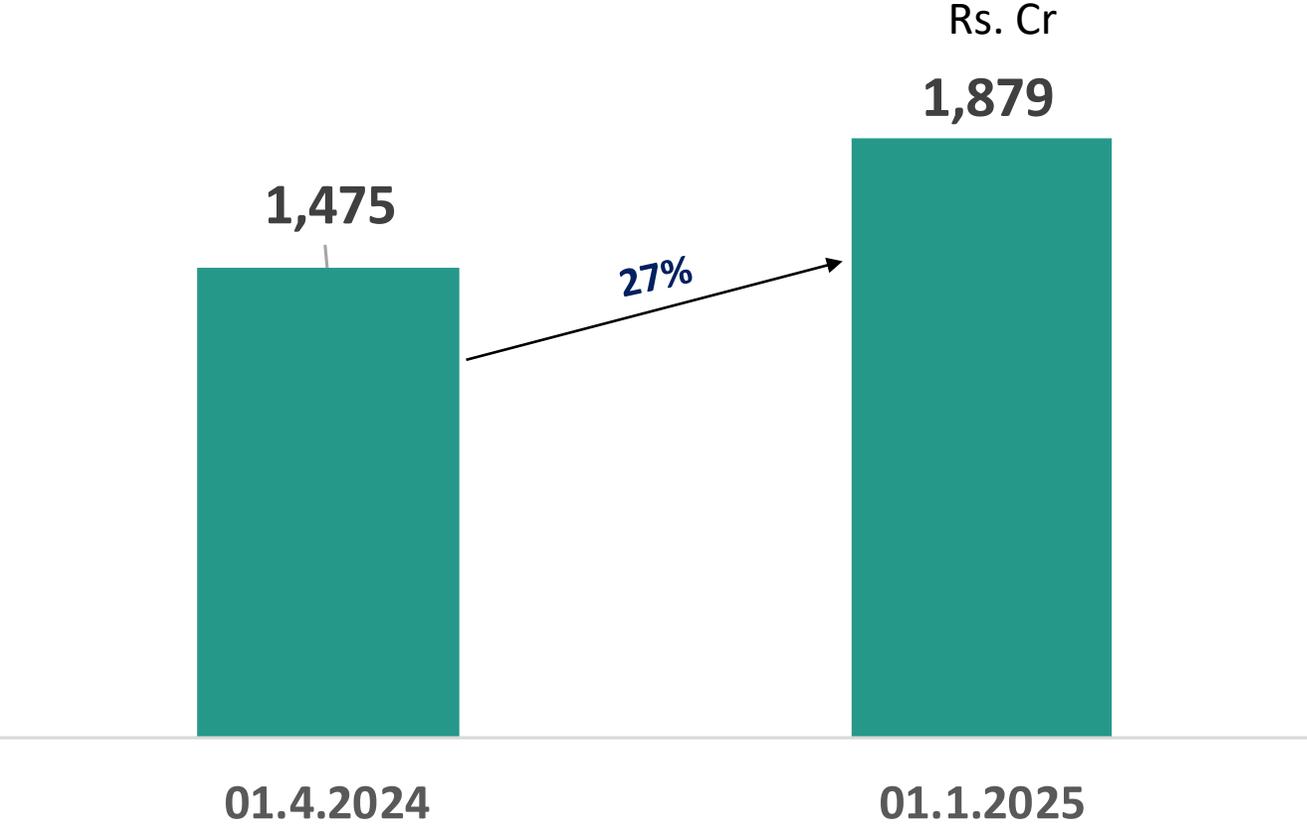
- First time achieved sales of Rs. 1,000 Cr+ in nine months.
- Touched new height of order booking of Rs. 1,500 Cr in first nine months in any financial year.
- Witnessing Y-o-Y PBT growth @80 % to the tune of Rs. 176 Cr in 9M FY25.
- Planned CAPEX of more than Rs. 100 Cr.
- Presenting Consolidated Income Statement with newly acquired subsidiary – Systems & Components.
- Entered into agreement with Universal MEP Projects & Engineering Services Limited (UMPESL), a wholly owned subsidiary of Voltas Limited to cater the business of the textile industry.
- Moved into the new corporate office to reinforce and amplify the **karloskar** *limitless* brand under one roof.

