



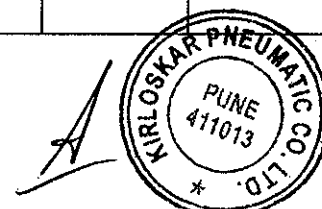
KIRLOSKAR PNEUMATIC COMPANY LIMITED

Enriching Lives

STANDALONE UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED SEPTEMBER 30, 2012

(₹ in Lacs)

(₹ in Lacs)							
Sr. No.	Particulars	Quarter ended on			Six Months ended on		Year ended on March 31, 2012
		Sept. 30	June 30	Sept. 30	September 30,		
		2012	2012	2011	2012	2011	
		Unaudited			Unaudited		
1	Income From Operations						Audited
	a Net Sales / Income from operations (Net of excise duty)	13,205	14,826	12,402	28,031	33,604	66,661
	b Other Operating Income	165	98	73	263	217	565
	Total income from operations(net)	13,370	14,924	12,475	28,294	33,821	67,226
2	Expenses						
	a Cost of material consumed	7,273	7,166	7,363	14,439	17,667	37,160
	b Changes in inventories of finished goods,work in progress & stock in trade	(132)	28	(693)	(104)	1,506	2,027
	c Employee benefit expense	1,983	2,017	1,745	4,000	3,482	7,051
	d Depreciation and amortisation expense	315	305	296	620	578	1,206
	e Other Expenditure	2,547	3,478	2,603	6,025	5,674	11,607
	Total expenses	11,986	12,994	11,314	24,980	28,907	59,051
3	Profit/(Loss) from Operations before Other Income ,finance cost & exceptional items	1,384	1,930	1,161	3,314	4,914	8,175
4	Other income	179	192	441	371	544	791
5	Profit/(Loss) from ordinary activities before finance cost & exceptional items	1,563	2,122	1,602	3,685	5,458	8,966
6	Finance cost	39	25	34	64	75	119
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	1,524	2,097	1,568	3,621	5,383	8,847
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax	1,524	2,097	1,568	3,621	5,383	8,847
10	Tax expense	438	653	398	1,091	1,611	2,656
11	Net Profit from ordinary activities after tax	1,086	1,444	1,170	2,530	3,772	6,191
12	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,284	1,284	1,284	1,284	1,284	1,284
13	Reserves excluding Revaluation Reserve as per balancesheet of previous accounting year						21,690
14	Earning per share basic and diluted (Rs.)	8.45	11.25	9.11	19.70	29.37	48.20
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	4,723,283	4,723,283	5,670,355	4,723,283	5,670,355	5,382,575
	Percentage of Shareholding	36.77%	36.77%	44.15%	36.77%	44.15%	41.91%
2	Promoter & Promoter Group Share holding						
	a. Pledged / Encumbered						
	Number of Shares						
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-



Manufacturers of Air, Air-conditioning, Refrigeration & Gas Compressors and Transmission Equipments

Registered Office : Hadapsar Industrial Estate, Pune 411 013 (India) Phone (91) (020) 26727000 Fax : (91) (020) 26870297/26870634 Visit us : www.kirloskarpcl.com



Enriching Lives
(₹ in Lacs)

₹ in Lacs

Sr. No.	Particulars	Quarter ended on			Six Months ended on September 30,		Year ended on March 31,
		Sept. 30	June 30	Sept. 30			
		2012	2012	2011	2012	2011	2012
		Unaudited			Unaudited		Audited
	b. Non Encumbered						
	Number of Shares	8,121,055	8,121,055	7,173,983	8,121,055	7,173,983	7,461,763
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	63.23%	63.23%	55.85%	63.23%	55.85%	58.09%

	Particulars	3 Months ended 30/09/2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Notes

- 1 The above Results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors at its Meeting held on 17th October, 2012. The Statutory Auditors have conducted 'Limited Review' of the Financial Results.
- 2 Previous periods' figures are regrouped, wherever necessary to make them comparable with those of the current year.
- 3 The Promoters' holding as on 31st March, 2012 does not include 1,01,000 (0.79%) equity shares of the Company acquired by Kirloskar Brothers Investments Limited on 30th March, 2012. which were not credited to their demat account till 31st March, 2012.

Place : Pune
Date : October 17, 2012



For Kirloskar Pneumatic Co. Ltd.

