

Ref.: SEC&LEG/197

July 23, 2025

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 001  
Scrip Code – 505283

National Stock Exchange of India Limited  
Exchange Plaza, C -1, Block G,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai 400 051.  
NSE Symbol: KIRLPNU

Dear Sir / Madam,

Sub.: Presentation for the Conference Call

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of earlier communication vide letter SEC&LEG/181 dated July 19, 2025; this is to inform you that the Presentation to be discussed at the Post Result Earnings Call for Investors and Analysts scheduled on Wednesday, July 23, 2025 at 4.00 p.m. (IST) has been uploaded on the website of the Company, viz. [www.kirloskarpneumatic.com](http://www.kirloskarpneumatic.com) The same has also been enclosed.

The same is available on the following weblink:

<https://www.kirloskarpneumatic.com/investor>

You are requested to take the same on record.

Yours faithfully,

For Kirloskar Pneumatic Company Limited

Jitendra R. Shah  
Company Secretary & Head Legal  
Membership No. 17243  
Encl: As above

**Kirloskar Pneumatic Company Limited**

A Kirloskar Group Company

Regd. Office: Plot No. 1, Hadapsar Industrial Estate, Hadapsar,  
Pune, Maharashtra 411013  
Tel: +91 (20) 26727000  
Fax: +91 (20) 26870297  
Email: [sec@kirloskar.com](mailto:sec@kirloskar.com) | Website: [www.kirloskarpneumatic.com](http://www.kirloskarpneumatic.com)  
CIN: L29120PN1974PLC110307



**Earnings Call**  
**Q1 FY 2025-26**  
23<sup>rd</sup> July 2025



# Disclaimer

This presentation has been prepared solely for use at the investor/analyst presentation. By attending the meeting where this presentation is made, or by reading the presentation slides, you agree to be bound by the following limitations:

Statements in this presentation, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

# AGENDA

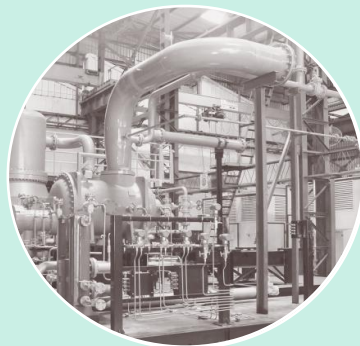
- **Business Highlights**
- Financial Highlights

# Business Verticals



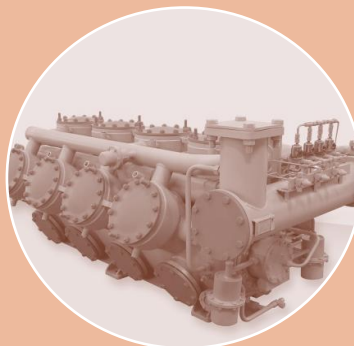
## AIR COMPRESSOR ( ACD )

- Reciprocating
- Centrifugal
- Screw
- G S U
- Spares



## PROCESS GAS SYSTEMS ( PGS )

- Gas Compression
- CNG Packages
- Booster Packages
- O & M business
- Leasing
- Bio-Gas Packages



## AIR CONDITIONING & REFRIGERATION ( ACR )

- Refrigeration Compressors - Recip. / Screw Compressors
- V.A. Chillers
- Refrigeration Packages / Systems



## TRANSMISSION ( TRM )

- Locomotive Transmission
- Industrial Gear Boxes
- Hydraulic Marine Traction
- Gears and Pinions