AGENDA

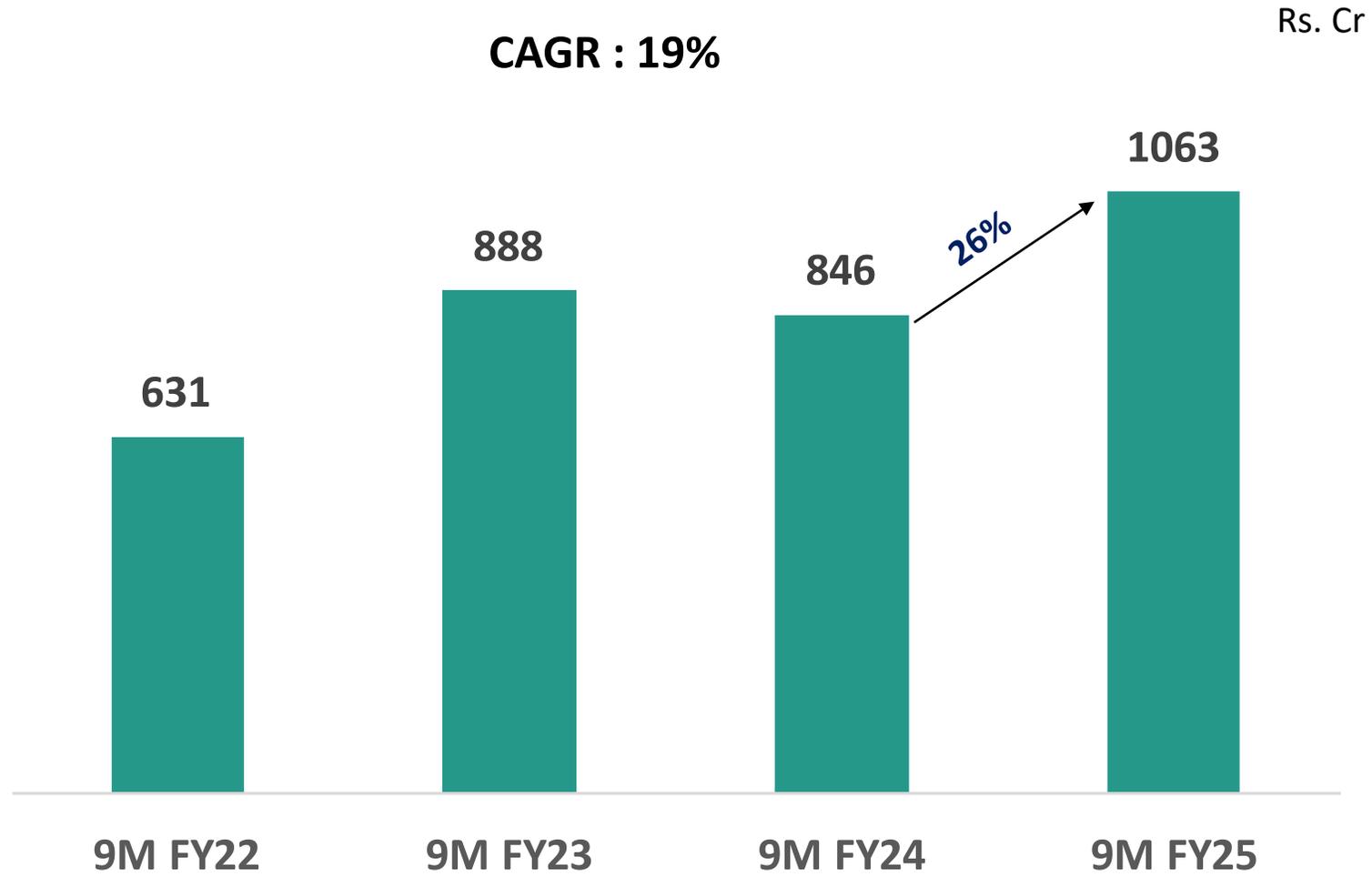
- Business Highlights
- **Financial Highlights**