Aditya Kowshik
Aditya Kowshik
Managing Director



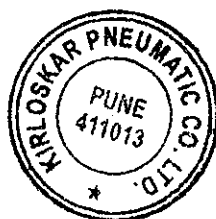
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STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED, AS PER CLAUSE 41 OF THE LISTING AGREEMENT

Sr. No.	Particulars	Quarter ended on			Six Months ended on		(₹ in Lacs)
		Sept. 30th	June 30th	Sept. 30th	September 30th		Year ended on March 31, 2012
		2012	2012	2011	2012	2011	
1	Segment Revenue	Unaudited			Unaudited		Audited
	a Compression Systems	10,849	12,548	10,234	23,397	29,417	57,812
	b Transmission Products	2,356	2,278	2,168	4,634	4,187	8,849
	TOTAL	13,205	14,826	12,402	28,031	33,604	66,661
	Less : Inter Segment revenue	-	-	-	-	-	-
	Net Sales/ Income from operations	13,205	14,826	12,402	28,031	33,604	66,661
2	Segment Results						
	Profit/(Loss) before tax and interest from each segment						
	a Compression Systems	1,865	2,772	1,528	4,637	5,956	10,904
	b Transmission Products	205	223	20	428	213	462
	TOTAL	2,070	2,995	1,548	5,065	6,169	11,366
	Less : i. Interest	39	25	34	64	75	119
	ii. Other unallocable expenditure net off unallocable income	507	873	(54)	1,380	711	2,400
	Total Profit/(Loss) Before Tax	1,524	2,097	1,568	3,621	5,383	8,847
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a Compression Systems	6,699	7,270	5,759	6,699	5,759	6,791
	b Transmission Products	4,768	4,990	5,755	4,768	5,755	5,445
	TOTAL Capital employed in segments	11,467	12,260	11,514	11,467	11,514	12,236
	Add : Unallocable corporate assets Net of Liabilities	14,350	12,497	12,002	14,350	12,002	11,406
	Total Capital employed in the Company	25,817	24,757	23,516	25,817	23,516	23,642

Place : Pune

Date : October 17,2012



For Kirloskar Pneumatic Co. Ltd.

Aditya Kowshik

Aditya Kowshik
Managing Director



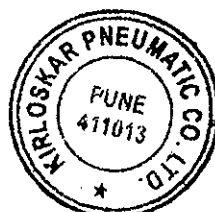
Enriching Lives

Statement of Assets and Liabilities

(₹ in Lacs)

Sr. No.	Particulars	As at 30th September		Year ended on March 31,
		2012	2011	2012
		Unaudited		Audited
A	EQUITY AND LIABILITIES			
1	Shareholders Funds			
	a) Share Capital	1,284	1,284	1,284
	b) Reserves and Surplus	24,220	21,165	21,690
	c) Money received against share warrants			
	Sub-total - Shareholders' funds	25,504	22,449	22,974
2	Non-current liabilities			
	a) Long-term borrowings	313	925	625
	b) Deferred Tax Liabilities (net)	-	142	43
	c) Other long-term liabilities	115	138	132
	d) Long-term provisions	294	208	265
	Sub-total - Non-current liabilities	722	1,413	1,065
3	Current liabilities			
	a) Short-term borrowings	-	-	-
	b) Trade payables	9,001	12,735	10,780
	c) Other current liabilities	8,725	9,580	8,621
	d) Short-term provisions	1,459	1,878	4,881
	Sub-total - Non-current liabilities	19,185	24,193	24,282
	TOTAL - EQUITY AND LIABILITIES	45,411	48,055	48,321
B	ASSETS			
1	Non-current assets			
	a) Fixed Assets	8,986	9,090	9,263
	b) Non-current investments	307	307	307
	c) Deferred Tax Assets (net)	1	-	-
	d) Long-term loans and advances	540	268	452
	e) Other non-current assets	285	285	285
	Sub-total - Non-current assets	10,119	9,950	10,307
	Current assets			
	a) Current investments	10,827	9,530	10,000
2	b) Inventories	8,632	10,135	8,217
	c) Trade receivables	11,468	12,280	13,504
	d) Cash and cash equivalents	1,807	1,814	2,513
	e) Short-term loans and advances	1,408	2,655	841
	f) Other current assets	1,150	1,691	2,939
	Sub-total - current assets	35,292	38,105	38,014
	TOTAL - ASSETS	45,411	48,055	48,321

Place : Pune
Date : October 17, 2012



For Kirloskar Pneumatic Co. Ltd.

Aditya Kowshik
Aditya Kowshik
Managing Director