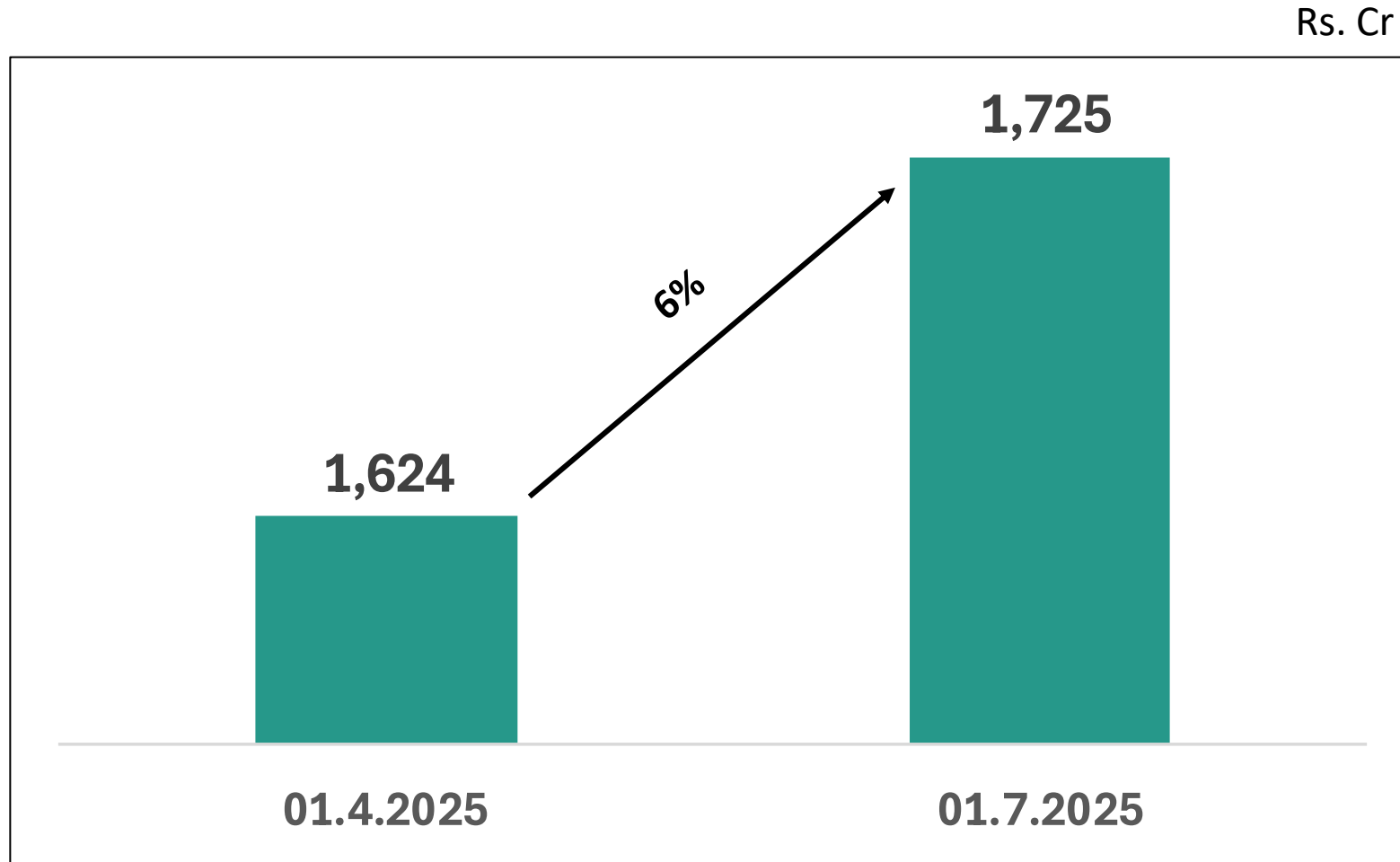
## NMD - Nashik

- Forging
- Fabrication
- Foundry ( LFC )

<div>*****</div> <div>*****</div> <div>*****</div> <div>Key Highlights</div> <div>*****</div> <div>*****</div> <div>*****</div>	<div>ORDER BOARD</div> <div>As on 01-July-2025</div> <div>Rs. 1,725 Crs</div>	<div>Q1 FY26</div> <div>Total Income</div> <div>Rs. 280 Crs</div>	<div>Q1 FY26</div> <div>EBITDA</div> <div>Rs. 44 Crs</div> <div>15.7% of Total Income</div>	<div>Q1 FY26</div> <div>Profit Before Tax</div> <div>Rs. 37 Crs</div> <div>13.1% of Total Income</div>
	<div>Q1 FY26</div> <div>Profit After Tax</div> <div>Rs. 28 Crs</div> <div>10% of Total Income</div>	<div>Q1 FY26</div> <div>NWC to Sales</div> <div>Rs. 223 Crs</div> <div>11.30% of Sales</div>	<div>NEW LAUNCH</div> <div>Product - Tyche</div> <div>Semi Hermitic Recip.</div> <div>Refri. Compressor</div>	<div>NASHIK DIVISION</div> <div>Set up of Foundry</div> <div>Lost Foam Castings</div>