Order Board

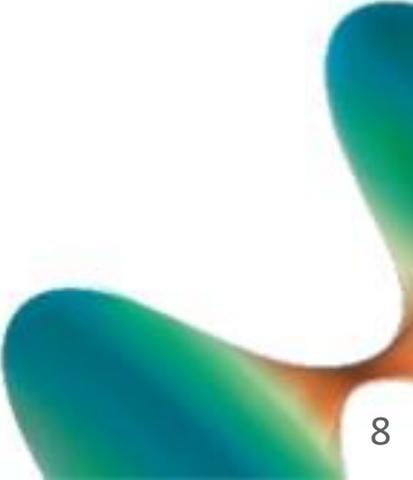
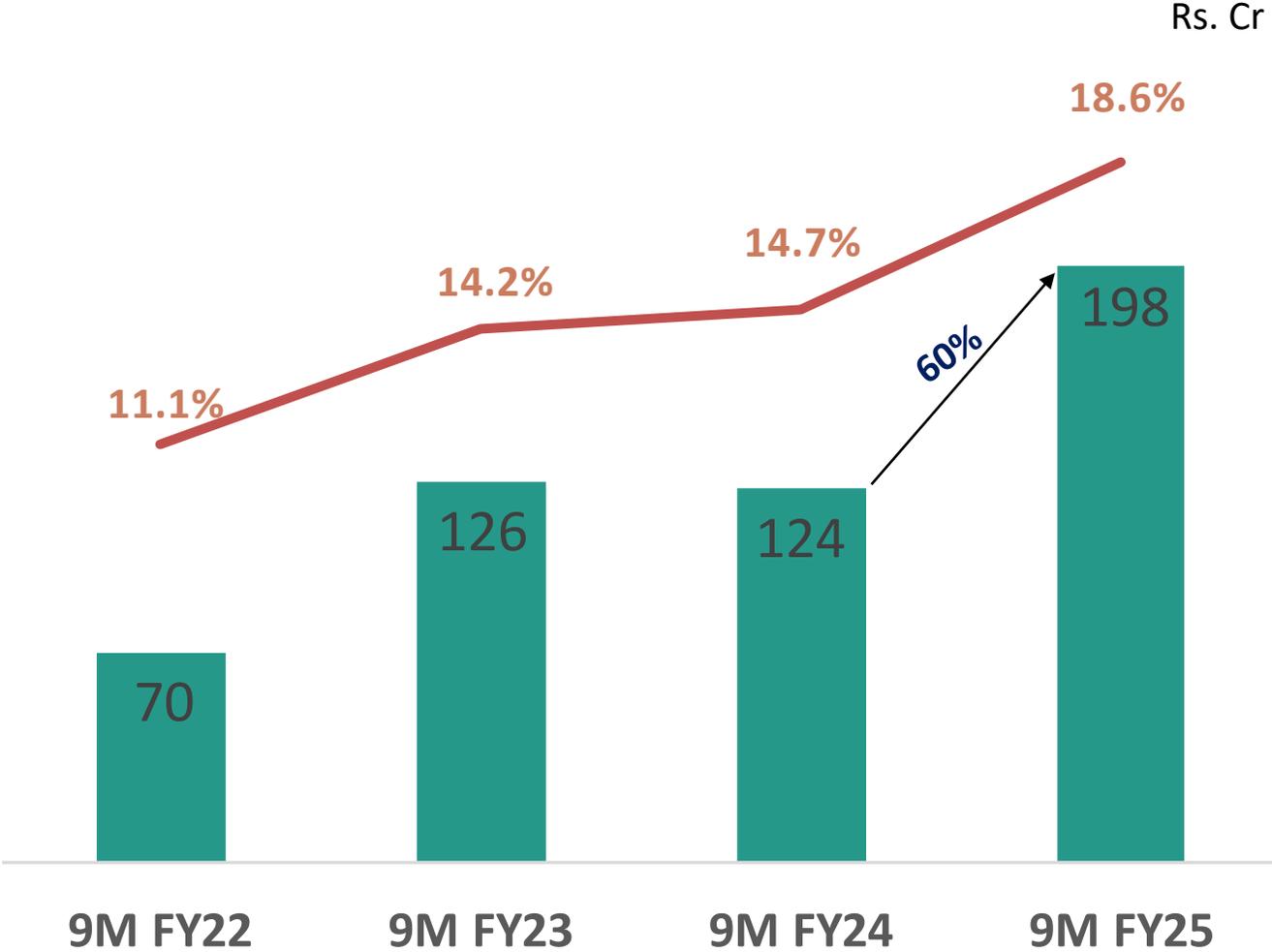
Awarded new order booking of above Rs. 1,500 Crore during 9M FY25



