



KIRLOSKAR PNEUMATIC COMPANY LIMITED

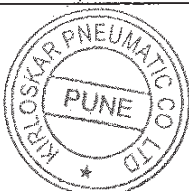
A Kirloskar Group Company

Enriching Lives

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED DECEMBER 31, 2014

₹ in Lacs

Sr. No.	Particulars	Quarter ended on			Nine Months ended on December 31,		Year ended on March 31,
		Dec. 31	Sept. 30	Dec. 31	December 31,		
		2014	2014	2013	2014	2013	2014
		Unaudited			Unaudited		Audited
1	Income From Operations						
	a Net Sales / Income from operations (Net of excise duty)	10,119	9,126	8,879	26,417	34,721	50,993
	b Other Operating Income	66	52	279	199	416	550
	Total income from operations(net)	10,185	9,178	9,158	26,616	35,137	51,543
2	Expenses						
	a Cost of material consumed	5,172	4,691	4,273	13,588	17,129	24,434
	b Changes in inventories of finished goods,work in progress & stock in trade	(131)	(130)	28	(522)	486	1,895
	c Employee benefit expense	2,010	2,025	2,049	6,249	6,251	8,088
	d Depreciation and amortisation expense	482	464	326	1,399	956	1,321
	e Other Expenditure	2,353	2,364	2,339	7,011	7,508	10,678
	Total expenses	9,886	9,414	9,015	27,725	32,330	46,416
3	Profit/(Loss) from Operations before Other Income ,finance cost & exceptional items	299	(236)	143	(1,109)	2,807	5,127
4	Other income	134	193	107	1,120	646	1,055
5	Profit/(Loss) from ordinary activities before finance cost & exceptional items	433	(43)	250	11	3,453	6,182
6	Finance cost	0	1	6	1	26	35
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	433	(44)	244	10	3,427	6,147
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax	433	(44)	244	10	3,427	6,147
10	Tax expense	182	(46)	56	(218)	1,195	2,264
11	Net Profit/(Loss) from ordinary activities after tax	251	2	188	228	2,232	3,883
12	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,284	1,284	1,284	1,284	1,284	1,284
13	Reserves excluding Revaluation Reserve as per balancesheet of previous accounting year						26,977
14	Earning per share basic and diluted (Rs.)	1.95	0.02	1.46	1.78	17.38	30.24
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	4,124,214	4,124,214	4,124,214	4,124,214	4,124,214	4,124,214
	Percentage of Shareholding	32.11%	32.11%	32.11%	32.11%	32.11%	32.11%
2	Promoter & Promoter Group Share holding						
	a. Pledged / Encumbered						
	Number of Shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b. Non Encumbered						
	Number of Shares	8,720,124	8,720,124	8,720,124	8,720,124	8,720,124	8,720,124
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	67.89%	67.89%	67.89%	67.89%	67.89%	67.89%



An IMS Certified Company
 Manufacturer of Air, AC, Refrigeration, Gas compressors & systems and Transmission Equipments
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 CIN : L29120PN1974PLC110307





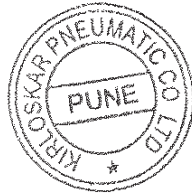
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	Particulars	3 Months ended 31/12/2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Notes

- 1 The above Results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors at its Meeting held on 22nd January, 2015. The Statutory Auditors have conducted 'Limited Review' of the Financial Results.
- 2 Previous periods' figures are regrouped, wherever necessary to make them comparable with those of the current year.

Place : Pune
Date : January 22, 2015



For Kirloskar Pneumatic Co. Ltd.

Aditya Kowshik
Managing Director





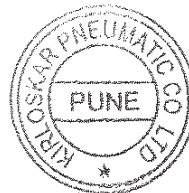
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**SEGMENT-WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED, AS PER CLAUSE 41 OF THE LISTING AGREEMENT**

₹ in Lacs

Sr. No.	Particulars	Quarter ended on			Nine Months ended on		Year ended on
		Dec. 31st	Sept. 30th	Dec. 31st	December 31st		March 31st
		2014	2014	2013	2014	2013	2014
		Unaudited			Unaudited		Audited
1	Segment Revenue						
	a Compression Systems	8,977	8,031	7,997	22,858	29,314	41,588
	b Transmission Products	1,142	1,095	882	3,559	5,407	6,793
	c Other	-	-	-	-	-	2,612
	TOTAL	10,119	9,126	8,879	26,417	34,721	50,993
	Less : Inter Segment revenue	-	-	-	-	-	-
	Net Sales/ Income from operations	10,119	9,126	8,879	26,417	34,721	50,993
2	Segment Results						
	Profit/(Loss) before tax and interest from each segment						
	a Compression Systems	1,184	872	1,279	2,045	5,341	8,194
	b Transmission Products	(248)	(307)	(368)	(759)	168	(129)
	TOTAL	936	565	911	1,286	5,509	8,065
	Less : i. Interest	0	1	6	1	26	35
	ii. Other unallocable expenditure net off unallocable income	503	608	661	1,275	2,056	1,883
	Total Profit/(Loss) Before Tax	433	(44)	244	10	3,427	6,147
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	a Compression Systems	6,874	5,396	8,749	6,874	8,749	8,740
	b Transmission Products	2,774	2,936	4,505	2,774	4,505	3,932
	TOTAL Capital employed in segments	9,648	8,332	13,254	9,648	13,254	12,672
	Add : Unallocable corporate assets Net of Liabilities	18,454	19,336	14,871	18,454	14,871	15,643
	Total Capital employed in the Company	28,102	27,668	28,125	28,102	28,125	28,315

Place : Pune
Date : January 22, 2015



For Kirloskar Pneumatic Co. Ltd.

Aditya Kowshik
Aditya Kowshik
Managing Director



M/S P.G.BHAGWAT
Chartered Accountants

Review Report to the members of Kirloskar Pneumatic Co. Limited

We have reviewed the accompanying statement of unaudited financial results of Kirloskar Pneumatic Co. Limited for the quarter ended 31st December 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

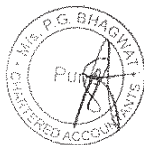
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/S P G BHAGWAT,
(FRN : 101118W)
Chartered Accountants,

S.S. Athavale
Partner

Membership No. : 83374



Place : Pune

Date: 22 January 2015