# AGENDA

- Business Highlights
- **Financial Highlights**





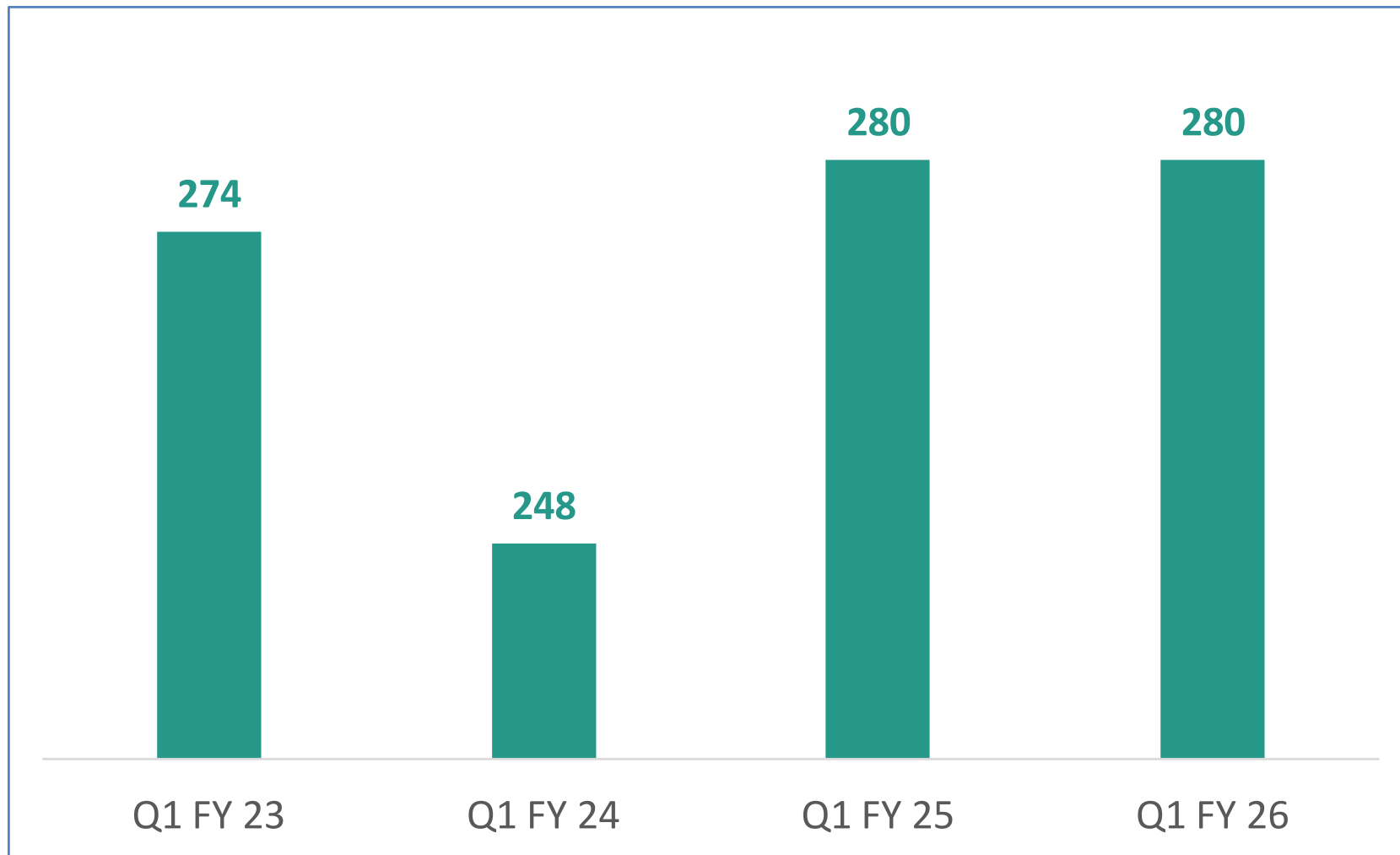
# Income Statement

Rs. Cr

PARTICULARS	Q1		FY
	FY 26	FY 25	2025-26
<b>INCOME :</b>			
Revenue from Operations	272.05	275.27	1,628.63
Other Income	8.20	4.44	22.11
<b>TOTAL INCOME</b>	<b>280.24</b>	<b>279.71</b>	<b>1,650.74</b>
<b>EXPENSES :</b>			
Cost of Materials Consumed	113.84	140.56	824.30
Purchase of Traded Goods	9.26	7.98	48.87
Changes in Inventories	5.33	-13.93	-14.58
Employee Benefits Expenses	48.99	43.12	176.99
Finance Costs	0.01	0.01	0.04
Depreciation and Amortization	7.24	7.75	28.89
Other Expenses	58.78	58.28	301.73
<b>TOTAL EXPENSES</b>	<b>243.44</b>	<b>243.77</b>	<b>1,366.24</b>
<b>PROFIT BEFORE EXCEPTIONAL ITMES AND TAX</b>			
Exceptional Items	-	-	3.85
<b>PROFIT BEFORE TAX</b>	<b>36.81</b>	<b>35.94</b>	<b>280.65</b>