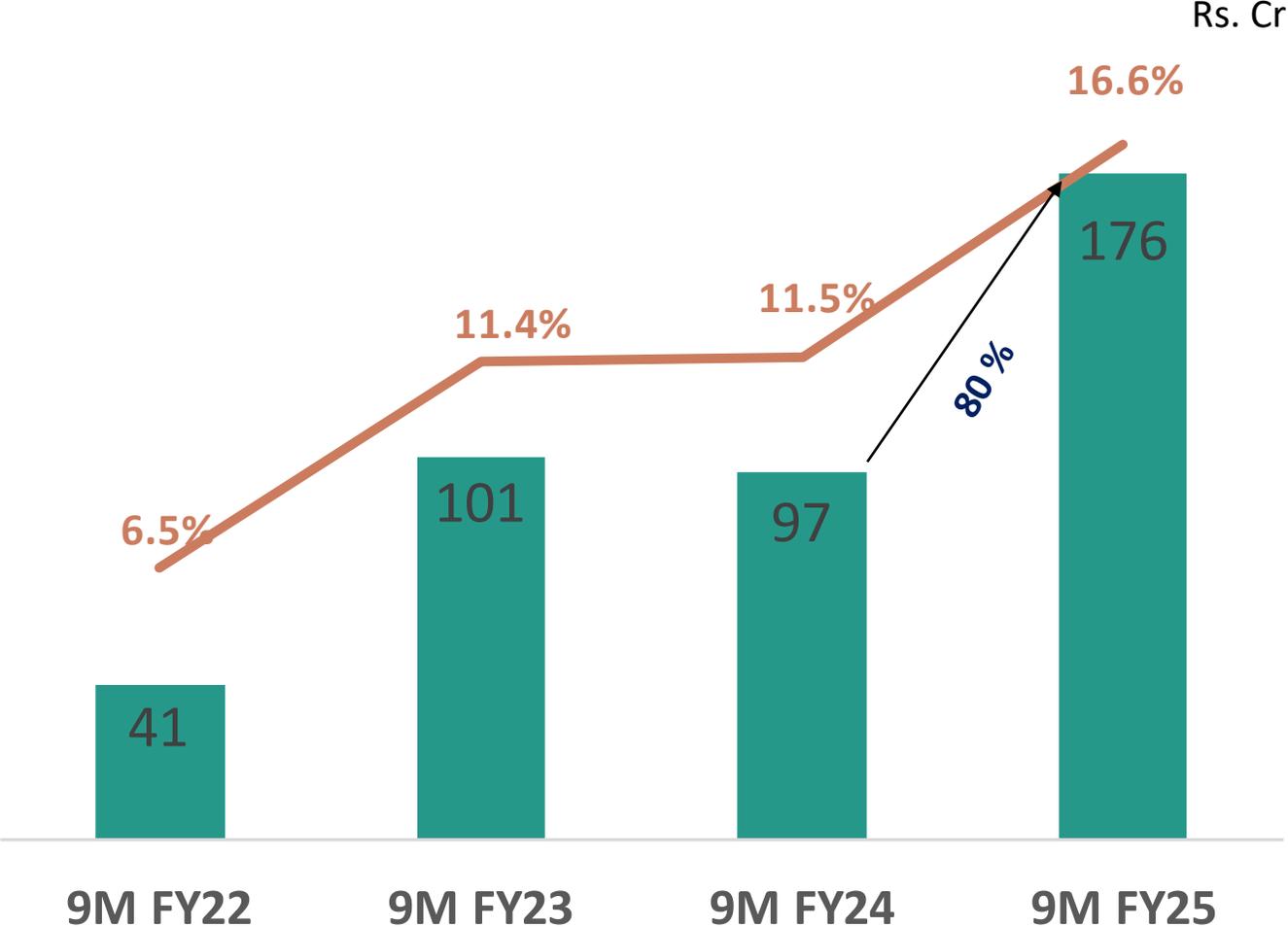
Total Income



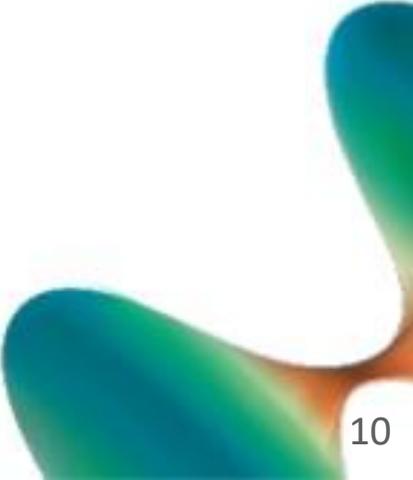