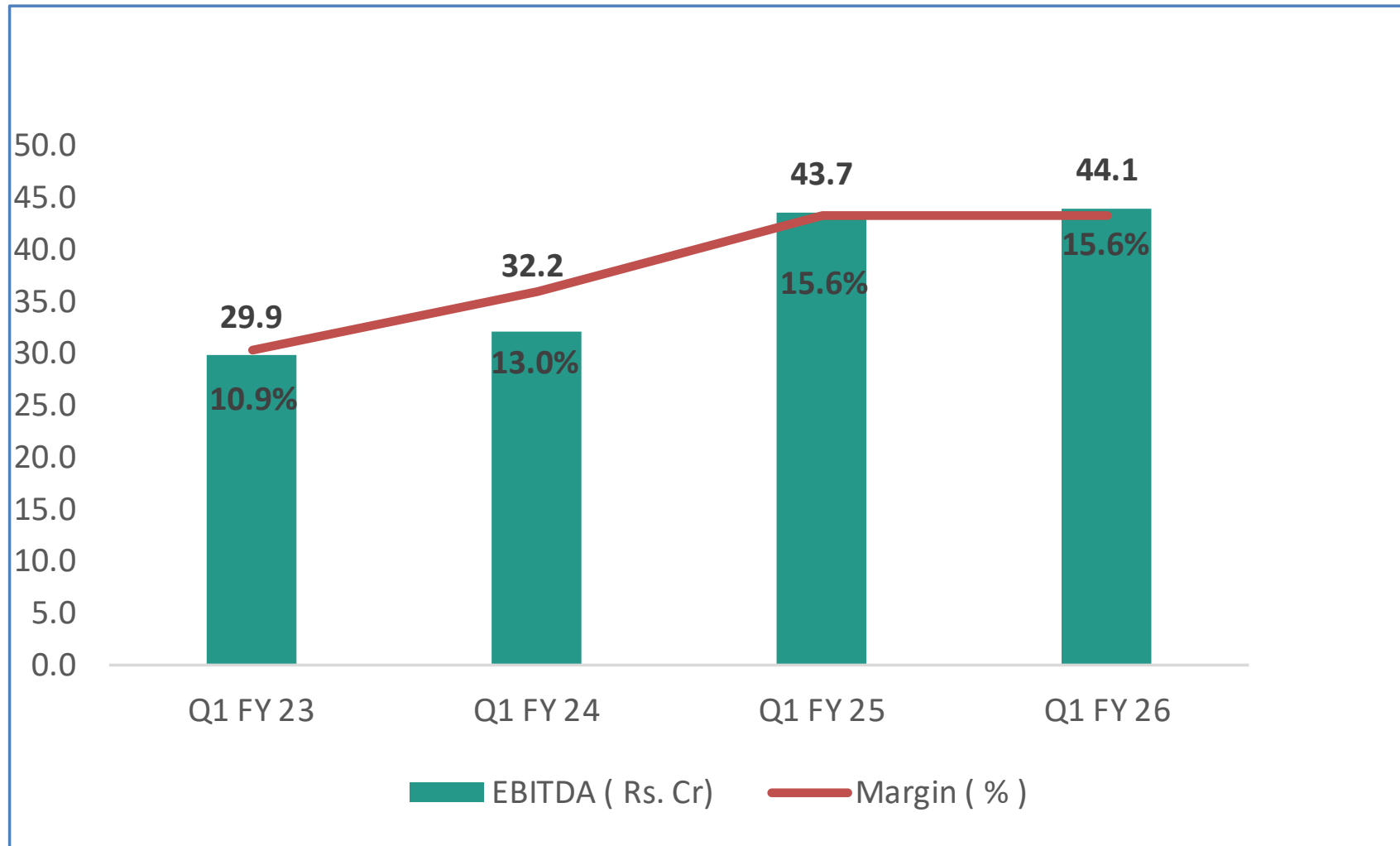
# Total Income

Rs. Cr



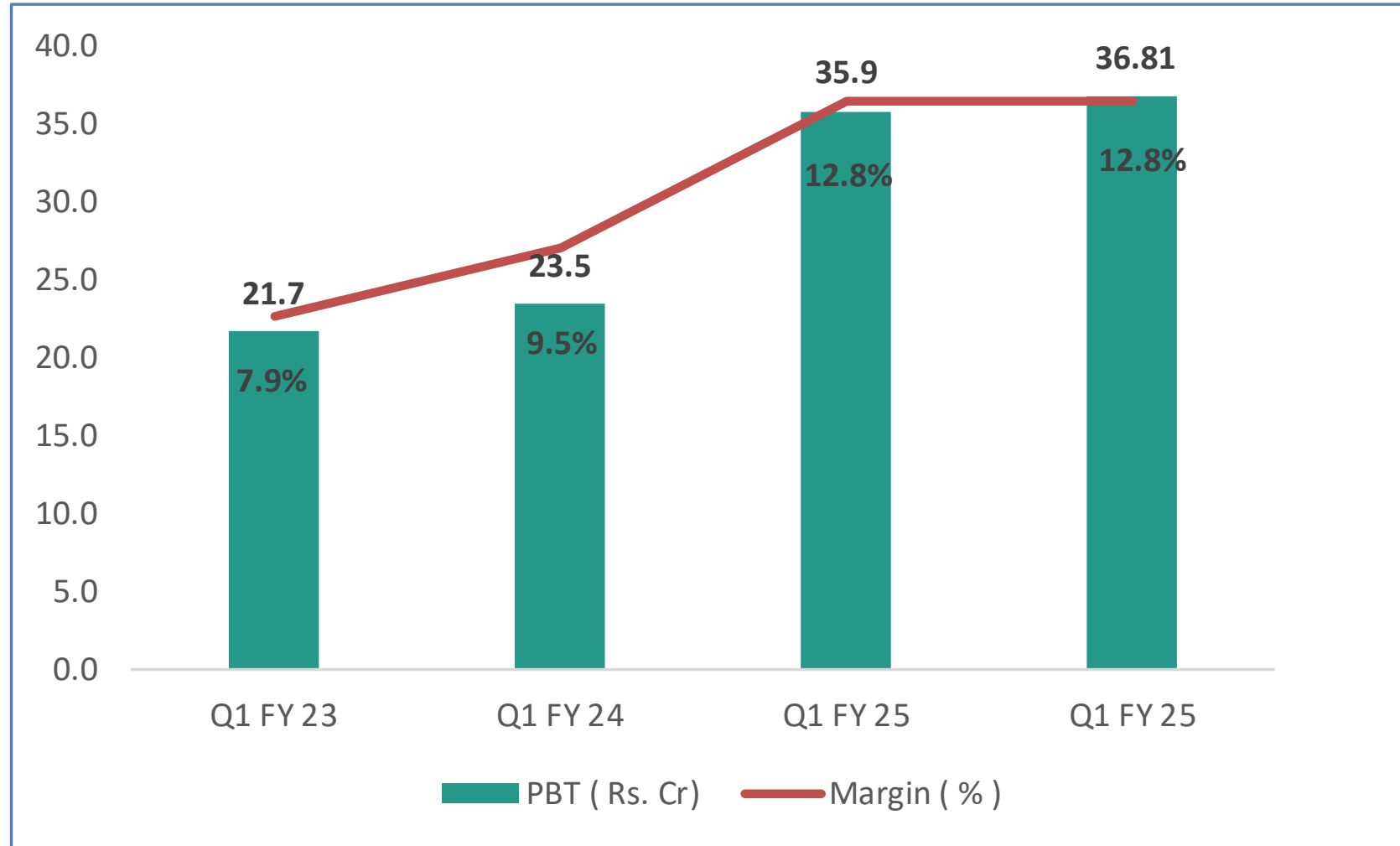
# EBITDA & Margin

Rs. Cr



# PBT & Margin

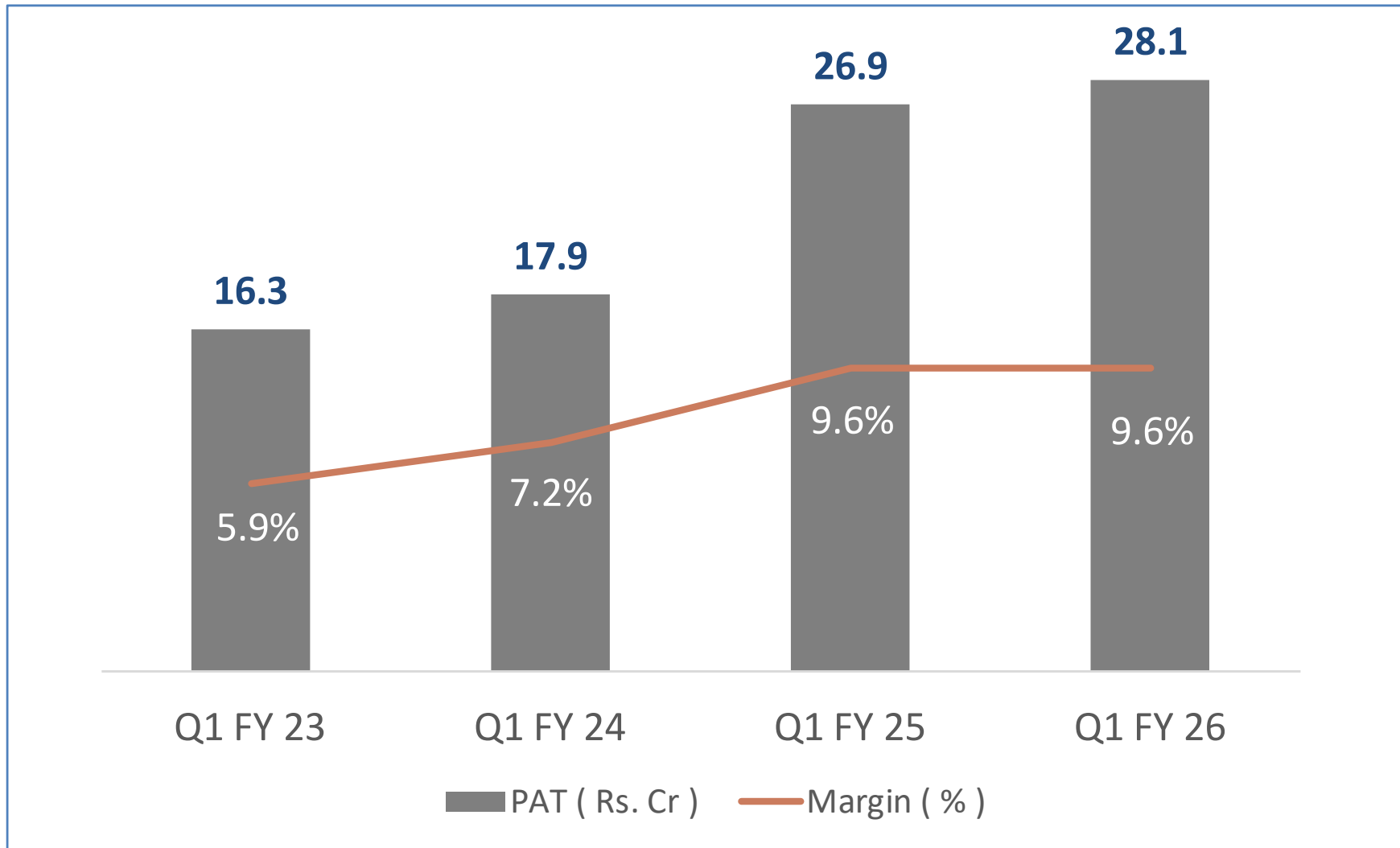