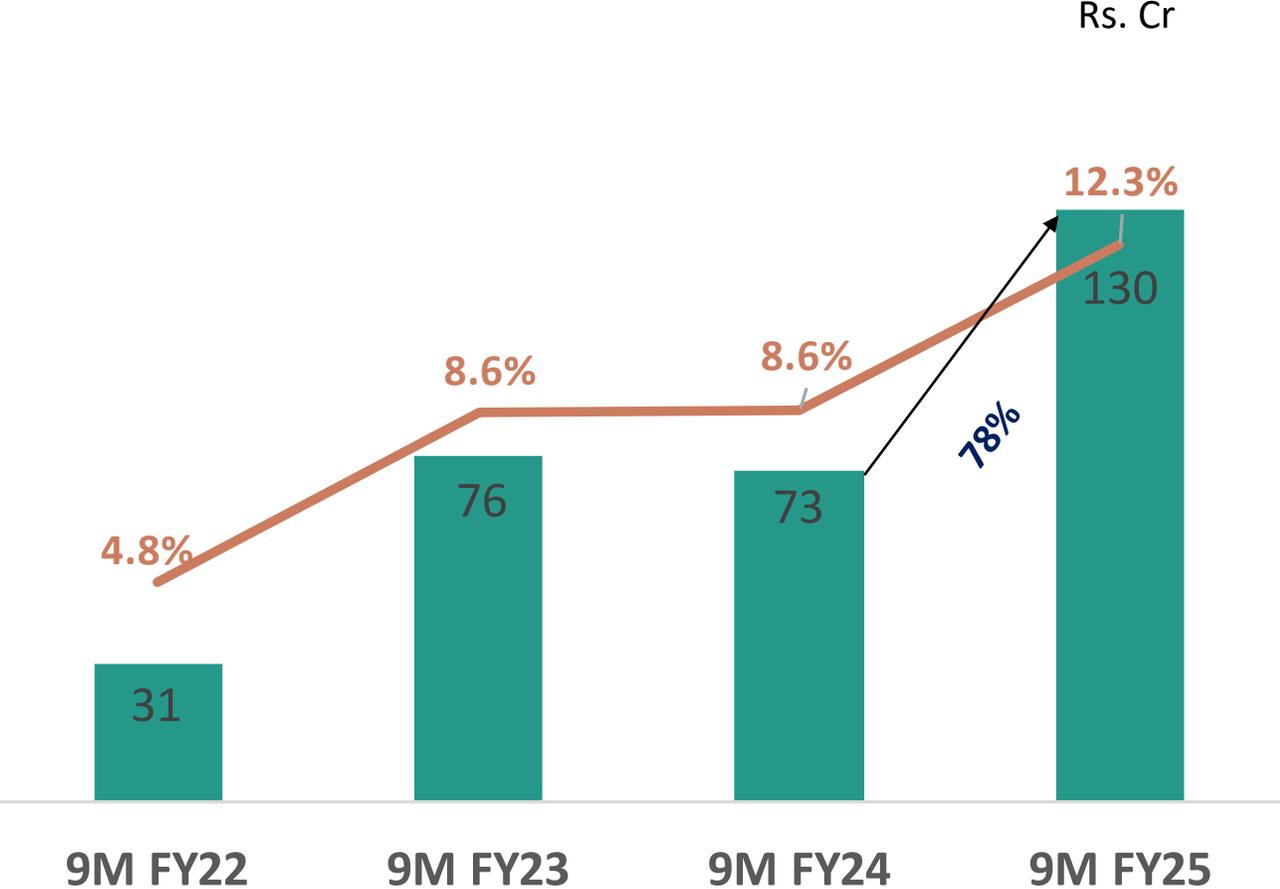
EBITDA & EBITDA %