Rs. Cr





# PAT & Margin

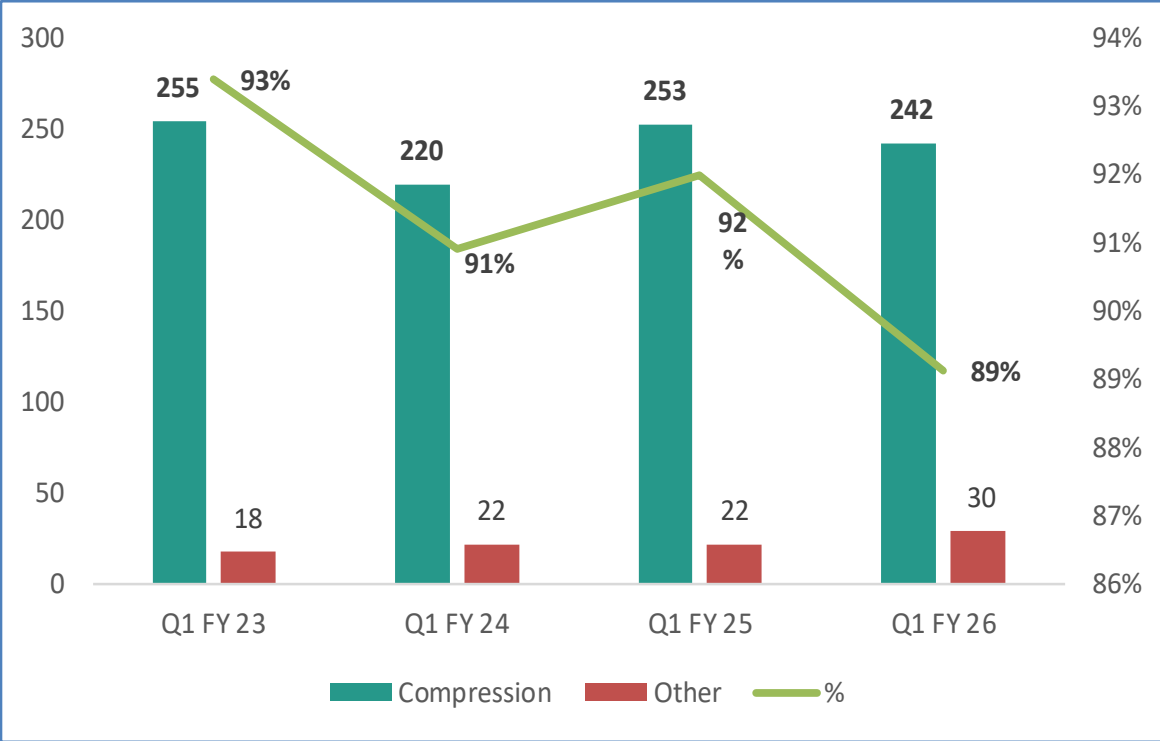
Rs. Cr



# SEGMENT PERFORMANCE

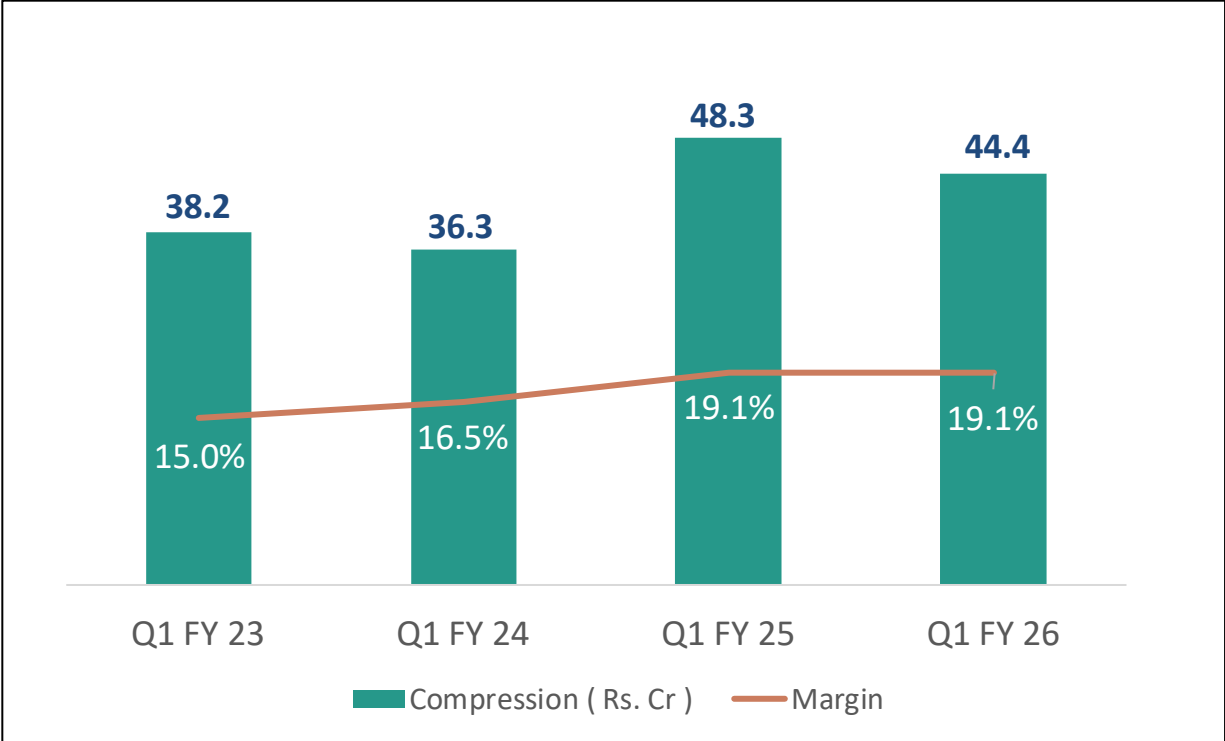
SEGMENT REVENUE

Rs. Cr



SEGMENT PBIT & %

Rs. Cr



## Key Comments

- Compression Segment contributes about 90% of total revenue
- Predominantly serves Petrochemical, Oil & Gas Sector
- Major player in CNG market