PBT & PBT %



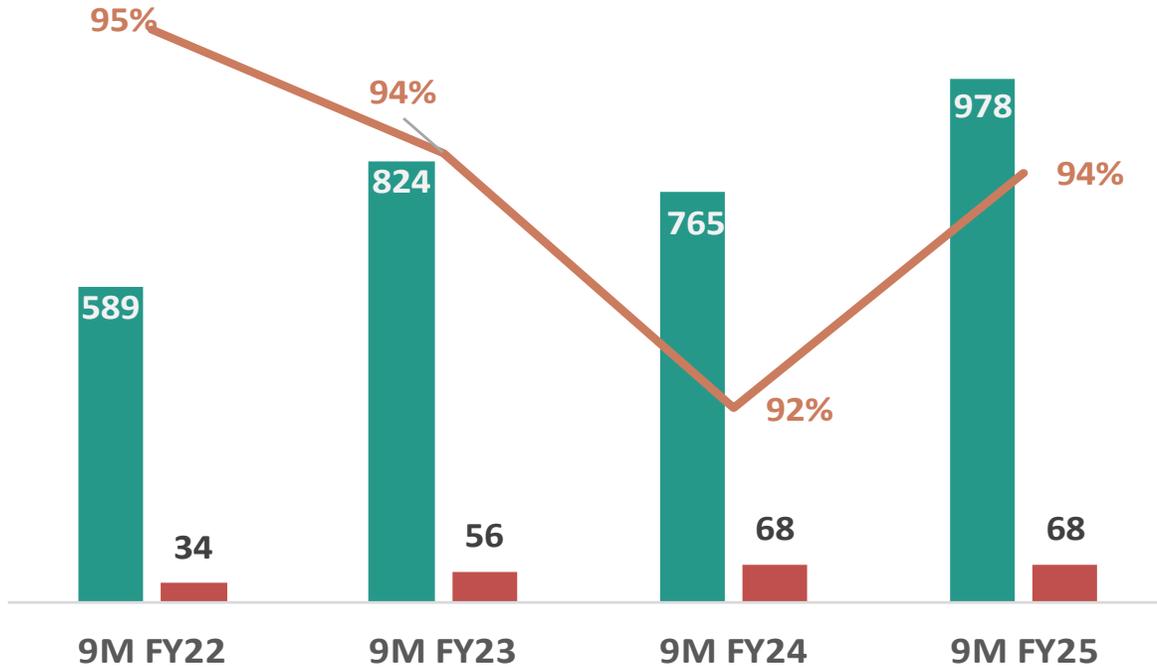
PAT & PAT %



SEGMENT PERFORMANCE

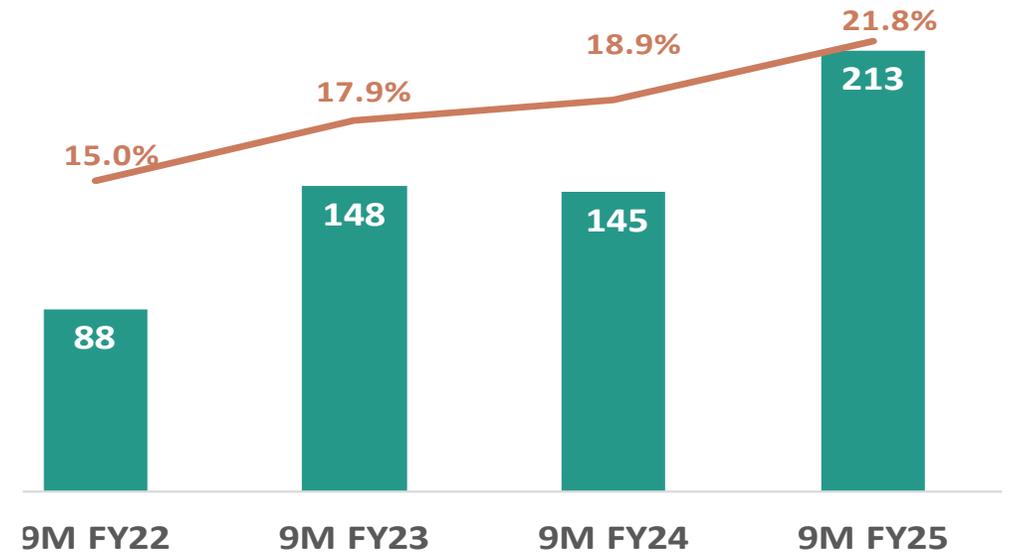
SEGMENT REVENUE

Rs. Cr



SEGMENT PBIT & %

Rs. Cr



Key Comments

- Compression Segment contributes above 90% of total revenue
- Predominantly serves Petrochemical, Oil & Gas Sector
- Major player in CNG market

Standalone – Income Statement

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024							
Sr. No.	Particulars	Quarter ended on			Nine Months ended on December 31,		₹ in Lakhs
		Dec 31	Sept-30	Dec 31	Year ended on March 31,		
		2024	2024	2023	2024	2023	2024
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
I	Revenue from operations	34,003	43,067	30,852	1,04,597	83,266	1,32,262
II	Other Income	594	617	358	1,654	1,347	1,942
III	Total Income (I + II)	34,597	43,684	31,210	1,06,251	84,613	1,34,204
IV	EXPENSES						
	Cost of material consumed	17,191	20,312	14,389	51,559	39,656	66,762
	Purchase of Traded Goods	1,281	1,146	464	3,225	3,137	4,373
	Changes in inventories of finished goods, stock in trade & work in progress	(874)	514	1,146	(1,754)	859	59
	Employee benefit expense	4,451	4,384	4,002	13,148	12,605	16,394
	Finance Cost	1	1	1	3	4	6