## Product applications:

High temperature: (+)5 to (-)5 °C

- Air conditioning, Cold storage, Milk processing, Retail cooling systems

Medium temperature: (-)10 to (-)20 °C

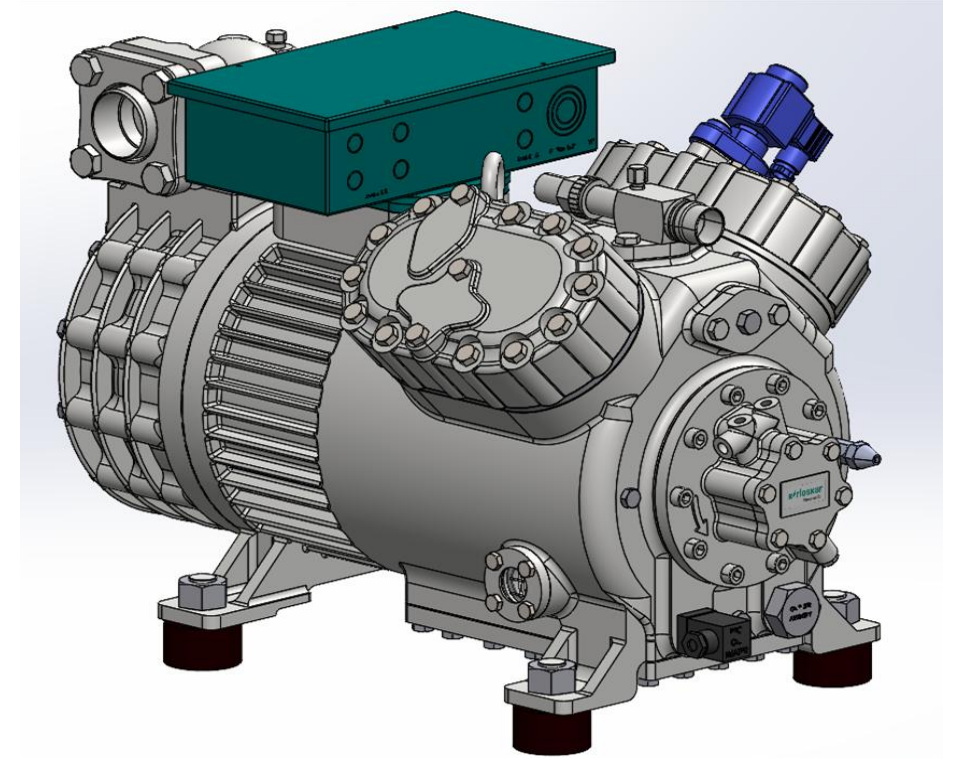
- Marine cooling systems, Ice making

Low temperature: (-)25 to (-)35 °C

- Cold room, frozen food, fisheries, Ice cream hardening chambers

## Product features

- ✓ Robust design
- ✓ Suitable for varied refrigerants - R134a, R404a, R507, R22, R407C
- ✓ Exchangeable electric motor
- ✓ VFD compatible
- ✓ Capacity Control
- ✓ Motor protection systems



### 4QP7 compressor model

LWH : 800 X 404 X 442 mm

Weight : 230 kg

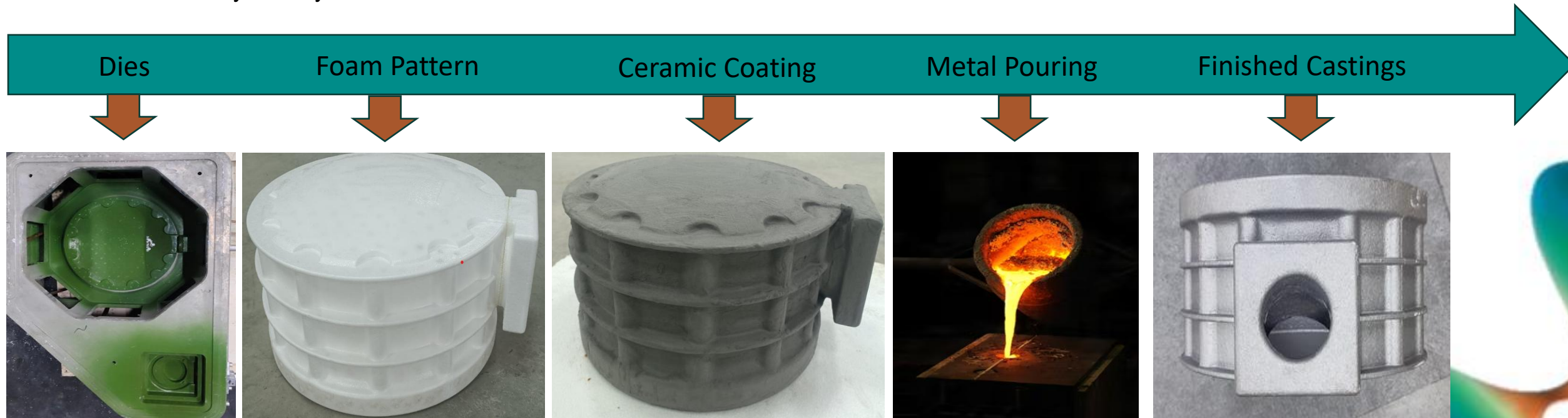
## Set up of Foundry – Lost Foam Castings Technology

Capacity : 2400 T Melting per annum.

Cast Iron / Ductile Iron, SG Iron, Steel & SS Casting

### Advantages :

- Fine finish of castings - Surface finish of the foam determines the casting finish.
- No usage of resins - Significant cost reduction.
- Since no resin in sand, sand can be reused perpetually.
- Environmentally friendly.