	Depreciation and amortisation expense	645	779	938	2,199	2,705	3,547
	Other Expenses	7,097	7,356	5,588	20,280	15,931	24,438
	Total Expenses (IV)	29,791	34,492	26,528	88,660	74,896	1,15,579
V	Profit/(Loss) before exceptional items & tax (III - IV)	4,805	9,192	4,682	17,591	9,717	18,625
VI	Exceptional items	-	-	-	-	-	838
VII	Profit/ (Loss) before tax (V - VI)	4,805	9,192	4,682	17,591	9,717	17,787
VIII	Tax expenses						
	Current Tax (net of previous year)	1,002	2,338	1,100	4,164	2,291	4,521
	Deferred Tax	204	101	88	385	119	(62)
IX	Profit/ (Loss) for the period (VII - VIII)	3,599	6,753	3,494	13,041	7,307	13,328
X	Other Comprehensive Income						
	i) Items that will not be reclassified to profit or loss	(568)	(288)	1,686	2,265	2,067	3,254
	ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
XI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	3,112	6,427	4,983	14,995	9,134	16,029
XII	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	1,297	1,297	1,295	1,297	1,295	1,295
XIII	Other Equity						91,168
XIV	Earning per equity share basic (Rs.)	5.55	10.42	5.40	20.12	11.30	20.60
	Earning per equity share diluted (Rs.)	5.54	10.39	5.39	20.06	11.28	20.57
	(Not Annualised)						

Consolidated – Income Statement

CONSOLIDATED STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024			
Sr. No.	Particulars	₹ in Lakhs	
		Quarter ended on	Nine Months ended on
		Dec 31	December 31,
		2024	2024
		Reviewed	Reviewed
I	Revenue from operations	34,263	1,04,857
II	Other Income	602	1,663
III	Total Income (I + II)	34,865	1,06,520
IV	EXPENSES		
	Cost of material consumed	17,311	51,679
	Purchase of Traded Goods	1,282	3,226
	Changes in inventories of finished goods, stock in trade & work in progress	(920)	(1,799)
	Employee benefit expense	4,497	13,193
	Finance Cost	7	9
	Depreciation and amortisation expense	653	2,207
	Other Expenses	7,151	20,335
	Total Expenses (IV)	29,981	88,850
V	Profit/(Loss) before exceptional items & tax (III - IV)	4,884	17,670
VI	Exceptional items	-	-
VII	Profit/ (Loss) before tax (V - VI)	4,884	17,670
VIII	Tax expenses		
	Current Tax (net of previous year)	1,002	4,164
	Deferred Tax	204	386
IX	Profit/ (Loss) for the period (VII - VIII)	3,678	13,120
X	Other Comprehensive Income		
	i) Items that will not be reclassified to profit or loss	(570)	2,263
	ii) Income tax relating to items that will not be reclassified to profit or loss	81	(311)
XI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	3,189	15,072
XII	Profit attributable to :		
	Equity holders of parent	3,643	13,085
	Non-controlling interest	35	35
XIII	Other Comprehensive Income attributable to :		
	Equity holders of parent	(488)	1,953
	Non-controlling interest	(1)	(1)
XIV	Total Comprehensive Income attributable to :		
	Equity holders of parent	3,155	15,038
	Non-controlling interest	34	34
XV	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	1,297	1,297
XVI	Other Equity		
	Earning per equity share basic (Rs.)	5.67	20.24
XVII	Earning per equity share diluted (Rs.)	5.66	20.18
	(Not Annualised)		

Holding Company

Kirloskar Pneumatic Company Limited

Subsidiary Company

Systems & Components India Private Limited

Note : Comparable details will be available after completing one full year of the reporting cycle

Strategic partnership

We signed an agreement with Universal MEP Projects and Engineering Services Limited (UMPESL), a 100% subsidiary of Voltas Limited (a TATA enterprise), to bring in world-class centrifugal and screw compressors for the Indian textile industry. Together, we will introduce the Tezcatlipoca Centrifugal Compressor and the KES range of screws compressor that boasts unmatched efficiency, lowest shaft power consumption, and reduced maintenance and lifecycle costs. Mr. K. Srinivasan, Managing Director of Kirloskar Pneumatic, and Mr. Pradip Roy, Head - Textile Machinery Division (UMPESL), elaborated that the move would boost the textile industry to achieve limitless growth.



Moved into new Corporate office

Corporate Office Address

“One Avante”

Level 3

Karve Road, Kothrud
Pune - 411038

Phone : 020-69065025



Companies in the premises

Kirloskar Ferrous Industries Ltd.
Kirloskar Oil Engines Ltd.
Kirloskar Pneumatic Company Ltd
Kirloskar Industries Ltd.
Kirloskar Chillers Private Ltd.
Avante Spaces Ltd.

THANK YOU

For further Information, Please Contact:

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