# Standalone Income Statement

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025					
₹ in Millions					
Sr. No.	Particulars	Quarter ended on			Year ended on March 31,
		Jun 30	Mar-31	Jun 30	
		2025	2025	2024	
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	2,720	5,826	2,753	16,286
II	Other Income	82	56	44	221
III	<b>Total Income ( I + II )</b>	<b>2,802</b>	<b>5,882</b>	<b>2,797</b>	<b>16,507</b>
IV	<b>EXPENSES</b>				
	Cost of material consumed	1,138	3,087	1,406	8,243
	Purchase of Traded Goods	93	166	80	489
	Changes in inventories of finished goods, stock in trade & work in progress	53	30	(139)	(146)
	Employee benefit expense	490	455	431	1,770
	Finance Cost	0	0	0	0
	Depreciation and amortisation expense	72	69	77	289
	Other Expenses	588	989	583	3,017
	<b>Total Expenses ( IV )</b>	<b>2,434</b>	<b>4,796</b>	<b>2,438</b>	<b>13,662</b>
V	<b>Profit/(Loss) before exceptional items &amp; tax ( III - IV )</b>	<b>368</b>	<b>1,086</b>	<b>359</b>	<b>2,845</b>
VI	Exceptional items	-	39	-	39
VII	<b>Profit/ (Loss) before tax ( V - VI )</b>	<b>368</b>	<b>1,047</b>	<b>359</b>	<b>2,806</b>
VIII	<b>Tax expenses</b>				
	Current Tax ( net of previous year )	76	279	82	695
	Deferred Tax	11	(38)	8	1
IX	<b>Profit/ (Loss) for the period ( VII - VIII )</b>	<b>281</b>	<b>806</b>	<b>269</b>	<b>2,110</b>
X	<b>Other Comprehensive Income</b>				
	i) Items that will not be reclassified to profit or loss	241	(214)	312	12
	ii) Income tax relating to items that will not be reclassified to profit or loss	(34)	33	(35)	2
XI	<b>Total Comprehensive Income for the period ( IX + X ) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)</b>	<b>488</b>	<b>625</b>	<b>546</b>	<b>2,124</b>
XII	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XIII	Other Equity				10,831
XIV	<b>Earning per equity share basic (Rs.)</b>	<b>4.33</b>	<b>12.44</b>	<b>4.15</b>	<b>32.55</b>
	<b>Earning per equity share diluted (Rs.) ( Not Annualised )</b>	<b>4.32</b>	<b>12.41</b>	<b>4.14</b>	<b>32.48</b>

# Consolidated Income Statement

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025					
₹ In Millions					
Sr. No.	Particulars	Quarter ended on			Year ended on March 31,
		Jun 30	Mar 31	Jun 30	March 31,
		2025	2025	2024	2025
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	2,817	5,916	2,753	16,402
II	Other Income	84	56	44	222
III	<b>Total Income ( I + II )</b>	<b>2,901</b>	<b>5,972</b>	<b>2,797</b>	<b>16,624</b>
IV	<b>EXPENSES</b>				
	Cost of material consumed	1,162	3,153	1,406	8,321
	Purchase of Traded Goods	93	167	80	490
	Changes in inventories of finished goods, stock in trade & work in progress	133	17	(139)	(162)
	Employee benefit expense	504	470	431	1,789
	Finance Cost	2	3	0	4
	Depreciation and amortisation expense	75	71	77	291
	Other Expenses	592	1,011	583	3,044
	<b>Total Expenses ( IV )</b>	<b>2,561</b>	<b>4,892</b>	<b>2,438</b>	<b>13,777</b>
V	<b>Profit/(Loss) before exceptional items &amp; tax ( III - IV )</b>	<b>340</b>	<b>1,080</b>	<b>359</b>	<b>2,847</b>
VI	Exceptional items	-	39	-	39
VII	<b>Profit/ (Loss) before tax ( V - VI )</b>	<b>340</b>	<b>1,041</b>	<b>359</b>	<b>2,808</b>
VIII	<b>Tax expenses</b>				
	Current Tax ( net of previous year )	76	278	82	695
	Deferred Tax	11	(38)	8	0
IX	<b>Profit/ (Loss) for the period ( VII - VIII )</b>	<b>253</b>	<b>801</b>	<b>269</b>	<b>2,113</b>
X	<b>Other Comprehensive Income</b>				
	i) Items that will not be reclassified to profit or loss	240	(213)	312	13
	ii) Income tax relating to items that will not be reclassified to profit or loss	(34)	32	(35)	1
XI	<b>Total Comprehensive Income for the period ( IX + X ) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)</b>	<b>459</b>	<b>620</b>	<b>546</b>	<b>2,127</b>
XII	<b>Profit attributable to :</b>				
	Equity holders of parent	266	803	-	2,112
	Non-controlling interest	(13)	(2)	-	1
XIII	<b>Other Comprehensive Income attributable to :</b>				
	Equity holders of parent	206	(181)	-	14
	Non-controlling interest	(0)	0	-	0
XIV	<b>Total Comprehensive Income attributable to :</b>				
	Equity holders of parent	472	622	-	2,126
	Non-controlling interest	(13)	(2)	-	1
XV	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XVI	Other Equity				10,833
XVII	<b>Earning per equity share basic (Rs.)</b>	<b>3.89</b>	<b>12.35</b>	<b>4.15</b>	<b>32.58</b>
	<b>Earning per equity share diluted (Rs.)</b>	<b>3.88</b>	<b>12.32</b>	<b>4.14</b>	<b>32.50</b>
	( Not Annualised )				

# THANK YOU

For further Information, Please Contact:

## **Kirloskar Pneumatic Co. Ltd.**

**Ramesh Birajdar**

Vice President & Chief Financial Officer

Ph : +91 90 11 71 93 29

Email : [ramesh.birajdar@kirloskar.com](mailto:ramesh.birajdar@kirloskar.com)

## **Group Investor Relations**

**Ms. Mayura Bhusari**

Tel : (020) 6906 5007 Ext 261

Email : [mayura.bhusari@kirloskar.com](mailto:mayura.bhusari@kirloskar.com)